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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

February 25, 2014

Chief of the Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Memorandum of the Lease and Memorandum of Assignment, dated as of January 1, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Numbers 26579 and 26607.

The name and address of the party to the enclosed document are:

Lessor: Midwest Railcar Corporation
4949 Autumn Oaks Drive, Suite B.
Maryville, Illinois 62062

Section Chief
February 25, 2014
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A description of the railroad equipment covered by the enclosed document is:

391 railcars RELEASED: CTRN 100472 (previously marked NAHX 100472), NAHX100207, NAHX100346, NAHX100407 and within the series CTRN 100075 – CTRN 100766 as more particularly set forth in the equipment schedule attached to the document.

A short summary of the document to appear in the index is:

Partial Release of Memorandum of the Lease and Memorandum of Assignment.

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'E. Luria', with a stylized flourish at the end.

Edward M. Luria

EML/sem
Enclosures

PARTIAL RELEASE OF MEMORANDUM OF THE LEASE AND MEMORANDUM OF
ASSIGNMENT

THIS PARTIAL RELEASE OF MEMORANDUM OF THE LEASE AND MEMORANDUM OF ASSIGNMENT (this "Release"), dated as of the 1st day of January, 2014 is made by Midwest Railcar Corporation, an Illinois corporation with an address of 4949 Autumn Oaks Drive, Suite B, Maryville, IL 62062 ("Lessor").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, Lessor is a lessor under that certain Rider No. 22 dated September 1, 2006 by and between Lessor (as successor-in-interest to Banc of America Leasing & Capital, LLC, which was the successor-by-merger to LaSalle National Leasing Corporation, which was successor-by-assignment from General Electric Railcar Services Corporation) as lessor, and Union Pacific Railroad Company (as successor to Southern Pacific Transportation Company, "Lessee"), as lessee ("Rider No. 22"), which incorporates therein by reference the terms of that certain Rail Car Net Lease Agreement 8068-01 dated as of February 2, 1996, by and between Assignor, as successor lessor, and Lessee, as successor lessee (collectively with such Rail Equipment Net Leasing Agreement, but only as it is incorporated by reference in Rider No. 22 and solely as it relates to Lessor's Equipment, defined below, the "Lessor's Lease") relating to 391 covered hopper railcars more specifically described in Schedule A attached hereto and made a part hereof (collectively, the "Lessor's Equipment"):

The Memorandum of the Lease dated as of September 26, 2006 by and between General Electric Railcar Services Corporation and Lessee was recorded with the Surface Transportation Board (the "STB") under the recordation number 26579 and Memorandum of Assignment of Lease dated September 28, 2006 from General Electric Railcar Services Corporation to LaSalle National Leasing Corporation was recorded with the STB under recordation number 26607. Memorandum of Assignment dated as of August 14, 2014 between Banc of America Leasing & Capital, LLC, as assignor, and Lessor, as assignee, was recorded with the STB under the recordation numbers 26579-A and 26607-C.

WHEREAS, Lessor desires to show for the public record that the Lessor's Lease of Lessor's Equipment has terminated as of the date first above written and accordingly Lessor has caused this Release to be executed by its duly authorized officer as of the date first above written.

NOW, THEREFORE, Lessor hereby releases the liens created against Lessor's Equipment by Lessor's Prior Filings.

For the avoidance of doubt, this Release does not relate to the 222 out of the 613 covered hopper railcars originally subject to the Lease that were sold by Lessor to Wells Fargo Equipment Finance, Inc. d/b/a Midwest Railcar Capital Equipment Company ("Wells Fargo") under that certain Assignment Specification dated as of September 30, 2014 to that certain Master Purchase Agreement dated as of April 12, 2013 between Lessor and Wells Fargo. The Memorandum of Partial Assignment of Railcar Lease dated as of September 30, 2013 between Lessor, as assignor, and Wells Fargo, as Assignee, relating to sale of such 222 railcars by Lessor to Wells Fargo was recorded with the STB under recordation numbers 26579-B and 26607-D.

[Signature Page Follows]

SCHEDULE A
TO RELEASE

| Reporting Mark & Number |
|-------------------------|-------------------------|-------------------------|-------------------------|
| CTRN100079 | CTRN100195 | CTRN100272 | CTRN100379 |
| CTRN100082 | CTRN100196 | CTRN100274 | CTRN100381 |
| CTRN100084 | CTRN100197 | CTRN100276 | CTRN100382 |
| CTRN100090 | CTRN100198 | CTRN100277 | CTRN100383 |
| CTRN100092 | CTRN100199 | CTRN100278 | CTRN100384 |
| CTRN100096 | CTRN100200 | CTRN100279 | CTRN100386 |
| CTRN100097 | CTRN100202 | CTRN100280 | CTRN100387 |
| CTRN100106 | CTRN100203 | CTRN100285 | CTRN100388 |
| CTRN100107 | CTRN100204 | CTRN100286 | CTRN100389 |
| CTRN100110 | CTRN100208 | CTRN100287 | CTRN100390 |
| CTRN100117 | CTRN100210 | CTRN100291 | CTRN100392 |
| CTRN100118 | CTRN100213 | CTRN100293 | CTRN100393 |
| CTRN100120 | CTRN100214 | CTRN100296 | CTRN100395 |
| CTRN100124 | CTRN100216 | CTRN100300 | CTRN100396 |
| CTRN100125 | CTRN100218 | CTRN100304 | CTRN100397 |
| CTRN100128 | CTRN100219 | CTRN100305 | CTRN100399 |
| CTRN100129 | CTRN100223 | CTRN100310 | CTRN100402 |
| CTRN100130 | CTRN100225 | CTRN100311 | CTRN100404 |
| CTRN100133 | CTRN100226 | CTRN100312 | CTRN100405 |
| CTRN100135 | CTRN100228 | CTRN100314 | CTRN100408 |
| CTRN100137 | CTRN100229 | CTRN100317 | CTRN100409 |
| CTRN100140 | CTRN100230 | CTRN100318 | CTRN100410 |
| CTRN100143 | CTRN100231 | CTRN100319 | CTRN100412 |
| CTRN100145 | CTRN100232 | CTRN100320 | CTRN100413 |
| CTRN100146 | CTRN100234 | CTRN100323 | CTRN100415 |
| CTRN100148 | CTRN100235 | CTRN100324 | CTRN100416 |
| CTRN100149 | CTRN100236 | CTRN100331 | CTRN100420 |
| CTRN100152 | CTRN100239 | CTRN100335 | CTRN100422 |
| CTRN100153 | CTRN100241 | CTRN100337 | CTRN100425 |
| CTRN100154 | CTRN100243 | CTRN100339 | CTRN100426 |
| CTRN100155 | CTRN100244 | CTRN100340 | CTRN100429 |
| CTRN100158 | CTRN100246 | CTRN100345 | CTRN100432 |
| CTRN100159 | CTRN100247 | CTRN100347 | CTRN100437 |
| CTRN100162 | CTRN100249 | CTRN100348 | CTRN100439 |

| Reporting Mark & Number |
|-------------------------|-------------------------|-------------------------|-------------------------|
| CTRN100478 | CTRN100571 | CTRN100669 | CTRN100739 |
| CTRN100479 | CTRN100573 | CTRN100671 | CTRN100740 |
| CTRN100480 | CTRN100576 | CTRN100672 | CTRN100741 |
| CTRN100481 | CTRN100577 | CTRN100679 | CTRN100742 |
| CTRN100483 | CTRN100579 | CTRN100680 | CTRN100744 |
| CTRN100487 | CTRN100581 | CTRN100683 | CTRN100745 |
| CTRN100489 | CTRN100582 | CTRN100684 | CTRN100746 |
| CTRN100492 | CTRN100583 | CTRN100685 | CTRN100747 |
| CTRN100493 | CTRN100584 | CTRN100687 | CTRN100748 |
| CTRN100494 | CTRN100585 | CTRN100690 | CTRN100749 |
| CTRN100495 | CTRN100586 | CTRN100691 | CTRN100750 |
| CTRN100497 | CTRN100587 | CTRN100692 | CTRN100751 |
| CTRN100498 | CTRN100591 | CTRN100694 | CTRN100752 |
| CTRN100500 | CTRN100592 | CTRN100695 | CTRN100753 |
| CTRN100503 | CTRN100594 | CTRN100698 | CTRN100754 |
| CTRN100505 | CTRN100596 | CTRN100701 | CTRN100755 |
| CTRN100506 | CTRN100597 | CTRN100702 | CTRN100756 |
| CTRN100507 | CTRN100598 | CTRN100703 | CTRN100757 |
| CTRN100509 | CTRN100600 | CTRN100704 | CTRN100758 |
| CTRN100511 | CTRN100601 | CTRN100705 | CTRN100759 |
| CTRN100512 | CTRN100604 | CTRN100706 | CTRN100760 |
| CTRN100517 | CTRN100605 | CTRN100707 | CTRN100761 |
| CTRN100518 | CTRN100607 | CTRN100708 | CTRN100762 |
| CTRN100520 | CTRN100608 | CTRN100709 | CTRN100763 |
| CTRN100521 | CTRN100609 | CTRN100710 | CTRN100764 |
| CTRN100522 | CTRN100611 | CTRN100711 | CTRN100765 |
| CTRN100524 | CTRN100613 | CTRN100712 | CTRN100766 |
| CTRN100526 | CTRN100614 | CTRN100713 | NAHX100207 |
| CTRN100530 | CTRN100616 | CTRN100714 | NAHX100346 |
| CTRN100531 | CTRN100619 | CTRN100715 | NAHX100407 |
| CTRN100532 | CTRN100623 | CTRN100716 | |
| CTRN100534 | CTRN100626 | CTRN100717 | |
| CTRN100537 | CTRN100628 | CTRN100718 | |
| CTRN100538 | CTRN100631 | CTRN100719 | |
| CTRN100540 | CTRN100633 | CTRN100720 | |

| Reporting Mark & Number |
|-------------------------|-------------------------|-------------------------|-------------------------|
| CTRN100164 | CTRN100250 | CTRN100350 | CTRN100443 |
| CTRN100175 | CTRN100251 | CTRN100351 | CTRN100444 |
| CTRN100177 | CTRN100252 | CTRN100352 | CTRN100445 |
| CTRN100179 | CTRN100254 | CTRN100353 | CTRN100449 |
| CTRN100180 | CTRN100255 | CTRN100359 | CTRN100451 |
| CTRN100181 | CTRN100256 | CTRN100360 | CTRN100452 |
| CTRN100182 | CTRN100258 | CTRN100361 | CTRN100453 |
| CTRN100183 | CTRN100260 | CTRN100362 | CTRN100455 |
| CTRN100186 | CTRN100261 | CTRN100364 | CTRN100456 |
| CTRN100187 | CTRN100262 | CTRN100365 | CTRN100458 |
| CTRN100188 | CTRN100263 | CTRN100366 | CTRN100075 |
| CTRN100190 | CTRN100264 | CTRN100369 | CTRN100253 |
| CTRN100191 | CTRN100268 | CTRN100371 | |
| CTRN100192 | CTRN100269 | CTRN100373 | |
| CTRN100193 | CTRN100270 | CTRN100376 | |
| CTRN100194 | CTRN100271 | CTRN100378 | |

Reporting Mark & Number	Reporting Mark & Number	Reporting Mark & Number	Reporting Mark & Number
CTRN100459	CTRN100542	CTRN100637	CTRN100721
CTRN100462	CTRN100544	CTRN100639	CTRN100722
CTRN100463	CTRN100547	CTRN100640	CTRN100724
CTRN100464	CTRN100549	CTRN100643	CTRN100725
CTRN100465	CTRN100551	CTRN100645	CTRN100726
CTRN100467	CTRN100552	CTRN100650	CTRN100727
CTRN100468	CTRN100553	CTRN100651	CTRN100728
CTRN100469	CTRN100555	CTRN100652	CTRN100729
CTRN100470	CTRN100556	CTRN100656	CTRN100730
CTRN100471	CTRN100558	CTRN100657	CTRN100731
CTRN100472 (previously marked NAHX 100472)	CTRN100561	CTRN100659	CTRN100732
CTRN100474	CTRN100562	CTRN100664	CTRN100734
CTRN100475	CTRN100563	CTRN100665	CTRN100735
CTRN100476	CTRN100564	CTRN100666	CTRN100737
CTRN100477	CTRN100568	CTRN100667	CTRN100738

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 2/25/14

Edward M Luria
Edward M. Luria