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October 29, 2014

Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of October 29, 2014. The primary document to which this is connected is recorded under Recordation No. 29584. We request that this document be recorded under Recordation No. 29584-F.

The names and addresses of the parties to the Partial Release are:

Agent:

Banc of America, N.A.
135 South LaSalle Street
Chicago, IL 60603

Grantor:

Chicago Freight Car Leasing Co.
One O'Hare Center
6250 North River Road, Suite 7000
Rosemont, IL 60018

A description of the equipment covered by the Partial Release consists of 95 covered hopper cars numbered CRDX 20525-20547, inclusive, 20560, 20561, 20562, 20643-20682, inclusive, and 20696-20724, inclusive.

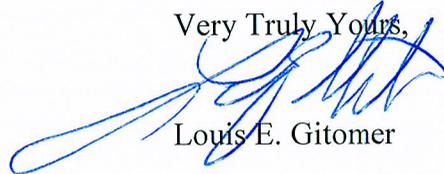
Ms. Cynthia T. Brown
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A fee of \$43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
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A short summary of the document to appear in the index follows: a Partial Release between Banc of America, N.A, 135 South LaSalle Street, Chicago, IL 60603, and Chicago Freight Car Leasing Co., One O'Hare Center, 6250 North River Road, Suite 7000, Rosemont, IL 60018, covering 95 covered hopper cars numbered CRDX 20525-20547, inclusive, 20560, 20561, 20562, 20643-20682, inclusive, and 20696-20724, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

PARTIAL RELEASE

This Partial Release, dated as of October 29, 2014, is made by Bank of America, N.A., as administrative agent (“Bank of America”), and Chicago Freight Car Leasing Company, as grantor (“Chicago Freight”).

WHEREAS, Bank of America and Chicago Freight entered a Guaranty and Collateral Agreement dated as of December 23, 2010 (the “Guaranty”), a Memorandum of which was recorded at the Surface Transportation Board (the “Board”) under Recordation No. 29584 on December 23, 2010, pursuant to which Chicago Freight granted a security interest in all of Chicago Freight’s right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired; Bank of America and Chicago Freight entered an Amended Memorandum of Guaranty and Collateral Agreement dated as of March 16, 2012 (the “First Amendment”), which was recorded at the Board under Recordation No. 29584-A on March 27, 2012 for Chicago Freight’s right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired; and Bank of America and Chicago Freight entered an Amended Memorandum of Guaranty and Collateral Agreement dated as of June 11, 2012 (the “Second Amendment”), which was recorded at the Board under Recordation No. 29584-E on June 11, 2013 and with the Office of the Registrar General of Canada pursuant to Section 105 of the Canada Transportation Act on June 11, 2013 as Document Key 22487, for Chicago Freight’s right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired (the Guaranty Memorandum, First Amendment, and Second Amendment are collectively referred to as the “Agreements”);

WHEREAS, as of the date hereof, the Agreements are released and terminated with respect to 95 covered hopper cars numbered CRDX 20525-20547, inclusive, 20560, 20561, 20562, 20643-20682, inclusive, 20696-20724, inclusive (the “Equipment”); and

WHEREAS, This partial release and termination is limited to the Equipment and does not release any other collateral.

NOW THEREFORE, For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Bank of America has released and discharged the Equipment from all liens held by Bank of America created or described in the Agreements.

This Partial Lease Release may be executed in separate counterparts, each of which when so executed and delivered shall be an original for all purposes, but all such counterparts shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Partial Release to be duly executed as of the date hereinabove first written.

BANK OF AMERICA, N.A.

By: 
Title: Branch Manager

CHICAGO FREIGHT CAR LEASING
COMPANY

By: 
Title: SEVP + CFB

STATE OF ILLINOIS)
) ss.
County of Cook)

On this 28 day of October 2014, before me, April Maulson, the undersigned Notary Public, personally appeared Luke Luken S personally known to me to be the person who executed the within instrument as Sr VP & CFO on behalf of CHICAGO FREIGHT CAR LEASING COMPANY, and acknowledged to me that the corporation executed it.

April Maulson
Notary Public for IL
My Commission expires 1/17/18



STATE OF ILLINOIS)
) ss.
County of Cook)

On this 21st day of October 2014, before me, ELVIA E. SALAZAR, the undersigned Notary Public, personally appeared JASCEL BURELLA personally known to me to be the person who executed the within instrument as Senior Vice President on behalf of BANK OF AMERICA, N.A., and acknowledged to me that the corporation executed it.

Elvia E. Salazar
Notary Public for Cook County

My Commission expires MARCH 19, 2017

