

ALVORD AND ALVORD PLLC SURFACE TRANSPORTATION BOARD

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January 12, 2016

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Termination of Lease, dated as of January 12, 2016, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Master Lease Agreement previously filed with the Commission under Recordation Number 17787.

The names and addresses of the parties to the enclosed document are:

Lessor: GATX Third Aircraft Corporation
222 West Adams Street, Suite 500
Chicago, IL 60606

[Lessee: ConAgra Inc.
One Central Park Plaza
Omaha, NE 68102]

A description of the equipment covered by the enclosed document is:

All railroad equipment covered by the Memorandum of Master Equipment Lease Agreement filed under Rec. No. 17787 is hereby TERMINATED.

Section Chief
January 12, 2016
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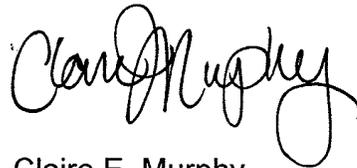
A short summary of the document to appear in the index is:

Memorandum of Assignment and Assumption Agreement

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive style with a large, looping "y" at the end.

Claire E. Murphy

CEM
Enclosures

CERTIFICATION

I, Claire E. Murphy, an attorney licensed to practice in the State of New York and the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: January 12, 2016



Claire E. Murphy