

OSTER RESEARCHING SERVICES

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April 9, 2014

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recording with the Surface Transportation Board are one original and one counterpart of the document described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code:

Memorandum of Assignment Agreement dated 3/31/14

Assignor: Park Shore Investors, L.P.
523 Turtle Hatch Lane
Naples, FL 34103

Assignee: Wells Fargo Equipment Finance, Inc.
733 Marquette Avenue, Suite 700
Minneapolis, MN 55402

Equipment: 35, 4740-4780 cf Covered Hoppers
MWCX 460879-460913

Please record this agreement as a secondary document to STB Recordation #31152. The filing fee of \$44 is enclosed. Thank you.

Sincerely,



Mary Ann Oster
Research Consultant

SCHEDULE A

Description of Railcars

Thirty-five (35) 4740-4780 c.f., 100-ton covered hopper railcars built originally between 1971 and 1980 bearing the following reporting marks and numbers:

No.	Railcar marks and numbers	Date built
1.	MWCX460879	10/80
2.	MWCX460880	12/73
3.	MWCX460881	07/74
4.	MWCX460882	07/80
5.	MWCX460883	07/80
6.	MWCX460884	03/71
7.	MWCX460885	05/71
8.	MWCX460886	11/73
9.	MWCX460887	07/74
10.	MWCX460888	03/71
11.	MWCX460889	03/73
12.	MWCX460890	06/80
13.	MWCX460891	03/73
14.	MWCX460892	03/73
15.	MWCX460893	08/73
16.	MWCX460894	08/73
17.	MWCX460895	08/73
18.	MWCX460896	06/74
19.	MWCX460897	06/74
20.	MWCX460898	06/80
21.	MWCX460899	06/71
22.	MWCX460900	12/74
23.	MWCX460901	02/80
24.	MWCX460902	11/78
25.	MWCX460903	07/79
26.	MWCX460904	06/79
27.	MWCX460905	10/79
28.	MWCX460906	04/80
29.	MWCX460907	04/82
30.	MWCX460908	01/84
31.	MWCX460909	01/74
32.	MWCX460910	07/73
33.	MWCX460911	01/73
34.	MWCX460912	04/79
35.	MWCX460913	04/79

MEMORANDUM OF
ASSIGNMENT AGREEMENT

This Memorandum of Assignment Agreement ("Memorandum of Assignment") made and entered into as of this 23rd day of March, 2014, by and between Park Shore Investors, LP, a Florida limited partnership ("Assignor") and Wells Fargo Equipment Finance, Inc., a Minnesota corporation ("Assignee").

WITNESSETH

1. As security for a certain loan, Assignor has assigned to Assignee that certain Schedule No. 1 dated as of December 14, 2007, as extended by that certain Extension No. 1 to Schedule #1 entered into as of October 3, 2011 and effective as of October 1, 2012, to that certain Full Service Master Lease Agreement dated December 14, 2007, (collectively, the "Lease") between Park Shore Investors, LP (successor-in-interest to Midwest Railcar Corporation), as lessor and U.S. Lime Company-St. Clair, as lessee for the railcars bearing the railroad reporting markings set forth on Schedule A hereto.

2. This Memorandum of Assignment Agreement shall be effective as of the date set forth below and shall be subject to the Lease Term, as defined in the Lease.

This Memorandum of Assignment may be executed in counterparts, each of which shall be an original, but all of which shall constitute one and the same document and all signatures need not appear on the same page.

IN WITNESS WHEREOF, the parties hereto have caused this Memorandum of Assignment to be executed and delivered by their duly authorized representatives as of the date set forth above, and shall be effective as of March 31, 2014.

Park Shore Investors, LP

Wells Fargo Equipment Finance, Inc.

By: Southern Rail Management, LLC, its
General Partner

By: Jacqueline P. McCaw

By: Walter L. Ballard, Jr.
Walter L. Ballard, Jr., its Manager

Its: Jacqueline P. McCaw
Vice President
Loan Administration Manager

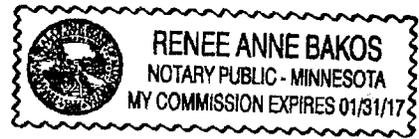
STATE OF MINNESOTA
COUNTY OF HENNEPIN

On this 31st day of March, 2014 before me personally appeared,
Jacqueline McGowan to me personally known, who being by me duly
sworn, says that s/he is the VP of Wells Fargo Equipment Finance, Inc., a
Minnesota corporation, that said instrument was signed on behalf of said corporation, and s/he
acknowledged that the execution of the foregoing instrument was the free act and deed of said
corporation.

[Seal]

Renee Anne Bakos
Notary Public

My commission expires: 1/31/2017



STATE OF FLORIDA
COUNTY OF COLLIER

On this 28th day of MARCH, 2014 before me personally appeared,
WALTER L. BALLAN to me personally known, who being by me duly sworn, says
that s/he is the MEMBER of PARK SQUARE INVESTORS, a(n) FLORIDA
corporation, that said instrument was signed on behalf of said corporation, and s/he
acknowledged that the execution of the foregoing instrument was the free act and deed of said
corporation.

PARTIAL EJECT?

[Seal]

Judith A. Talaga
Notary Public

My commission expires: Feb. 19th 2017

