RECORDATION NO. 18969-B FILED
March 30, 2015 04:30 PM
SURFACE TRANSPORTATION BOARD

ALVORD AND ALVORD PLLC
ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.
20036

PHONE: (202) 393-2266
FAX: 1-855-600-2836
E-MAIL: alvord@alvordlaw.com
WEBSITE: www.alvordlaw.com

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

March 30, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Lease Termination, dated as of March 30, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Numbers 25618, 24579, and 18969.

The names and addresses of the parties to the enclosed document are:

Owner: AMG Resource Corporation (successor in interest to ARC Rail 2013-1, LLC)
9 Office Park Circle Ste 11
Birmingham, AL 35223

A description of the equipment covered by the enclosed document is:

All leases filed under Rec. Nos. 25618, 24579 and 18969 have been TERMINATED.

A short summary of the document to appear in the index is:

Notice of Lease Termination.

Also enclosed is a check in the amount of $43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

for

Edward M. Luria

EML/cem
Enclosures

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Notice of Lease Termination

This Notice relates to the following railcars (the "Cars") and the following documents previously filed with the Surface Transportation Board ("STB"):

Cars: twenty six (26) used gondola railroad cars having the reporting mark "AMGX" and road numbers 2501 – 2527 inclusive but excludes 2515

Documents previously filed with the STB:

STB recordation no.	Date of filing with STB	Parties to document	Description of document
18969-A	03/08/1999 02:00 PM	Railcar, Ltd. (lessor) and AMG Resources Corporation (lessee)	Partial Termination of Lease Agreement (AMGX 2515)
18969	09/06/1994 06:00 PM	Railcar, Ltd. (lessor) and AMG Resources Corporation (lessee)	Memorandum of Lease Agreement (15 gondola railcars AMGX 2501-2515)
24579-A	12/08/2003 02:39 PM	Railcar, Ltd. (lessor) and Bay Colony Railroad Corporation (lessee)	Amended Memorandum of Lease (31 gondola railcars within the series BCLR 003001 - BCLR 003029 and BCLR 005254 - BCLR 005285)
24579	08/27/2003 01:01 PM	Railcar, Ltd. (lessor) and Bay Colony Railroad Corporation (lessee)	Memorandum of Lease (23 gondola railcars: BCLR 003001 - BCLR 003017, BCLR 003019, BCLR 003020, BCLR 003022 and BCLR 003027 - BCLR 003029)
25618-G	08/13/2013 09:30 am	Infinity Rail, LLC (assignor) and ARC Rail 2013-1, LLC (assignee)	Memorandum of Assignment of Lease (railcars including 26 gondola railcars AMGX 2501-2527 excluding 2515)
25618-A	06/08/2005 03:37 pm	Infinity Rail, LLC (lessor) and AMG Resources Corporation (lessee)	Memorandum of Lease (15 gondola railcars AMGX 2501-2516 excluding 2515)
25618	06/08/2005 03:24 pm	Infinity Rail, LLC (lessor) and AMG Resources Corporation (lessee)	Memorandum of Lease (11 gondola railcars AMGX 2517-2527)

AMG Resources Corporation ("AMG") hereby shows for the public record that none of the leases reflected in the above-referenced documents filed with the STB remains in effect as to any of the Cars.

AMG is the current owner of the Cars. AMG purchased the Cars on January 31, 2015 from ARC Rail 2013-1, LLC ("ARCR"). Prior to purchasing the Cars from ARCR, AMG had been leasing the Cars from ARCR.

Executed as of March 30, 2015.

AMG RESOURCES CORPORATION

By: _____

Name/Title: BRIAN COHEN / CFO

On March 30, 2015, before me personally appeared Brian Cohen, to me personally known, who being by me duly sworn says that he is CFO of AMG Resources Corporation, and that, as such officer, being duly authorized to do so, he executed the foregoing instrument on behalf of said entity.

Camille I. Connors

Notary Public

My commission expires: 7/22/18

[NOTARIAL SEAL]

COMMONWEALTH OF PENNSYLVANIA
NOTARIAL SEAL
Camille I. Connors, Notary Public
Robinson Twp., Allegheny County
My Commission Expires July 22, 2018
MEMBER, PENNSYLVANIA ASSOCIATION OF NOTARIES

{00250431: v: }

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: March 30, 2015

Edward M Luria

Edward M. Luria