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May 8, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Security Interests, dated as of May 5, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement previously filed with the Board under Recordation Number 27773.

The name and address of the party to the enclosed document are:

Secured Party: Poca Valley Bank
7033 Charleston Road
Walton, WV 25286

[Debtor: Rail Connection, Inc.
737 Eleanor Industrial Park
Eleanor, WV 25070]

A description of the railroad equipment covered by the enclosed document is:

14 covered hopper railcars within the series APPX 8000 – APPX 8019 as set forth in the attachment to the document.

Chief
Section of Administration
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A short summary of the document to appear in the index is:

Partial Release of Security Interests.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

PARTIAL RELEASE OF SECURITY INTERESTS

The undersigned, POCA VALLEY BANK, for good and valuable consideration, does hereby terminate, release and discharge any and all security interests held by it on all railroad equipment and leases thereon shown in Schedule A hereof (the "Released Equipment") granted to it pursuant to the foregoing document ("Memorandum") filed with the Surface Transportation Board ("Board"):

Security Agreement, dated as of November 4, 2008, between Rail Connection, Inc., Debtor, and Poca Valley Bank, Secured Party, filed with the Board on December 29, 2008 at 11:30 a.m. under Recordation Number 27773.

This document constitutes a release of all Released Equipment and any leases (as amended, modified and supplemented) related to the Released Equipment and does not otherwise affect any other right or interest created by the Memorandum.

IN WITNESS WHEREOF, the undersigned has caused this Release to be duly executed by its authorized officer this 5TH day of MAY, 2015.

POCA VALLEY BANK

By: [Signature]

Name: W.A. SPIEGELBERG

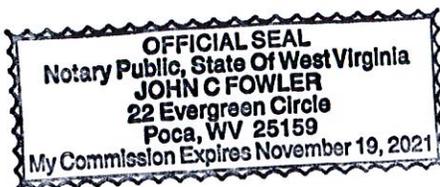
Title: VICE PRESIDENT

STATE OF W.A.)
) ss:
COUNTY OF PUTNAM)

On this 5TH day of MAY, 2015, before me personally appeared W.A. SPIEGELBERG, to me personally known, who, being by me duly sworn, did say that he/she is VICE PRESIDENT of POCA VALLEY BANK, that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed and sealed on behalf of said company by authority of its governing board, and he/she acknowledged that the execution of foregoing instrument was the free act and deed of the company.

[Signature]
NOTARY PUBLIC

My commission expires:



Schedule A

14 steel covered hopper railcars

APPX	8000
APPX	8002
APPX	8004
APPX	8006
APPX	8007
APPX	8008
APPX	8009
APPX	8010
APPX	8012
APPX	8014
APPX	8016
APPX	8017
APPX	8018
APPX	8019

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: May 8, 2015

Edward M. Luria

Edward M. Luria