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May 8, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Termination of Leases, dated as of May 7, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease Agreement previously filed with the Board under Recordation Number 30946.

The names and addresses of the parties to the enclosed document are:

Lessor: The Huntington National Bank
105 East Fourth Street, Suite 200C
Cincinnati, OH 45202

[Lessee: Rail Connection, Inc.
2418 Grant Street, Suite A
St. Albans, West Virginia 25177]

A description of the equipment covered by the enclosed document is:

All railroad equipment covered by the Memorandum of Lease Agreement filed under Rec. No. 30946 is hereby TERMINATED.

A short summary of the document to appear in the index is:

Notice of Termination of Leases.

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Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,


for

Edward M. Luria

EML/cem
Enclosures

EXHIBIT A

1. Memorandum of Lease Agreement, dated as of April 23, 2014, between The Huntington National Bank, Lessor, and Rail Connection, Inc., Lessee, filed with the Board on April 23, 2014 at 4:15 p.m. under Recordation Number 31176.
2. Memorandum of Assignment and Assumption Agreement, dated as of April 23, 2014, between Rail Connection, Inc., Assignor, and The Huntington National Bank, Assignee, filed with the Board on April 23, 2014 at 4:15 p.m. under Recordation Number 31176-A.
3. Memorandum of Lease Agreement, dated as of September 27, 2013, between The Huntington National Bank, Lessor, and Rail Connection, Inc., Lessee, filed with the Board on October 17, 2013 at 8:23 a.m. under Recordation Number 30946 (covering cars within the series COGX 98001 – COGX 98092).
4. Memorandum of Lease, dated as of December 29, 2011, between The Huntington National Bank, Lessor, and Rail Connection, Inc., Lessee, filed with the Board on December 30, 2011 at 1:30 p.m. under Recordation Number 30051.
5. Memorandum of Lease, dated as of December 29, 2011, between The Huntington National Bank, Lessor, and Rail Connection, Inc., Lessee, filed with the Board on December 30, 2011 at 1:30 p.m. under Recordation Number 30049.
6. Memorandum of Lease, dated as of December 29, 2011, between The Huntington National Bank, Lessor, and Rail Connection, Inc., Lessee, filed with the Board on December 30, 2011 at 1:30 p.m. under Recordation Number 30050.
7. Memorandum of Lease, dated as of February 24, 2012, between The Huntington National Bank, Lessor, and Rail Connection, Inc. Lessee, filed with the Board on March 14, 2012 at 8:00 a.m. under Recordation Number 30122.
8. Memorandum of Lease Agreement, dated as of December 20, 2013, between The Huntington National Bank, Lessor, and Rail Connection, Inc., Lessee, filed with the Board on February 21, 2014 at 5:17 p.m. under Recordation Number 31089.

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: May 8, 2015

Edward M Luria

Edward M. Luria