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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

April 30, 2014

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Full Termination of Lease, dated as of April 30, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete termination and relates to the Lease referenced in the Assignment and Assumption Agreement previously filed with the Board under Recordation Number 27004-I.

The name and address of the party to the enclosed document are:

Lessor: Compass Rail VIII Corporation
750 Battery Street, Suite 430
San Francisco, California 94111

Chief, Section of Administration
April 30, 2014
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A description of the railroad equipment covered by the enclosed document is:

All railcars covered by the Lease referenced in the Assignment and Assumption Agreement filed under Recordation Number 27004-I are TERMINATED.

A short summary of the document to appear in the index is:

Notice of Full Termination of Lease.

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'E. M. Luria', with a stylized flourish at the end.

Edward M. Luria

EML/sem
Enclosures

NOTICE OF FULL TERMINATION OF LEASE

The undersigned, COMPASS RAIL VIII CORPORATION (successor in interest to PLM Investment Management, Inc. and The CIT Group/Equipment Financing, Inc.), Lessor, publishes this notice that the certain Lease Agreement for Railroad Cars dated as of December 1, 1988 by and between PLM Investment Management, Inc., as Lessor, and Indiana and Ohio Central Railroad, as Lessee, as subsequently amended or modified (the "Lease"), is hereby terminated as to all railcars listed in the Surface Transportation Board ("STB") filing described below, except with respect to those obligations, if any, of Lessor and Lessee under the Lease which expressly survive any termination thereof.

The Lease was originally referred to in the Assignment and Assumption Agreement dated as of June 22, 2007 filed with the STB on June 22, 2007 under Recordation Number 27004-I.

I certify that I hold the title set forth below, that this instrument was signed on behalf of COMPASS RAIL VIII CORPORATION by authority of its Board of Directors and that I acknowledge that the execution of the foregoing instrument was the free act and deed of COMPASS RAIL VIII CORPORATION. I further declare under penalty of perjury that the foregoing is true and correct.

COMPASS RAIL VIII CORPORATION,

By: Mark S. Maymar

Printed Name: Mark S. Maymar
Executive Vice President

Title: _____

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 4/30/14

Edward M Luria

Edward M. Luria