

150 Third Avenue South, Suite 2800  
Nashville, TN 37201  
(615) 742-6200

RECORDATION NO. 29555-E

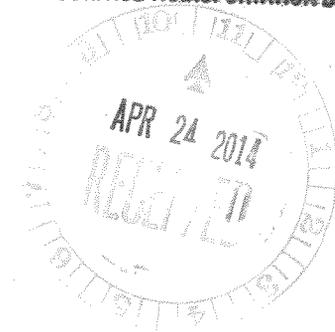
APR 25 '14 -10 24 AM

SURFACE TRANSPORTATION BOARD

April 22, 2014

VIA FED EX 103939-500

Chief  
Section of Administration  
Officer of Proceedings  
Surface Transportation Board  
395 "E" Street, S.W.  
Washington, DC 20024



Dear Section Chief:

Please find enclosed for recording pursuant to the provisions of 49 U.S.C. Section 11301(a) two (2) copies of a Partial Release of Security Interest, dated as of March 4, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Security Agreement previously filed with the Board under Recordation Number 29555.

The name and address of the party to the enclosed document are:

Secured Party: Bank of America, N.A. (f/k/a NationsBank of Tennessee, N.A.)  
550 Main Avenue  
Knoxville, TN 37902

A description of the railroad equipment covered by the enclosed document is:

2 boxcars: LRS 604 and YVRR 605.

A short summary of the document to appear in the index is:

Partial Release of Security Interest.

Also enclosed is a check in the amount of \$44.00 payable to the order of The Surface Transportation Board covering the required recordation fee. Kindly return stamped copies of the enclosed document to the undersigned.

Regards,

  
Amanda Elliott Stanley

Enclosures

APR 25 '14 -10 24 AM

**PARTIAL RELEASE OF SECURITY INTEREST**

**SURFACE TRANSPORTATION BOARD**

This Partial Release of Security Interest, dated as of April 21, 2014, is made by Bank of America, N. A., as Secured Party (the "Bank").

**WHEREAS**, Bank is the Secured Party described in that certain Security Agreement dated as of November 30, 2010 between Bank, as Secured Party, and Gulf & Ohio Railways, Inc., Conecuh Valley Railroad Co., Inc., Knoxville & Holston River Railroad Co., Inc., Knoxville Locomotive Works, Inc., KLWX, Inc., Laurinburg & Southern Railroad Co., Inc., Piedmont & Atlantic Railroad Co., d/b/a Yadkin Valley Railroad, Rocky Mount & Western Railroad Co., Inc. d/b/a Nash County Railroad, Tennessee Railcar Service, Inc., Three Notch Railroad Co., Inc., Three Rivers Rambler, Inc., Towerfall, Inc., Wiregrass Central Railroad Company, Inc., Lancaster & Chester Railroad, LLC, and Lancaster Leasing & Maintenance Co., Inc., as the Pledgors," which was recorded at the Surface Transportation Board on December 1, 2010 at 1:10 pm under Recordation No. 29555 for all equipment now owned or hereafter acquired, including the Equipment identified in the Exhibit attached hereto (the "Equipment"); and

**WHEREAS**, as of the date hereof, all amounts due under the Security Agreement with respect to the Equipment have been paid in full.

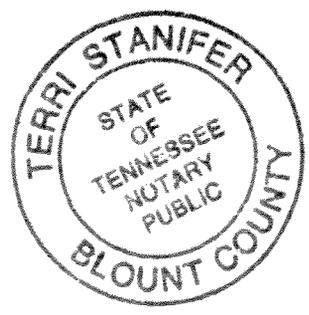
**NOW THEREFORE**, For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Bank has released and discharged, and by these presents hereby terminates said Security Agreement with respect to the Equipment, and releases and discharges the Equipment from all liens held by Bank created or described in said agreement and any renewals or extensions thereof.

BANK OF AMERICA, N. A.

By: [Signature]  
Title: Assistant Vice President

STATE OF TENNESSEE    )  
  ) ss.  
County of Knox         )

On this 21 day of April 2014, before me, Terri Stanifer, the undersigned Notary Public, personally appeared Dan Brown personally known to me to be the person who executed the within instrument as Assistant vice president on behalf of the corporation therein named, and acknowledged to me that the corporation executed it.



[Signature]  
Notary Public for Blount County  
My Commission expires 1.23.18

EXHIBIT

EQUIPMENT RELEASED FROM THE SECURITY AGREEMENT

<u>Description</u>	<u>Reporting Mark</u>	<u>Reporting Number</u>	<u>Previous Mark</u>
Boxcar	LRS	604	NCYR
Boxcar	YVRR	605	TNHR

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