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May 8, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Security Interests, dated as of April 29, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Numbers 30704 and 30705.

The name and address of the party to the enclosed document are:

Secured Party: MVB Bank, Inc.
400 Washington St., E
Charleston, WV 25301

[Grantor: Rail Connection, Inc.
737 Eleanor Industrial Park
Eleanor, WV 25070]

A description of the railroad equipment covered by the enclosed document is:

All railcars covered by the documents previously filed under Recordation Numbers 30704 and 30705 are RELEASED, including, but not limited to, 150 railcars within the series APPX 17000 - APPX 40098 and COGX 7 - COGX 158.

Chief
Section of Administration
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A short summary of the document to appear in the index is:

Release of Security Interests.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "E. Luria", with a stylized flourish at the end.

Edward M. Luria

EML/sem
Enclosures

RELEASE OF SECURITY INTERESTS

The undersigned, MVB BANK, INC., for good and valuable consideration, does hereby terminate, release and discharge any and all security interests held by it on all railroad equipment and leases thereon (the "Released Equipment") granted to it pursuant to the foregoing documents ("Memoranda") filed with the Surface Transportation Board ("Board"):

(1) Memorandum of Security Agreement, dated as of April 25, 2013, between Rail Connection, Inc. Borrower, and MVB Bank, Inc., Lender, filed with the Board on April 25, 2013 at 4:58 p.m. under Recordation Number 30704.

(2) Memorandum of Assignment of Lease, Rents and Profits, dated as of April 25, 2013, between Rail Connection, Inc., Assignor, and MVB Bank, Inc., Assignee, filed with the Board on April 25, 2013 at 5:04 p.m. under Recordation Number 30705.

This document constitutes a release of all Released Equipment and any leases (as amended, modified and supplemented) related to the Released Equipment and does not otherwise affect any other right or interest created by the Memoranda surviving such release.

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 5/8/15

Edward M Luria
Edward M. Luria