

LAW OFFICES OF
LOUIS E. GITOMER, LLC

LOUIS E. GITOMER
Lou@lgraillaw.com

600 BALTIMORE AVENUE, SUITE 301
TOWSON, MARYLAND 21204-4022
(410) 296-2250 • (202) 466-6532
FAX (410) 332-0885

MELANIE B. YASBIN
Melanie@lgraillaw.com
410-296-2205

September 10, 2015

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for efileing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Collateral Assignment of Lease Schedule 011, a secondary document, dated as of August 28, 2015. The primary document to which this is connected is recorded under Recordation No. New. We request that this document be recorded under Recordation No. New-B.

The names and addresses of the parties to the Memorandum of Collateral Assignment of Lease Schedule 011 are:

Secured Party:

SunTrust Equipment Finance & Leasing Corp.
303 Peachtree Street, 24th Floor
Atlanta, GA 30308

Debtor:

Trinity Chemical Leasing, L.L.C.
8801 South Yale Avenue, Suite 210
Tulsa, OK 74137

A description of the equipment covered by the Memorandum of Collateral Assignment of Lease Schedule 011 consists of 20 tank cars numbered TCLX 290304, 290306, 290307, 290310, 290345, 290348, 290349, 290351, 290352, 290353, 290354, 290355, 290356, 290357, 290358, 290360, 290363, 290366, 290365, and 290371.

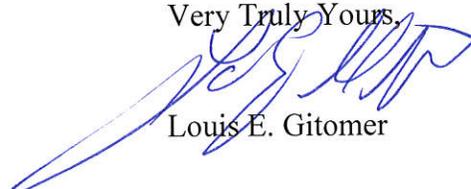
Ms. Cynthia T. Brown
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A fee of \$43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou@lgraillaw.com

A short summary of the document to appear in the index follows: a Memorandum of Collateral Assignment of Lease Schedule 011 between SunTrust Equipment Finance & Leasing Corp., 303 Peachtree Street, 24th Floor, Atlanta, GA 30308, and Trinity Chemical Leasing, L.L.C., 8801 South Yale Avenue, Suite 210, Tulsa, OK 74137, covering 20 tank cars numbered TCLX 290304, 290306, 290307, 290310, 290345, 290348, 290349, 290351, 290352, 290353, 290354, 290355, 290356, 290357, 290358, 290360, 290363, 290366, 290365, and 290371.

Very Truly Yours,



Louis E. Gitomer

Enclosure

Execution Copy
082415
Closing Document No. 337

MEMORANDUM OF COLLATERAL ASSIGNMENT OF LEASE SCHEDULE 011

dated as of August 28, 2015

between

SUNTRUST EQUIPMENT FINANCE & LEASING CORP.,
as Secured Party

and

TRINITY CHEMICAL LEASING, L.L.C.,
as Debtor

FILED WITH (A) THE SURFACE TRANSPORTATION BOARD PURSUANT TO 49 U.S.C. § 11301,
AND (B) THE REGISTRAR GENERAL OF CANADA PURSUANT TO SECTION 105 OF THE CANADA
TRANSPORTATION ACT

MEMORANDUM OF COLLATERAL ASSIGNMENT OF LEASE SCHEDULE 011

THIS MEMORANDUM OF COLLATERAL ASSIGNMENT OF LEASE SCHEDULE 011 is made and entered into as of August 28, 2015 (this "**Memorandum**"), by and among SUNTRUST EQUIPMENT FINANCE & LEASING CORP. (together with its successors and assigns, "**Secured Party**") and TRINITY CHEMICAL LEASING, L.L.C., as debtor ("**Debtor**"), with reference to the following:

1. Pursuant to a Collateral Assignment of Lease Schedule No. 011 dated as of August 28, 2015 (the "**Assignment**"), Debtor has collaterally assigned to Secured Party all of Debtor's right title and interest in and to Lease Schedule No. 011 dated as of August 28, 2015, which by its terms incorporates by reference the provisions of that certain Master Railcar Lease Agreement dated as of January 1, 2015 (collectively, the "**Lease**"), between Debtor, as lessor, and Trinity Chemical Leasing, L.L.C., as lessee ("**Lessee**"), pursuant to which Lessor leased to Lessee the rail equipment described on Schedule A attached hereto (the "**Railcars**")
2. The Assignment shall be effective as of the date first set forth above and Debtor's and Lessee's use of the Railcars shall be subject to the terms and conditions as set forth in the Assignment.

This Memorandum may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Memorandum of Collateral Assignment of Lease Schedule 011.

(The remainder of this page is intentionally blank. Signature page follows.)

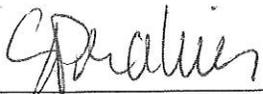
IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Collateral Assignment of Lease Schedule 011 to be executed as of the date first above written.

Secured Party:

Debtor:

SUNTRUST EQUIPMENT FINANCE & LEASING
CORP.

TRINITY CHEMICAL LEASING, L.L.C.

By: 
Name: Soula Perakis
Title: Vice President

By: 
Name: Terry Fisher
Title: Vice-President / managing Member

STATE (COMMONWEALTH) OF Georgia)
COUNTY OF Cherokee) ss.

I HEREBY CERTIFY, that on this 27 day of August, 2015, before me, the undersigned, a Notary Public of the State of Georgia, personally appeared Soula Perakis, who acknowledged herself to be the Vice President of SunTrust Equipment Finance & Leasing Corp., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that she executed the same for the purposes therein contained as the duly authorized Vice President of said company by signing the name of the company by herself as the Vice President.

AS WITNESS my hand and notarial seal.

Carey Brock
Notary Public

My Commission Expires: 8/11/18



STATE (COMMONWEALTH) OF Oklahoma)
COUNTY OF Tulsa) ss.

I HEREBY CERTIFY, that on this 26th day of August, 2015, before me, the undersigned, a Notary Public of the State of Oklahoma, personally appeared Terry Fisher, who acknowledged himself to be the Vice-President / managing member of Trinity Chemical Leasing, L.L.C., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized Vice-President / managing member of said company by signing the name of the company by himself as the Vice-President / managing member.

AS WITNESS my hand and notarial seal.

Karen Engleman
Notary Public

My Commission Expires: 11/13/2016



Exhibit No. 1
DESCRIPTION OF RAIL EQUIPMENT

DESCRIPTION	REPORTING MARKS
twenty (20) new general purpose coiled and insulated tank cars manufactured by National Steel Car Limited	TCLX 290306, 290354, 290355, 290371, 290304, 290356, 290363, 290366, 290307, 290352, 290353, 290365, 290351, 290360, 290310, 290345, 290348, 290357, 290358 and 290349.