

RECORDATION NO. 31946  
FILED SEPTEMBER 30, 2015 11:18 AM  
SURFACE TRANSPORTATION BOARD  
LAW OFFICES OF  
**LOUIS E. GITOMER, LLC**

LOUIS E. GITOMER  
Lou@lgraillaw.com

600 BALTIMORE AVENUE, SUITE 301  
TOWSON, MARYLAND 21204-4022  
(410) 296-2250 • (202) 466-6532  
FAX (410) 332-0885

MELANIE B. YASBIN  
Melanie@lgraillaw.com  
410-296-2205

September 30, 2015

Ms. Cynthia T. Brown  
Chief of the Section of Administration, Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Lease Agreement, a primary document, dated as of September 30, 2015. We request that this document be given the next available recordation number.

The names and addresses of the parties to the Memorandum of Lease Agreement are:

Lessor:

Midwest Railcar Corporation  
300 Redland Ct # 213  
Owings Mills, MD 21117

Lessee:

Unimin Corporation  
258 Elm Street  
New Canaan, CT 06840

A description of the equipment covered by the Memorandum of Lease Agreement consists of 157 rail cars numbered WWUX 016001-016015, inclusive, 016025-016028, inclusive, 016035-016158, inclusive, and 016160-016173, inclusive.

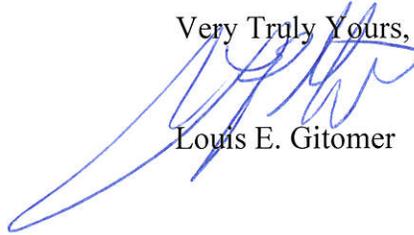
A fee of \$43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer  
600 Baltimore Avenue, Suite 301  
Towson, MD 21204  
Lou@lgraillaw.com

Ms. Cynthia T. Brown  
September 30, 2015  
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A short summary of the document to appear in the index follows: a Memorandum of Lease Agreement between Midwest Railcar Corporation, 300 Redland Ct # 213, Owings Mills, MD 21117, and Unimin Corporation, 258 Elm Street, New Canaan, CT 06840, covering 157 rail cars numbered WWUX 016001-016015, inclusive, 016025-016028, inclusive, 016035-016158, inclusive, and 016160-016173, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

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MEMORANDUM OF LEASE AGREEMENT

dated as of September 30, 2015

between

UNIMIN CORPORATION,  
as Lessee

and

MIDWEST RAILCAR CORPORATION,

as Lessor

FILED WITH THE SURFACE TRANSPORTATION BOARD PURSUANT TO 49 U.S.C.  
§11301

on \_\_\_\_\_, 2015 at \_\_\_\_:\_\_\_\_.m.

MEMORANDUM OF LEASE AGREEMENT

THIS MEMORANDUM OF LEASE AGREEMENT is made and entered into as of September 30, 2015, by and between UNIMIN CORPORATION, ("Lessee") and MIDWEST RAILCAR CORPORATION ("Lessor"), with reference to the following:

1. Lessor has agreed to purchase and lease to Lessee, and Lessee has agreed to lease from Lessor, those certain railcars described on Exhibit No. 1 attached hereto (the "Railcars").

All of such railcars are subject to that certain Rail Equipment Net Leasing Agreement No. 22423-90000 dated as of April 28, 2011 (the "Master Agreement"), between Banc of America Leasing & Capital, LLC ("BALC") and Lessee. BALC has assigned to Lessor, all of BALC's rights, title and interest under the Master Agreement (to the extent related to the Railcars) including, without limitation, the right for Lessor to directly enter into a Schedule with Lessee (which such Schedule will incorporate by reference the terms and conditions of the Master Agreement) and acquire the Railcars for lease to Lessee. Such Schedule between Lessor and Lessee and, to the extent incorporated therein by reference, the Master Agreement, are collectively referred to herein as, the "Lease".

2. The Lease shall be effective as of the date hereof and shall be subject to the term specified in the Lease, and any extension of such term to the extent provided for in the Lease.
3. The Lease contains an option by Lessee to purchase the Railcars on the terms set forth in the Lease.

This Memorandum of Lease Agreement may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Memorandum of Lease Agreement.

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Lease Agreement to be executed as of the date first above written.

MIDWEST RAILCAR CORPORATION

By: 

Name: *Richard M. Folio*  
Title: *Executive Vice President*

UNIMIN CORPORATION

By: \_\_\_\_\_

Name:  
Title:

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Lease Agreement to be executed as of the date first above written.

MIDWEST RAILCAR CORPORATION

By: \_\_\_\_\_  
Name:  
Title:

UNIMIN CORPORATION

By:  \_\_\_\_\_  
Name: Andrew Eich  
Title: VP Finance

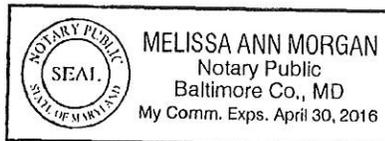
STATE OF Maryland )  
 ) ss.  
COUNTY OF Baltimore )

I HEREBY CERTIFY, that on this 28<sup>th</sup> day of September, 2015, before me, the undersigned, a Notary Public of the State of Maryland, personally appeared Richard M. Folio, who acknowledged himself to be the Executive Vice President of MIDWEST RAILCAR CORPORATION, known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized Executive Vice President of said company by signing the name of the company by himself as the Executive Vice President

AS WITNESS my hand and notarial seal.

Melissa Ann Morgan  
Notary Public

My commission expires: 4/30/16



STATE OF Connecticut )

) ss.

COUNTY OF Fairfield )

I HEREBY CERTIFY, that on this 30<sup>th</sup> day of September, 2015, before me, the undersigned, a Notary Public of the State of Connecticut, personally appeared Andrew Eich, who acknowledged himself to be the VP Finance of UNIMIN CORPORATION, known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized VP Finance of said company by signing the name of the company by himself as the VP Finance.

AS WITNESS my hand and notarial seal.

  
\_\_\_\_\_  
Notary Public

My commission expires: \_\_\_\_\_  
JULISSA CONCEPCION  
NOTARY PUBLIC OF CONNECTICUT  
My Commission Expires 4/30/2016

EXHIBIT NO. 1  
TO MEMORANDUM OF LEASE AGREEMENT

DESCRIPTION OF RAILCARS

Asset Mark

Unit Type

WWUX-016001 through WWUX-016015, inclusive  
WWUX-016025 through WWUX-016028, inclusive  
WWUX-016035 through WWUX-016158, inclusive  
WWUX-016160 through WWUX-016173, inclusive

3258 CF Covered Hopper Cars  
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3258 CF Covered Hopper Cars