

OCT 22 '13 -1 22 PM

SURFACE TRANSPORTATION BOARD

FIRST UNION RAIL

One O'hare Centre  
6250 River Road, Suite 5000  
Rosemont, IL 60018-4214

Tel 847.318.7575  
Fax 847.318.7588  
www.firstunionrail.com

VIA FEDERAL EXPRESS

October 15, 2013

Chief, Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W., Suite 100  
Washington, DC 20423-0001  
Attn: Documents for Recordation of Railroad Equipment

**Re: Notice of Termination of Lease**

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) originals and one (1) copy of a Notice of Termination of Lease dated October 2, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents. The enclosed document relates to the Memorandum of Assignment dated March 26, 2004 covering the group of cars identified under Lease 2 which was duly filed on April 1, 2004 at 1:14 p.m. with the Surface Transportation Board under Recordation Number 24885.

The names and addresses of the parties to the enclosed document are:

Lessor: Wells Fargo Bank, N.A.  
c/o First Union Rail Corporation  
One O'Hare Centre  
6250 River Road, Suite 5000  
Rosemont, IL 60018

Lessee: Indiana Harbor Belt Railroad Company  
2721 161<sup>st</sup> Street  
Hammond, IN 46323-1099

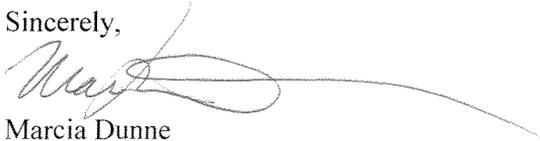
A description of the railroad equipment covered by the enclosed document is for seventy-four (74) gondola cars having IHB marks (see Exhibit A for car numbers).

A short summary of the document to appear in the index follows: Notice of Termination of Lease

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee. Kindly return one (1) stamped original of the enclosed document to the undersigned along with the additional copies.

If you have any questions regarding the above-referenced matter, please feel free to contact me at (847) 384-5397. Thank you for your cooperation in this matter.

Sincerely,



Marcia Dunne  
Senior Rail Documentation Specialist

Enclosures  
(IHB011)

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ASSGN. NO. IHB011

NOTICE OF TERMINATION OF LEASE

SURFACE TRANSPORTATION BOARD

THIS NOTICE OF TERMINATION OF LEASE is made as of this 2nd day of October, 2013, by and between WELLS FARGO BANK, N.A., successor in interest to Wachovia Financial Services, Inc. (formerly known as First Union Commercial Corporation), as Lessor, as assigned from General Electric Railcar Services Corporation ("GE Rail"), and INDIANA HARBOR BELT RAILROAD COMPANY, as Lessee.

WITNESSETH:

WHEREAS, Lessee entered into that certain Car Leasing Agreement No. 4223-83 dated as of June 23, 1988 (as amended, modified, extended, supplemented, restated and/or replaced from time to time, and Rider No. 2, Renewal No. 2 dated August 1, 2003 (together, the "Lease") as covered in the Memorandum of Assignment dated March 26, 2004 (the "Memorandum"), between GE Rail and Lessor and the group of Cars identified in the Memorandum as Lease 2, which was recorded with the Surface Transportation Board on April 1, 2004 at 1:14 p.m. under Recordation No. 24885 and was also deposited at the Registrar General of Canada pursuant to Section 105 of the Canada Transportation Act on March 31, 2004;

WHEREAS, certain railcars (the "Cars") have been sold to the Lessee and are no longer subject to the Lease and are hereby terminated; and

NOW THEREFORE, the Lessor and Lessee, for good and valuable consideration, and the parties desiring to clarify the public record state as follows:

1. This Notice serves as notice that the Cars listed on the attached Exhibit A as evidenced by the Memorandum of Assignment filed with the Surface Transportation Board and recorded under Recordation No. 24885 and deposited at the Registrar General on March 31, 2004, have been terminated in all respects and are no longer covered under the Lease.
2. Lessor and Lessee agree to record this Notice of Termination of Lease so as to release the lien with respect to the Cars.
3. Except as amended hereby, the terms and conditions of such Memorandum of Assignment remain in full force and effect.

IN WITNESS WHEREOF, the parties hereto have each caused this NOTICE OF TERMINATION OF LEASE to be duly executed under seal by their duly authorized representatives duly authorized as of the date and year first above written.

LESSOR:

WELLS FARGO BANK, N.A.

ATTEST:

By: [Signature]  
Name: KATTA LEMBROWSKI  
Title: DIRECTOR OF DOCUMENTATION

By: [Signature]  
Name: RICHARD F. SEYMOUR  
Title: VICE PRESIDENT SALES & MARKETING

Title: Designated Signer

Executed on this 2<sup>nd</sup> day of October, 2013.

[CORPORATE SEAL]

STATE OF ILLINOIS

COUNTY OF COOK

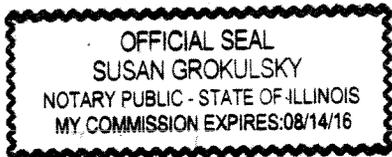
I, SUSAN GROKULSKY, a Notary aforesaid, certify that RICHARD F. SEYMOUR personally appeared before me this day and acknowledged his/her due execution of the foregoing Notice of Termination of Lease.

WITNESS my hand and official stamp or seal, this 2<sup>nd</sup> day of October, 2013.

[Signature]  
Notary Public

My Commission Expires:

8-14-16  
(Notary Public)



**LESSEE:**

INDIANA HARBOR BELT RAILROAD COMPANY

ATTEST:

By: *[Signature]*

By: \_\_\_\_\_

Name: MICHAEL E. RADER

Name: \_\_\_\_\_

Title: Senior Dir Prod

Title: \_\_\_\_\_

Executed on this 25 day of Sept, 2013.

[CORPORATE SEAL]

STATE OF IN

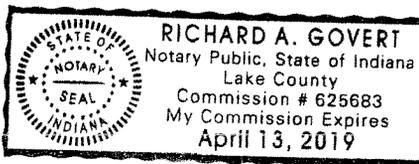
COUNTY OF Lake

Michael E. Rader, Richard A. Govert, a Notary aforesaid, certify that Michael E. Rader personally appeared before me this day and acknowledged his/her due execution of the foregoing Notice of Termination of Lease.

WITNESS my hand and official stamp or seal, this 25<sup>th</sup> day of Sept, 2013.

*Richard A. Govert*  
Notary Public

My Commission Expires:  
Apr. 13, 2019  
(Notary Public)



**EXHIBIT A – MEMO OF TERMINATION**

NUMBER OF CARS:            Seventy-four (74)

DESCRIPTION OF CARS:    Mill gondolas, 100-ton, 4'0-4'5

CAR NUMBERS:

1 IHB 047105	26 IHB 047227	51 IHB 047298
2 IHB 047106	27 IHB 047230	52 IHB 047302
3 IHB 047113	28 IHB 047232	53 IHB 047310
4 IHB 047142	29 IHB 047235	54 IHB 047313
5 IHB 047152	30 IHB 047236	55 IHB 047316
6 IHB 047157	31 IHB 047237	56 IHB 047317*
7 IHB 047159	32 IHB 047238	57 IHB 047318
8 IHB 047161	33 IHB 047239	58 IHB 047320
9 IHB 047167	34 IHB 047241	59 IHB 047325
10 IHB 047169	35 IHB 047243	60 IHB 047332
11 IHB 047170	36 IHB 047244	61 IHB 047337
12 IHB 047171	37 IHB 047248	62 IHB 047340
13 IHB 047173	38 IHB 047252	63 IHB 047341
14 IHB 047176	39 IHB 047253	64 IHB 047343
15 IHB 047177	40 IHB 047256	65 IHB 047345
16 IHB 047184	41 IHB 047259	66 IHB 047350
17 IHB 047190	42 IHB 047261	67 IHB 047355
18 IHB 047194	43 IHB 047263	68 IHB 047360
19 IHB 047198	44 IHB 047266	69 IHB 047362
20 IHB 047202	45 IHB 047270	70 IHB 047366
21 IHB 047207	46 IHB 047279	71 IHB 047371
22 IHB 047210	47 IHB 047283	72 IHB 047372
23 IHB 047216	48 IHB 047284	73 IHB 047378
24 IHB 047218	49 IHB 047286	74 IHB 047390
25 IHB 047222	50 IHB 047287	

\* Destroyed Car