

ALVORD AND ALVORD PLLC

ATTORNEYS AT LAW
1050 SEVENTEENTH STREET, N.W.
SUITE 301
WASHINGTON, D.C.
20036

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

PHONE: (202) 393-2266
FAX: 1-855-600-2836
E-MAIL: alvord@alvordlaw.com
WEBSITE: www.alvordlaw.com

October 5, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Release of Collateral, dated as of September 30, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Mortgage and related documents previously filed with the Board under Recordation Number 29246.

The names and addresses of the parties to the enclosed document are:

Borrower: WL Ross-Greenbrier Rail I LLC
1166 Avenue of the Americas
New York, NY 10036

Security Trustee: Wells Fargo Bank Northwest, National
Association
299 South Main Street, 12th Floor
Salt Lake City, UT 84111

A description of the equipment covered by the enclosed document is:

All railcars and leases related to the Memorandum of Mortgage filed under Rec. No. 29246 are hereby RELEASED, including but not limited to 3,885

railcars bearing the following reporting marks and road numbers (as more particularly set forth on the attachment to the document).
64 covered hopper railcars within the series AOK 65502 – AOK 65707;
200 gondola railcars: AOK 519200 – AOK 519399, inclusive;
42 gondola railcars within the series BNBX 1007 – BNBX 503549;
125 gondola railcars within the series BNBX 1006 – BNBX 120363;
172 open hopper railcars: GBRX 26162, GBRX 26166, GBRX 26180 and cars within the series GBRX 20201 – GBRX 20381;
20 covered hopper railcars: BNBX 120750 – BNBX 120769, inclusive;
27 covered hopper railcars: TIMX 62031 and within the series AOKX 62013 – AOKX 62044;
18 covered hopper railcars: TIMX 62000 – TIMX 62019;
17 gondola railcars: BNBX 503520 and within the series BNBX 1009 – BNBX 1451;
196 gondola railcars within the series BNBX 1001 – BNBX 503550;
190 gondola railcars within the series BNBX 6044 – BNBX 6239;
199 gondola railcars: AOK 494500 – AOK 494647, inclusive, and AOK 494649 – AOK 494699, inclusive;
96 centerbeam flatcars within the series AOK 21531 – AOK 29348;
141 gondola railcars within the series BNBX 1008 – BNBX 503545;
145 gondola railcars within the series BNBX 120110 – BNBX 120373;
95 open hopper railcars within the series GBRX 26125 – GBRX 26249;
25 covered hopper railcars: GBRX 65425 – GBRX 65449, inclusive;
76 covered hopper railcars: ARUX 210, BCAX 200 – BCAX 209, inclusive, and BCAX 211 – BCAX 275, inclusive;
99 covered hopper cars within the series CEFX 81080 – CEFX 81161 and GBRX 81074 – GBRX 81173;
74 centerbeam flatcars within the series AOK 21530 – AOK 29349;
25 boxcars within the series AOK 120008 – AOK 120142;
437 boxcars within the series IBT 18400 – IBT 18849;
23 open hopper railcars within the series GBRX 26136 – GBRX 26245;
26 covered hopper railcars within the series BNBX 95072 – BNBX 95716;
50 boxcars within the series AOK 120000 – AOK 120149;
19 covered hopper railcars: GBRX 65000 – GBRX 65013, inclusive, and GBRX 65015 – GBRX 65019, inclusive;
141 gondola railcars within the series BNBX 1017 – BNBX 503539;
120 covered hopper railcars within the series GBRX 49001 – GBRX 49244;
127 covered hopper railcars within the series BNBX 503554 – BNBX 503566 and GBRX 49002 – GBRX 49245;
25 gondola railcars: AOK 34375 – AOK 34399, inclusive;
100 covered hopper railcars within the series AOK 65505 – AOK 65709;

Section Chief
October 5, 2015
Page 3

104 boxcars: TBOX 889269 – TBOX 889274, inclusive, and TBOX 889276 – TBOX 889373, inclusive;
101 covered hopper railcars within the series CMO 10010 – CMO 10289;
20 covered hopper railcars: CMO 63034 – CMO 63053, inclusive;
94 boxcars within the series AOK 354617 – AOK 354998;
142 gondola railcars within the series WEPX 2875 – WEPX 3024;
21 covered hopper railcars within the series AOK 65501 – AOK 65681;
147 gondola cars within the series WCRC 3175 – WCRC 3224;
16 gondola cars within the series BNBX 1401 – BNBX 1448;
116 gondola cars within the series BNBX 1003 – BNBX 503553;
7 open top hopper cars within the series GBRX 20221 – GBRX 20372;
1 open top hopper car: GBRX 49082;
2 open top hopper cars: GBRX 26163 and GBRX 26172.

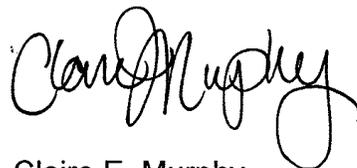
A short summary of the document to appear in the index is:

Release of Collateral.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive style with a large, looping "y" at the end.

Claire E. Murphy

CEM
Enclosures

Release of Collateral

This Release of Collateral (this "**Release**") dated as of September 30, 2015, is entered into by and between WL ROSS-GREENBRIER RAIL I LLC, a Delaware limited liability company (the "**Borrower**") and WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, a national banking association organized under the laws of the United States of America (the "**Security Trustee**"), acting both on its own behalf and as the agent for and representative (within the meaning of Section 9-102(a)(72) of the Uniform Commercial Code) of the Senior Lenders and the Agent. Capitalized terms used herein but not otherwise defined shall have the meanings assigned to them in Appendix A to Security Agreement (as defined below).

WHEREAS, the Borrower, the Security Trustee, AUSTRALIA AND NEW ZEALAND BANKING GROUP LIMITED ("**ANZ**") a limited liability company organized under the laws of the Commonwealth of Australia, in its capacity as agent for the Senior Lenders (together with its successors and permitted assigns in such capacity, the "**Agent**"), each of the senior lenders from time to time party thereto in accordance with the provisions thereof (each a "**Senior Lender**" and collectively, together with its successors and permitted assigns, the "**Senior Lenders**"), WL ROSS-GREENBRIER RAIL HOLDINGS I LLC, as subordinated lender (the "**Subordinated Lender**") and WLR-GREENBRIER RAIL INC., as LOC Provider, entered into that certain Security Agreement dated as of April 27, 2010 (as amended and supplemented, the "**Security Agreement**"), pursuant to which the Borrower assigned, mortgaged, pledged, hypothecated, transferred and set over to the Security Trustee and granted to the Security Trustee a first priority lien on and security interest in all of the Borrower's right, title and interest in and to, among other things, certain railroad cars and related leases, to secure (i) certain Senior Loans made to the Borrower pursuant to that certain Senior Loan Agreement, dated as of April 27, 2010, among the Borrower, the Senior Lenders and the Agent and (ii) the certain Subordinated Loan made to the Borrower pursuant to that certain Secured Subordinated Note, dated as of April 27, 2010, among the Borrower and the Subordinated Lender;

WHEREAS, a Memorandum of Mortgage and certain applicable Transfer Documents were recorded on April 29 2010 with the United States Surface Transportation Board ("**STB**"), Recordation No. 29246 and deposited with the Registrar General of Canada ("**RG**") on April 29, 2010 as Document Key 20837; and

WHEREAS, in connection with the full performance and satisfaction of the Borrower's Obligations on the day hereof, the Borrower has requested pursuant to Section 9.5 of the Security Agreement and that certain Payoff Agreement among the Borrower, the Security Trustee, the Agent and the Senior Lenders that the Security Trustee release its lien on and its security interest in all of the railcars and leases related thereto and all other property of the Borrower related thereto subject to the lien created by the Security Agreement (the "**Collateral**") and the Security Trustee has agreed to such release.

NOW, THEREFORE, for good and valuable consideration the parties hereto hereby agree as follows:

1. Release of Security Interest. The Security Trustee hereby releases, and terminates its security interest in, and all of its rights, title and interest in and to all of the Collateral, including, without limitation, the following Collateral described in paragraphs (a), (b) and (c) and (d) hereof (to the extent that the Security Trustee holds and/or were granted such under the Security Agreement and/or related documents or agreements):

(a) All of the railcars listed on **Schedule 1** hereto together with all accessories, equipment, parts, additions, improvements, accessions, attachments, repairs and appurtenances appertaining or attached to such railcars, whether now owned or hereafter acquired by Borrower, and all substitutions, replacements accumulations or proceeds of any and all of said railcars, together with all the records, rents, mileage credits earned, issues, income, profits, avails and other proceeds (including insurance proceeds) therefrom (the "**Equipment**").

(b) All right, title, interest, claims and demands of the Borrower in, to and under each and every lease, including without limitation the leases listed on **Schedule 1** hereto (whether or not such lease is in writing or is for a term certain, including, without limitation, per diem leases) now or hereafter entered into relating to the Equipment but to and only to the extent relating to the Equipment, including any extensions of the term of every such lease, all of the Borrower's rights under any such lease to make determinations, to exercise any election (including, but not limited to, election of remedies) or option or to give or receive any notice, consent, waiver or approval (each such portion of any lease relating to the Equipment being a "**Lease**"), together with full power and authority with respect to any such lease to demand, receive, enforce, collect or give receipt for any of the foregoing rights or any property which is the subject of any of such leases, to enforce or execute any checks, or other instruments or orders, to file any claims and to take any action which in the opinion of the Security Trustee may be necessary or advisable in connection with any of the foregoing insofar, but only insofar, as such rights relate to the Equipment which is subject to such leases, all records

related to such leases and all payments due and to become due under any such lease, whether as contractual obligations, damages, casualty payments, insurance proceeds or otherwise to the extent such payments are derived from the Equipment, together with all proceeds thereof (the “**Lease Proceeds**”).

(c) All products and proceeds of any of the foregoing in whatever form, including (without limitation) insurance proceeds and any claims against third parties for loss or damage to or destruction of any or all of the foregoing and cash, negotiable instruments and other instruments for the payment of money, chattel paper, security agreements or other documents.

(d) All rights and interest of the Borrower in the Accounts, including all amounts from time to time on deposit therein and all investments made with the proceeds thereof and all interest earned thereon.

2. Governing Law; Binding Effect. IN ACCORDANCE WITH SECTION 5-1401 OF THE NEW YORK GENERAL OBLIGATIONS LAW, THIS RELEASE, INCLUDING THE VALIDITY THEREOF, SHALL BE GOVERNED BY AND CONSTRUED IN ACCORDANCE WITH THE LAW OF THE STATE OF NEW YORK WITHOUT REGARD TO ITS OTHER CONFLICT OF LAWS PRINCIPLES. This Release shall be binding on and shall inure to the benefit of each of the undersigned and their respective successors and permitted assigns.

3. Counterparts. This Release may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument and any of the parties hereto may execute this Release by signing any such counterpart.

4. Recordation. The Security Trustee and the Borrower authorize Greenbrier Leasing Company, LLC, or its agents, to file this Release with all applicable recordation agencies including, without limitation the STB and the RG.

[Signature Page Follows]

IN WITNESS WHEREOF, the parties hereto have executed and delivered this Release in one or more counterparts as of the date first set forth above.

WL ROSS-GREENBRIER RAIL I LLC,
as Borrower

By: 
Name: _____
Title:

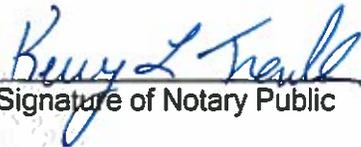
WELLS FARGO BANK NORTHWEST,
NATIONAL ASSOCIATION,
as Security Trustee

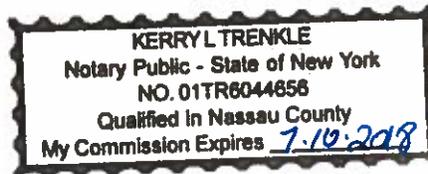
By: _____
Name:
Title:

State of New York

County of New York

On this 30th day of September, 2015, Wendy Teramoto, personally appeared before me, who is personally known to me to be the signer of the above instrument, and she acknowledged that she signed it.


Signature of Notary Public

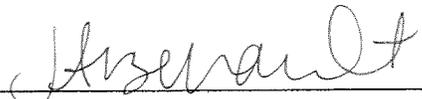


IN WITNESS WHEREOF, the parties hereto have executed and delivered this Release in one or more counterparts as of the date first set forth above.

WL ROSS-GREENBRIER RAIL I LLC,
as Borrower

By: _____
Name:
Title:

WELLS FARGO BANK NORTHWEST,
NATIONAL ASSOCIATION,
as Security Trustee

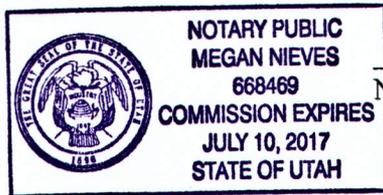
By:  _____
Name: **Jennifer Arsenault**
Title: **Assistant Vice President**

STATE OF Utah)

COUNTY OF Salt Lake) ss.

On this, the 30 day of September, 2015, before me, a Notary Public in and for said County and State, personally appeared Jennifer Arsenault, the Assistant Vice President of Wells Fargo Bank Northwest, National Association, who acknowledged himself/herself to be a duly authorized officer of Wells Fargo Bank Northwest, National Association, and that, as such officer, being authorized to do so, he/she executed the foregoing instrument for the purposes therein contained.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.



Megan Nieves
Notary Public

[Notarial Seal]

STATE OF _____)
) ss.
COUNTY OF _____)

On this, the _____ day of _____, 2015, before me, a Notary Public in and for said County and State, personally appeared _____, the _____ of WL Ross-Greenbrier I LLC, who acknowledged himself/herself to be a duly authorized officer of WL Ross-Greenbrier Rail I LLC, and that, as such officer, being authorized to do so, he/she executed the foregoing instrument for the purposes therein contained.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal on the date above mentioned.

Notary Public

[Notarial Seal]

SCHEDULE 1

RAILCARS

Lease ID	Lessee / Storage	Number of Cars	Year(s) Built	Description	Reporting Marks and Numbers	Casualty Marks	Casualty Type
B01-140	BNSF Railway Company	64	2006	5,161 CF covered hoppers, 286,000 lbs. GRL, AAR Car Type Code C114	AOK 65502 through AOK 65504, inclusive; AOK 65507; AOK 65510; AOK 65512; AOK 65516 through AOK 65518, inclusive; AOK 65522; AOK 65523; AOK 65527; AOK 65532; AOK 65539; AOK 65540; AOK 65542; AOK 65547; AOK 65549; AOK 65551; AOK 65553; AOK 65555; AOK 65558; AOK 65559; AOK 65563; AOK 65570 through AOK 65572, inclusive; AOK 65579; AOK 65581 through AOK 65583, inclusive; AOK 65586 through AOK 65588, inclusive; AOK 65591; AOK 65604; AOK 65613; AOK 65617; AOK 65618; AOK 65620; AOK 65621; AOK 65628; AOK 65632; AOK 65633; AOK 65637 through AOK 65639, inclusive; AOK 65641; AOK 65643; AOK 65657; AOK 65663; AOK 65667; AOK 65670; AOK 65680; AOK 65683; AOK 65685; AOK 65689; AOK 65695 through AOK 65698, inclusive; AOK 65702; AOK 65703; and AOK 65707	None	AAR Rule 107

Lease ID	Lessee / Storage	Number of Cars	Year(s) Built	Description	Reporting Marks and Numbers	Casualty Marks	Casualty Type
B01-159	BNSF Railway Company	200	1997	3,267 CF gondolas with non-rotary couplers, 286,000 lbs. GRL, AAR Car Type Code E735	AOK 519200 through AOK 519399, inclusive	None	AAR Rule 107
B01-162	BNSF Railway Company	42	1998 (2 cars); 2004 (40 cars)	4,480 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311 (2 cars); 4,520 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311 (40 cars)	BNBX 1007 to BNBX 503549, not inclusive; see Exhibit A.1	None	AAR Rule 107

Lease ID	Lessee / Storage	Number of Cars	Year(s) Built	Description	Reporting Marks and Numbers	Casualty Marks	Casualty Type
B01-190	BNSF Railway Company	125	1998 (11) cars; 2004 (91) cars; 2006 (23) cars	4,480 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311 (11 cars); 4,520 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311 (114 cars)	BNBX 1006 to BNBX 120363, not inclusive; see Exhibit A.2	None	AAR Rule 107
B01-191	BNSF Railway Company	172	1994 (169 cars); 2006 (3 cars)	3,985 CF open hoppers with 8 outlets and rotary couplers, 286,000 lbs. GRL, AAR Car Type Code K341 (169 cars); 4,200 CF open hoppers with 5 outlets and rotary couplers, 286,000 lbs. GRL, AAR Car Type Code K341 (3 cars)	GBRX 20201 through GBRX 20220, inclusive; GBRX 20222 through GBRX 20238, inclusive; GBRX 20240 through GBRX 20244, inclusive; GBRX20246 through GBRX 20254, inclusive; GBRX 20256 through GBRX 20261, inclusive; GBRX 20263 through GBRX 20279, inclusive; GBRX 20281 through GBRX 20283, inclusive; GBRX 20285 through GBRX 20294, inclusive; GBRX 20296 through GBRX 20326, inclusive; GBRX 20328 through GBRX 20344, inclusive; GBRX 20346 through GBRX 20354, inclusive; GBRX 20356 through GBRX 20371, inclusive; GBRX 20373 through GBRX 20381, inclusive; GBRX 26162; GBRX 26166; and GBRX 26180	None	AAR Rule 107
S66-001	C&J Energy Services (formerly Nabors Completion & Production Services, successor to Superior Well Services)	20	2006	3,281 CF covered hoppers, 286,000 lbs. GRL, AAR Car Type Code C112	BNBX 120750 through BNBX 120769, inclusive	None	Higher of AAR Rule 107 or Stipulated Loss Value

Lease ID	Lessee / Storage	Number of Cars	Year(s) Built	Description	Reporting Marks and Numbers	Casualty Marks	Casualty Type
A62-001	Celanese Ltd. (formerly AT Plastics, Inc.)	27	1998	6,221 CF covered hoppers with pneumatic outlets, 286,000 lbs. GRL, AAR Car Type Code C214	TIMX 62031; AOKX 62013; AOKX 62014; AOKX 62020 through AOKX 62030, inclusive; and AOKX 62032 through AOKX 62044, inclusive	None	AAR Rule 107
A62-002	Celanese Ltd. (formerly AT Plastics, Inc.)	18	1997, 1998	6,221 CF covered hoppers with pneumatic outlets, 286,000 lbs. GRL, AAR Car Type Code C214	TIMX 62000 through TIMX 62019, inclusive	None	AAR Rule 107
C07-038	Canadian National Railway	17	2004	4,520 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311	BNBX 1009; BNBX 1082; BNBX 1087; BNBX 1089; BNBX 1092; BNBX 1097; BNBX 1108; BNBX 1130; BNBX 1164; BNBX 1166; BNBX 1241; BNBX 1321; BNBX 1346; BNBX 1358; BNBX 1373; BNBX 1451; and BNBX 503520	None	AAR Rule 107
C100-001	City of San Antonio, acting by and through its City Public Service Board	196	2004 (122) cars; 2006 (74) cars	4,520 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311 (all cars)	BNBX 1001 to BNBX 503550, not inclusive; see Exhibit A.3	None	AAR Rule 107
C02-044	CSX Transportation, Inc.	190	1999	4,480 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311	BNBX 6044 through BNBX 6064, inclusive; BNBX 6066 through BNBX 6081, inclusive; BNBX 6083 through BNBX 6096, inclusive; BNBX 6098 through BNBX 6105, inclusive; BNBX 6107 through BNBX 6110, inclusive; BNBX 6112 through BNBX 6159, inclusive; and BNBX 6161 through BNBX 6239, inclusive	None	AAR Rule 107
C02-048	CSX Transportation, Inc.	199	2007	42-foot gondolas, 286,000 lbs. GRL, AAR Car Type Code E241	AOK 494500 through AOK 494647, inclusive; and AOK 494649 through AOK 494699, inclusive	None	AAR Rule 107
D07-007	Dequeen and Eastern Railway	96	2003, 2004	73-foot centerbeam flatcars, 286,000 lbs. GRL, AAR Car Type Code F483	AOK 21531 to AOK 29348, not inclusive; see Exhibit A.4	None	AAR Rule 107

Lease ID	Lessee / Storage	Number of Cars	Year(s) Built	Description	Reporting Marks and Numbers	Casualty Marks	Casualty Type
E03-004	Entergy Gulf States Louisiana, L.L.C.	141	1998 (93) cars; 2004 (48) cars	4,480 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311 (93 cars); 4,520 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311 (48 cars)	BNBX 1008 to BNBX 503545, not inclusive; see Exhibit A.5	None	AAR Rule 107
E33-002	Entergy Arkansas, Inc.	145	2006	4,520 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311	BNBX 120110 to BNBX 120373, not inclusive; see Exhibit A.6	None	AAR Rule 107
G08-011	Georgia Power Company	95	2006	4,200 CF open hoppers with 5 outlets and rotary couplers, 286,000 lbs. GRL, AAR Car Type Code K341	GBRX 26125 through GBRX 26135, inclusive; GBRX 26138 through GBRX 26145, inclusive; GBRX 26147 through GBRX 26150, inclusive; GBRX 26152; GBRX 26154; GBRX 26155; GBRX 26157 through GBRX 26160, inclusive; GBRX 26167 through GBRX 26169, inclusive; GBRX 26171; GBRX 26174; GBRX 26175; GBRX 26177 through GBRX 26179, inclusive; GBRX 26182 through GBRX 26185, inclusive; GBRX 26187; GBRX 26189 through GBRX 26195, inclusive; GBRX 26198 through GBRX 26223, inclusive; GBRX 26225 through GBRX 26229, inclusive; GBRX 26231; GBRX 26235; GBRX 26237 through GBRX 26239, inclusive; GBRX 26241 through GBRX 26243, inclusive; and GBRX 26246 through GBRX 26249, inclusive	None	AAR Rule 107
K08-002	Knauf Insulation GmbH	25	2006	3,281 CF covered hoppers with gravity gates, 286,000 lbs. GRL, AAR Car Type Code C112	GBRX 65425 through GBRX 65449, inclusive	None	Stipulated Loss Value

Lease ID	Lessee / Storage	Number of Cars	Year(s) Built	Description	Reporting Marks and Numbers	Casualty Marks	Casualty Type
L04-003	Lafarge North America Inc., as assignee of Blue Circle North America, Inc.	76	2000	3,281 CF covered hoppers with gravity gates, 286,000 lbs. GRL, AAR Car Type Code C112	ARUX 210; BCAX 200 through BCAX 209, inclusive; and BCAX 211 through BCAX 275, inclusive	None	Stipulated Loss Value
L10-022	Lafarge North America Inc. (formerly Lafarge Corporation)	99	2001	3,250 CF covered hoppers with gravity gates, 286,000 lbs. GRL, AAR Car Type Code C112	CEFX 81080 to CEFX 81161, not inclusive; and GBRX 81074 to GBRX 81173, not inclusive; see	None	AAR Rule 107
L05-003	Louisiana-Pacific Corporation	74	2003, 2004	73-foot centerbeam flatcars, 286,000 lbs. GRL, AAR Car Type Code F483	AOK 21530 to AOK 29349, not inclusive; see Exhibit A.7	None	AAR Rule 107
M10-025	Minnesota, Dakota & Western Railway	25	2003	60-foot Plate E boxcars with double sliding doors, 286,000 lbs. GRL, AAR Car Type Code B617	AOK 120008 to AOK 120142, not inclusive; see Exhibit A.8	None	AAR Rule 107
M10-028	Minnesota, Dakota & Western Railway	437	2002	50-foot Plate G boxcars with single plug door, 286,000 lbs. GRL, AAR Car Type Code A406	IBT 18400 through IBT 18403, inclusive; IBT 18405 through IBT 18416, inclusive; IBT 18419 through IBT 18500, inclusive; IBT 18502 through IBT 18529, inclusive; IBT 18531 through IBT 18536, inclusive; IBT 18538 through IBT 18604, inclusive; IBT 18606 through IBT 18627, inclusive; IBT 18629 through IBT 18749, inclusive; IBT 18751; IBT 18753 through IBT 18772, inclusive; IBT 18774 through IBT 18783, inclusive; IBT 18785 through IBT 18803, inclusive; and IBT 18805 through IBT 18849, inclusive	None	AAR Rule 107
O16-001	Otter Tail Power Company	23	2006	4,200 CF open hoppers with 5 outlets and rotary couplers, 286,000 lbs. GRL, AAR Car Type Code K341	GBRX 26136; GBRX 26137; GBRX 26146; GBRX 26151; GBRX 26153; GBRX 26156; GBRX 26161; GBRX 26164; GBRX 26170; GBRX 26173; GBRX 26176; GBRX 26181; GBRX 26186; GBRX 26196; GBRX 26197; GBRX 26224; GBRX 26230; GBRX 26233; GBRX 26234; GBRX 26236; GBRX 26240; GBRX 26244; and GBRX 26245	None	AAR Rule 107

Lease ID	Lessee / Storage	Number of Cars	Year(s) Built	Description	Reporting Marks and Numbers	Casualty Marks	Casualty Type
P28-009	Salt River Pima-Maricopa Indian Community, d/b/a Phoenix Cement	26	1999, 2000	3,230 CF pressure-differential covered hoppers, 286,000 lbs. GRL, AAR Car Type Code C612	BNBX 95072 to BNBX 95716, not inclusive; see Exhibit A.9	None	AAR Rule 107
P06-007	Potlatch Land & Lumber LLC (formerly Potlatch Retainco LLC)	50	2003	60-foot Plate E boxcars with double sliding doors, 286,000 lbs. GRL, AAR Car Type Code B617	AOK 120000 to AOK 120149, not inclusive; see Exhibit A.10	None	Higher of AAR Rule 107 or Stipulated Loss Value
R09-001	Riverside Cement Company	19	2006	3,230 CF pressure-differential covered hoppers, 286,000 lbs. GRL, AAR Car Type Code C612	GBRX 65000 through GBRX 65013, inclusive; and GBRX 65015 through GBRX 65019, inclusive	None	Stipulated Loss Value
S68-002	Sandy Creek Services	141	1998 (113) cars; 2004 (28) cars	4,480 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311 (113 cars); 4,520 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311 (28 cars)	BNBX 1017 to BNBX 503539, not inclusive; see Exhibit A.11	None	AAR Rule 107
S65-001	Savatran LLC	120	1995	4,074 CF open covered hoppers with 9 outlets and rotary couplers, 286,000 lbs. GRL, AAR Car Type Code K341	GBRX 49001 to GBRX 49244, not inclusive; see Exhibit A.12	None	AAR Rule 107

Lease ID	Lessee / Storage	Number of Cars	Year(s) Built	Description	Reporting Marks and Numbers	Casualty Marks	Casualty Type
S65-005	Savatran LLC	127	1995 (114) cars; 2004 (13) cars	4,074 CF open covered hoppers with 9 outlets and rotary couplers, 286,000 lbs. GRL, AAR Car Type Code K341 (114) cars; 4,200 CF open covered hoppers with 9 outlets and rotary couplers, 286,000 lbs. GRL, AAR Car Type Code K341 (13 cars)	BNBX 503554 to BNBX 503566, not inclusive; and GBRX 49002 to GBRX 49245, not inclusive; see Exhibit A.13	None	AAR Rule 107
S77-001	Steelscape Inc.	25	2006	42-foot gondolas, 286,000 lbs. GRL, AAR Car Type Code E241	AOKX 34375 through AOKX 34399, inclusive	None	AAR Rule 107
T21-020	Tate & Lyle Inc.	100	2006	5,161 CF covered hoppers, 286,000 lbs. GRL, AAR Car Type Code C114	AOKX 65505 to AOKX 65709, not inclusive; see Exhibit A.14	None	AAR Rule 107
T06-005	TTX Company	104		60-foot Plate F boxcars with 16-foot double plug doors, 286,000 lbs. GRL, AAR Car Type Code A606	TBOX 889269 through TBOX 889274, inclusive; and TBOX 889276 through TBOX 889373, inclusive	None	AAR Rule 107
U01-061	Union Pacific Railroad Company	101	2004, 2005	5,200 CF covered hoppers with gravity/pneumatic gates, 286,000 lbs. GRL, AAR Car Type Code C314	CMO 10010; CMO 10017; CMO 10069; CMO 100472; CMO 10075; CMO 10101; CMO 10108; CMO 10109; CMO 10119; CMO 10171; CMO 10174; CMO 10175; CMO 10199 through CMO 10222, inclusive; CMO 10224 through CMO 10248, inclusive; and CMO 10250 through CMO 10289, inclusive	None	Stipulated Loss Value
U01-073	Union Pacific Railroad Company	20	2006	5,161 CF covered hoppers, 286,000 lbs. GRL, AAR Car Type Code C114	CMO 63034 through CMO 63053, inclusive	None	Stipulated Loss Value

Lease ID	Lessee / Storage	Number of Cars	Year(s) Built	Description	Reporting Marks and Numbers	Casualty Marks	Casualty Type
W04-022	Wisconsin Central Ltd.	94	2002, 2003	60-foot Plate F boxcars with 16-foot double plug doors, 286,000 lbs. GRL, AAR Car Type Code A606	AOK 354617 to AOK 354998, not inclusive; see Exhibit A.15	AOK 354692	AAR Rule 107
W26-001	Wisconsin Electric Power Company	142	1997	4,530 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311	WEPX 2875 through WEPX 2901, inclusive; WEPX 2903 through WEPX 2929, inclusive; WEPX 2931 through WEPX 2940, inclusive; WEPX 2942 through WEPX 2977, inclusive; WEPX 2979 through WEPX 2990, inclusive; WEPX 2992 through WEPX 2995, inclusive; WEPX 2997 through WEPX 3007, inclusive; WEPX 3009 through WEPX 3022, inclusive; and WEPX 3024	WEPX 2930 WEPX 2991 WEPX 2996 WEPX 3000 WEPX 3023	AAR Rule 107
OLS-1	Off-lease/stored cars (Group 1)	21	2006	5,161 CF covered hoppers, 286,000 lbs. GRL, AAR Car Type Code C114	AOK 65501 to AOK 65681, not inclusive; see Exhibit A.16	None	N/A
OLS-2	Off-lease/stored cars (Group 2)	147	1989	3,197 CF gondolas with non-rotary couplers, 263,000 lbs. GRL, AAR Car Type Code E735	WCRC 3175 through WCRC 3195, inclusive; WCRC 3197 through WCRC 3220, inclusive; WCRC 3222; WCRC 3223; and WCRC 3225 through WCRC 3224, inclusive	None	N/A
OLS-3	Off-lease/stored cars (Group 3)	16	2004	12-foot 9-inch, 4,520 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311	BNBX 1401 through BNBX 1404, inclusive; BNBX 1417; BNBX 1419; BNBX 1421; BNBX 1426; BNBX 1429; BNBX 1430; BNBX 1432; BNBX 1434; and BNBX 1445 through BNBX 1448, inclusive	None	N/A
OLS-4	Off-lease/stored cars (Group 4)	116	2004	8-foot 8-inch, 4,520 CF gondolas with rotary couplers, 286,000 lbs. GRL, AAR Car Type Code J311	BNBX 1003 to BNBX 503553, not inclusive; see Exhibit A.17	None	N/A

EXHIBIT A.1

Mark	Number	Mark	Number
BNBX	1007	BNBX	1378
BNBX	1034	BNBX	1380
BNBX	1064	BNBX	1385
BNBX	1065	BNBX	1407
BNBX	1077	BNBX	1410
BNBX	1093	BNBX	1416
BNBX	1103	BNBX	1418
BNBX	1145	BNBX	1423
BNBX	1170	BNBX	1424
BNBX	1179	BNBX	1428
BNBX	1207	BNBX	1431
BNBX	1273	BNBX	1433
BNBX	1274	BNBX	1442
BNBX	1291	BNBX	40380
BNBX	1301	BNBX	40419
BNBX	1314	BNBX	503483
BNBX	1325	BNBX	503485
BNBX	1327	BNBX	503532
BNBX	1333	BNBX	503534
BNBX	1350	BNBX	503548
BNBX	1352	BNBX	503549

EXHIBIT A.2

Mark	Number								
BNBX	1006	BNBX	1116	BNBX	1224	BNBX	1339	BNBX	40535
BNBX	1013	BNBX	1119	BNBX	1231	BNBX	1361	BNBX	40542
BNBX	1018	BNBX	1120	BNBX	1233	BNBX	1364	BNBX	120144
BNBX	1021	BNBX	1125	BNBX	1235	BNBX	1367	BNBX	120147
BNBX	1024	BNBX	1132	BNBX	1242	BNBX	1369	BNBX	120158
BNBX	1040	BNBX	1136	BNBX	1244	BNBX	1374	BNBX	120161
BNBX	1043	BNBX	1147	BNBX	1251	BNBX	1384	BNBX	120162
BNBX	1044	BNBX	1151	BNBX	1252	BNBX	1390	BNBX	120164
BNBX	1054	BNBX	1161	BNBX	1262	BNBX	1394	BNBX	120175
BNBX	1056	BNBX	1163	BNBX	1264	BNBX	1396	BNBX	120181
BNBX	1063	BNBX	1167	BNBX	1265	BNBX	1398	BNBX	120189
BNBX	1068	BNBX	1168	BNBX	1276	BNBX	1400	BNBX	120207
BNBX	1074	BNBX	1171	BNBX	1278	BNBX	1411	BNBX	120226
BNBX	1075	BNBX	1172	BNBX	1285	BNBX	1437	BNBX	120228
BNBX	1079	BNBX	1173	BNBX	1292	BNBX	1441	BNBX	120237
BNBX	1083	BNBX	1177	BNBX	1294	BNBX	1449	BNBX	120291
BNBX	1084	BNBX	1187	BNBX	1295	BNBX	40138	BNBX	120296
BNBX	1085	BNBX	1191	BNBX	1297	BNBX	40254	BNBX	120305
BNBX	1088	BNBX	1195	BNBX	1299	BNBX	40261	BNBX	120316
BNBX	1090	BNBX	1198	BNBX	1300	BNBX	40332	BNBX	120320
BNBX	1099	BNBX	1200	BNBX	1307	BNBX	40360	BNBX	120326
BNBX	1100	BNBX	1202	BNBX	1310	BNBX	40365	BNBX	120340
BNBX	1105	BNBX	1205	BNBX	1312	BNBX	40376	BNBX	120346
BNBX	1106	BNBX	1210	BNBX	1322	BNBX	40501	BNBX	120362
BNBX	1110	BNBX	1217	BNBX	1331	BNBX	40518	BNBX	120363

EXHIBIT A.3

Mark	Number								
BNBX	1001	BNBX	1186	BNBX	1329	BNBX	120150	BNBX	120304
BNBX	1002	BNBX	1188	BNBX	1337	BNBX	120154	BNBX	120307
BNBX	1010	BNBX	1192	BNBX	1341	BNBX	120155	BNBX	120310
BNBX	1014	BNBX	1193	BNBX	1345	BNBX	120156	BNBX	120318
BNBX	1019	BNBX	1196	BNBX	1347	BNBX	120163	BNBX	120319
BNBX	1028	BNBX	1199	BNBX	1349	BNBX	120165	BNBX	120322
BNBX	1029	BNBX	1203	BNBX	1351	BNBX	120166	BNBX	120323
BNBX	1033	BNBX	1214	BNBX	1363	BNBX	120169	BNBX	120324
BNBX	1035	BNBX	1215	BNBX	1370	BNBX	120173	BNBX	120325
BNBX	1038	BNBX	1221	BNBX	1372	BNBX	120179	BNBX	120331
BNBX	1047	BNBX	1225	BNBX	1375	BNBX	120183	BNBX	120341
BNBX	1049	BNBX	1226	BNBX	1376	BNBX	120185	BNBX	120344
BNBX	1050	BNBX	1228	BNBX	1377	BNBX	120186	BNBX	120345
BNBX	1051	BNBX	1229	BNBX	1382	BNBX	120200	BNBX	120347
BNBX	1073	BNBX	1234	BNBX	1386	BNBX	120203	BNBX	120349
BNBX	1076	BNBX	1237	BNBX	1392	BNBX	120204	BNBX	120356
BNBX	1080	BNBX	1240	BNBX	1395	BNBX	120209	BNBX	120360
BNBX	1081	BNBX	1246	BNBX	1399	BNBX	120218	BNBX	120368
BNBX	1096	BNBX	1247	BNBX	1412	BNBX	120219	BNBX	120369
BNBX	1098	BNBX	1249	BNBX	1413	BNBX	120220	BNBX	120372
BNBX	1101	BNBX	1253	BNBX	1414	BNBX	120221	BNBX	120374
BNBX	1111	BNBX	1254	BNBX	1420	BNBX	120222	BNBX	503492
BNBX	1115	BNBX	1255	BNBX	1425	BNBX	120223	BNBX	503495
BNBX	1117	BNBX	1256	BNBX	1435	BNBX	120225	BNBX	503496
BNBX	1124	BNBX	1260	BNBX	1438	BNBX	120235	BNBX	503502
BNBX	1127	BNBX	1263	BNBX	1444	BNBX	120241	BNBX	503509
BNBX	1133	BNBX	1266	BNBX	1450	BNBX	120246	BNBX	503510
BNBX	1135	BNBX	1271	BNBX	120111	BNBX	120249	BNBX	503512
BNBX	1137	BNBX	1279	BNBX	120113	BNBX	120252	BNBX	503521
BNBX	1140	BNBX	1284	BNBX	120115	BNBX	120253	BNBX	503522
BNBX	1143	BNBX	1287	BNBX	120117	BNBX	120254	BNBX	503531
BNBX	1144	BNBX	1296	BNBX	120118	BNBX	120256	BNBX	503535
BNBX	1146	BNBX	1298	BNBX	120121	BNBX	120257	BNBX	503537
BNBX	1150	BNBX	1308	BNBX	120126	BNBX	120258	BNBX	503538
BNBX	1154	BNBX	1309	BNBX	120128	BNBX	120264	BNBX	503546
BNBX	1165	BNBX	1316	BNBX	120131	BNBX	120265	BNBX	503550
BNBX	1175	BNBX	1318	BNBX	120138	BNBX	120268		
BNBX	1178	BNBX	1319	BNBX	120141	BNBX	120281		
BNBX	1182	BNBX	1320	BNBX	120146	BNBX	120282		
BNBX	1185	BNBX	1323	BNBX	120148	BNBX	120297		

EXHIBIT A.4

Release of Security Interest in Collateral / Termination of Mortgage

Mark	Number	Mark	Number	Mark	Number	Mark	Number
AOK	21531	AOK	29175	AOK	29239	AOK	29304
AOK	21540	AOK	29177	AOK	29240	AOK	29305
AOK	21546	AOK	29180	AOK	29241	AOK	29307
AOK	21552	AOK	29182	AOK	29242	AOK	29311
AOK	21561	AOK	29184	AOK	29243	AOK	29312
AOK	21564	AOK	29186	AOK	29245	AOK	29313
AOK	21568	AOK	29189	AOK	29246	AOK	29315
AOK	21569	AOK	29194	AOK	29251	AOK	29317
AOK	21571	AOK	29195	AOK	29252	AOK	29319
AOK	29150	AOK	29197	AOK	29253	AOK	29322
AOK	29151	AOK	29199	AOK	29260	AOK	29325
AOK	29152	AOK	29200	AOK	29263	AOK	29328
AOK	29153	AOK	29201	AOK	29264	AOK	29329
AOK	29154	AOK	29203	AOK	29268	AOK	29330
AOK	29155	AOK	29208	AOK	29269	AOK	29336
AOK	29157	AOK	29210	AOK	29270	AOK	29338
AOK	29158	AOK	29212	AOK	29273	AOK	29341
AOK	29160	AOK	29214	AOK	29285	AOK	29342
AOK	29161	AOK	29219	AOK	29287	AOK	29343
AOK	29162	AOK	29222	AOK	29288	AOK	29345
AOK	29165	AOK	29223	AOK	29289	AOK	29348
AOK	29167	AOK	29225	AOK	29296		
AOK	29171	AOK	29231	AOK	29297		
AOK	29172	AOK	29233	AOK	29301		
AOK	29173	AOK	29238	AOK	29302		

EXHIBIT A.5

Mark	Number	Mark	Number	Mark	Number	Mark	Number
BNBX	1008	BNBX	1379	BNBX	40283	BNBX	40413
BNBX	1022	BNBX	1408	BNBX	40284	BNBX	40427
BNBX	1025	BNBX	1422	BNBX	40286	BNBX	40429
BNBX	1031	BNBX	1427	BNBX	40287	BNBX	40432
BNBX	1042	BNBX	1436	BNBX	40293	BNBX	40437
BNBX	1052	BNBX	1439	BNBX	40298	BNBX	40439
BNBX	1059	BNBX	1440	BNBX	40299	BNBX	40441
BNBX	1069	BNBX	1443	BNBX	40302	BNBX	40447
BNBX	1071	BNBX	40132	BNBX	40308	BNBX	40459
BNBX	1107	BNBX	40141	BNBX	40318	BNBX	40464
BNBX	1121	BNBX	40143	BNBX	40320	BNBX	40493
BNBX	1122	BNBX	40148	BNBX	40322	BNBX	40495
BNBX	1142	BNBX	40155	BNBX	40327	BNBX	40506
BNBX	1155	BNBX	40167	BNBX	40329	BNBX	40521
BNBX	1156	BNBX	40186	BNBX	40333	BNBX	40524
BNBX	1160	BNBX	40196	BNBX	40335	BNBX	40527
BNBX	1183	BNBX	40199	BNBX	40337	BNBX	40530
BNBX	1189	BNBX	40204	BNBX	40342	BNBX	40539
BNBX	1194	BNBX	40206	BNBX	40347	BNBX	40543
BNBX	1211	BNBX	40228	BNBX	40356	BNBX	40545
BNBX	1212	BNBX	40229	BNBX	40364	BNBX	40546
BNBX	1213	BNBX	40236	BNBX	40370	BNBX	40560
BNBX	1218	BNBX	40238	BNBX	40371	BNBX	40563
BNBX	1219	BNBX	40243	BNBX	40372	BNBX	40567
BNBX	1248	BNBX	40248	BNBX	40373	BNBX	40573
BNBX	1269	BNBX	40249	BNBX	40378	BNBX	40575
BNBX	1281	BNBX	40253	BNBX	40387	BNBX	40580
BNBX	1288	BNBX	40256	BNBX	40389	BNBX	40584
BNBX	1293	BNBX	40257	BNBX	40392	BNBX	40590
BNBX	1304	BNBX	40263	BNBX	40396	BNBX	40591
BNBX	1340	BNBX	40264	BNBX	40399	BNBX	40592
BNBX	1342	BNBX	40266	BNBX	40400	BNBX	503494
BNBX	1343	BNBX	40278	BNBX	40404	BNBX	503516
BNBX	1356	BNBX	40279	BNBX	40406	BNBX	503524
BNBX	1366	BNBX	40282	BNBX	40410	BNBX	503543
						BNBX	503545

EXHIBIT A.6

Mark	Number								
BNBX	120110	BNBX	120168	BNBX	120211	BNBX	120261	BNBX	120327
BNBX	120112	BNBX	120170	BNBX	120212	BNBX	120262	BNBX	120332
BNBX	120114	BNBX	120171	BNBX	120213	BNBX	120263	BNBX	120333
BNBX	120116	BNBX	120172	BNBX	120214	BNBX	120267	BNBX	120334
BNBX	120119	BNBX	120174	BNBX	120215	BNBX	120279	BNBX	120335
BNBX	120120	BNBX	120176	BNBX	120216	BNBX	120280	BNBX	120336
BNBX	120122	BNBX	120177	BNBX	120217	BNBX	120283	BNBX	120337
BNBX	120123	BNBX	120178	BNBX	120224	BNBX	120287	BNBX	120338
BNBX	120124	BNBX	120180	BNBX	120227	BNBX	120288	BNBX	120339
BNBX	120125	BNBX	120182	BNBX	120229	BNBX	120289	BNBX	120342
BNBX	120129	BNBX	120184	BNBX	120230	BNBX	120290	BNBX	120343
BNBX	120130	BNBX	120187	BNBX	120231	BNBX	120292	BNBX	120348
BNBX	120132	BNBX	120188	BNBX	120232	BNBX	120294	BNBX	120350
BNBX	120135	BNBX	120190	BNBX	120233	BNBX	120295	BNBX	120351
BNBX	120136	BNBX	120191	BNBX	120234	BNBX	120298	BNBX	120352
BNBX	120137	BNBX	120192	BNBX	120236	BNBX	120299	BNBX	120353
BNBX	120139	BNBX	120193	BNBX	120238	BNBX	120300	BNBX	120354
BNBX	120140	BNBX	120194	BNBX	120239	BNBX	120301	BNBX	120355
BNBX	120142	BNBX	120195	BNBX	120242	BNBX	120302	BNBX	120357
BNBX	120143	BNBX	120196	BNBX	120243	BNBX	120303	BNBX	120358
BNBX	120145	BNBX	120197	BNBX	120244	BNBX	120306	BNBX	120359
BNBX	120149	BNBX	120198	BNBX	120245	BNBX	120308	BNBX	120361
BNBX	120151	BNBX	120199	BNBX	120247	BNBX	120309	BNBX	120364
BNBX	120152	BNBX	120201	BNBX	120248	BNBX	120311	BNBX	120365
BNBX	120153	BNBX	120202	BNBX	120250	BNBX	120312	BNBX	120366
BNBX	120157	BNBX	120205	BNBX	120251	BNBX	120313	BNBX	120367
BNBX	120159	BNBX	120206	BNBX	120255	BNBX	120315	BNBX	120370
BNBX	120160	BNBX	120208	BNBX	120259	BNBX	120317	BNBX	120371
BNBX	120167	BNBX	120210	BNBX	120260	BNBX	120321	BNBX	120373

EXHIBIT A.7

Mark	Number	Mark	Number	Mark	Number
AOK	21530	AOK	21560	AOK	29224
AOK	21532	AOK	21562	AOK	29227
AOK	21533	AOK	21563	AOK	29236
AOK	21534	AOK	21565	AOK	29237
AOK	21535	AOK	21566	AOK	29247
AOK	21536	AOK	21567	AOK	29254
AOK	21537	AOK	21570	AOK	29255
AOK	21538	AOK	21572	AOK	29259
AOK	21539	AOK	21573	AOK	29280
AOK	21541	AOK	21574	AOK	29286
AOK	21542	AOK	21575	AOK	29294
AOK	21543	AOK	21576	AOK	29298
AOK	21544	AOK	21577	AOK	29300
AOK	21545	AOK	21579	AOK	29308
AOK	21547	AOK	29164	AOK	29309
AOK	21548	AOK	29176	AOK	29310
AOK	21549	AOK	29181	AOK	29314
AOK	21550	AOK	29185	AOK	29331
AOK	21553	AOK	29190	AOK	29332
AOK	21554	AOK	29193	AOK	29333
AOK	21555	AOK	29202	AOK	29334
AOK	21556	AOK	29205	AOK	29335
AOK	21557	AOK	29206	AOK	29344
AOK	21558	AOK	29213	AOK	29349
AOK	21559	AOK	29215		

EXHIBIT A.8

Mark	Number
AOK	120008
AOK	120009
AOK	120011
AOK	120016
AOK	120026
AOK	120027
AOK	120034
AOK	120037
AOK	120039
AOK	120054
AOK	120055
AOK	120060
AOK	120064
AOK	120077
AOK	120079
AOK	120095
AOK	120104
AOK	120115
AOK	120120
AOK	120122
AOK	120123
AOK	120126
AOK	120127
AOK	120130
AOK	120142

EXHIBIT A.9

Mark	Number
BNBX	95072
BNBX	95080
BNBX	95084
BNBX	95397
BNBX	95432
BNBX	95448
BNBX	95449
BNBX	95450
BNBX	95469
BNBX	95475
BNBX	95476
BNBX	95485
BNBX	95486
BNBX	95487
BNBX	95488
BNBX	95489
BNBX	95490
BNBX	95491
BNBX	95492
BNBX	95493
BNBX	95494
BNBX	95495
BNBX	95497
BNBX	95498
BNBX	95500
BNBX	95716

EXHIBIT A.10

Mark	Number	Mark	Number
AOK	120000	AOK	120085
AOK	120004	AOK	120087
AOK	120013	AOK	120088
AOK	120014	AOK	120090
AOK	120015	AOK	120099
AOK	120022	AOK	120100
AOK	120028	AOK	120101
AOK	120030	AOK	120107
AOK	120032	AOK	120108
AOK	120033	AOK	120117
AOK	120047	AOK	120118
AOK	120053	AOK	120121
AOK	120058	AOK	120124
AOK	120062	AOK	120129
AOK	120066	AOK	120131
AOK	120067	AOK	120132
AOK	120068	AOK	120133
AOK	120069	AOK	120134
AOK	120070	AOK	120135
AOK	120074	AOK	120140
AOK	120075	AOK	120145
AOK	120078	AOK	120146
AOK	120080	AOK	120147
AOK	120082	AOK	120148
AOK	120084	AOK	120149

EXHIBIT A.11

Mark	Number								
BNBX	1017	BNBX	40150	BNBX	40268	BNBX	40397	BNBX	40515
BNBX	1030	BNBX	40153	BNBX	40273	BNBX	40402	BNBX	40519
BNBX	1041	BNBX	40156	BNBX	40276	BNBX	40405	BNBX	40525
BNBX	1048	BNBX	40157	BNBX	40295	BNBX	40407	BNBX	40528
BNBX	1057	BNBX	40164	BNBX	40306	BNBX	40415	BNBX	40533
BNBX	1067	BNBX	40165	BNBX	40307	BNBX	40418	BNBX	40534
BNBX	1072	BNBX	40181	BNBX	40311	BNBX	40421	BNBX	40541
BNBX	1094	BNBX	40182	BNBX	40317	BNBX	40428	BNBX	40548
BNBX	1095	BNBX	40183	BNBX	40321	BNBX	40440	BNBX	40549
BNBX	1118	BNBX	40187	BNBX	40323	BNBX	40445	BNBX	40550
BNBX	1190	BNBX	40188	BNBX	40324	BNBX	40446	BNBX	40553
BNBX	1216	BNBX	40190	BNBX	40331	BNBX	40449	BNBX	40559
BNBX	1220	BNBX	40191	BNBX	40338	BNBX	40454	BNBX	40564
BNBX	1259	BNBX	40192	BNBX	40339	BNBX	40460	BNBX	40565
BNBX	1282	BNBX	40193	BNBX	40341	BNBX	40466	BNBX	40568
BNBX	1290	BNBX	40201	BNBX	40348	BNBX	40467	BNBX	40576
BNBX	1303	BNBX	40205	BNBX	40352	BNBX	40468	BNBX	40579
BNBX	1334	BNBX	40208	BNBX	40353	BNBX	40471	BNBX	40588
BNBX	1338	BNBX	40219	BNBX	40355	BNBX	40472	BNBX	40589
BNBX	1357	BNBX	40223	BNBX	40357	BNBX	40483	BNBX	503487
BNBX	1409	BNBX	40224	BNBX	40361	BNBX	40484	BNBX	503497
BNBX	1415	BNBX	40234	BNBX	40366	BNBX	40490	BNBX	503500
BNBX	40115	BNBX	40239	BNBX	40368	BNBX	40491	BNBX	503508
BNBX	40122	BNBX	40245	BNBX	40369	BNBX	40502	BNBX	503511
BNBX	40126	BNBX	40246	BNBX	40381	BNBX	40509	BNBX	503539
BNBX	40127	BNBX	40255	BNBX	40386	BNBX	40510		
BNBX	40146	BNBX	40259	BNBX	40388	BNBX	40511		
BNBX	40147	BNBX	40260	BNBX	40393	BNBX	40513		
BNBX	40149	BNBX	40262	BNBX	40395	BNBX	40514		

EXHIBIT A.12

Mark	Number	Mark	Number	Mark	Number	Mark	Number
GBRX	49001	GBRX	49063	GBRX	49114	GBRX	49187
GBRX	49005	GBRX	49064	GBRX	49115	GBRX	49189
GBRX	49008	GBRX	49065	GBRX	49121	GBRX	49190
GBRX	49009	GBRX	49066	GBRX	49122	GBRX	49192
GBRX	49011	GBRX	49067	GBRX	49123	GBRX	49193
GBRX	49012	GBRX	49068	GBRX	49125	GBRX	49194
GBRX	49017	GBRX	49072	GBRX	49126	GBRX	49196
GBRX	49019	GBRX	49073	GBRX	49127	GBRX	49197
GBRX	49021	GBRX	49074	GBRX	49129	GBRX	49200
GBRX	49024	GBRX	49077	GBRX	49136	GBRX	49201
GBRX	49025	GBRX	49079	GBRX	49137	GBRX	49202
GBRX	49027	GBRX	49080	GBRX	49138	GBRX	49203
GBRX	49028	GBRX	49081	GBRX	49142	GBRX	49205
GBRX	49029	GBRX	49083	GBRX	49145	GBRX	49206
GBRX	49030	GBRX	49084	GBRX	49146	GBRX	49207
GBRX	49032	GBRX	49087	GBRX	49149	GBRX	49212
GBRX	49033	GBRX	49088	GBRX	49151	GBRX	49214
GBRX	49034	GBRX	49089	GBRX	49152	GBRX	49215
GBRX	49036	GBRX	49091	GBRX	49161	GBRX	49216
GBRX	49037	GBRX	49092	GBRX	49162	GBRX	49218
GBRX	49038	GBRX	49093	GBRX	49164	GBRX	49219
GBRX	49043	GBRX	49094	GBRX	49166	GBRX	49220
GBRX	49049	GBRX	49096	GBRX	49170	GBRX	49226
GBRX	49050	GBRX	49098	GBRX	49171	GBRX	49227
GBRX	49051	GBRX	49103	GBRX	49172	GBRX	49232
GBRX	49053	GBRX	49104	GBRX	49173	GBRX	49233
GBRX	49055	GBRX	49105	GBRX	49175	GBRX	49236
GBRX	49056	GBRX	49106	GBRX	49177	GBRX	49237
GBRX	49059	GBRX	49109	GBRX	49183	GBRX	49242
GBRX	49061	GBRX	49112	GBRX	49185	GBRX	49244

EXHIBIT A.13

Mark	Number	Mark	Number	Mark	Number	Mark	Number
BNBX	503554	GBRX	49041	GBRX	49120	GBRX	49179
BNBX	503555	GBRX	49042	GBRX	49124	GBRX	49180
BNBX	503556	GBRX	49044	GBRX	49128	GBRX	49181
BNBX	503557	GBRX	49045	GBRX	49130	GBRX	49182
BNBX	503558	GBRX	49046	GBRX	49131	GBRX	49184
BNBX	503559	GBRX	49047	GBRX	49132	GBRX	49186
BNBX	503560	GBRX	49048	GBRX	49133	GBRX	49188
BNBX	503561	GBRX	49052	GBRX	49134	GBRX	49195
BNBX	503562	GBRX	49054	GBRX	49135	GBRX	49198
BNBX	503563	GBRX	49057	GBRX	49139	GBRX	49204
BNBX	503564	GBRX	49058	GBRX	49140	GBRX	49208
BNBX	503565	GBRX	49060	GBRX	49141	GBRX	49210
BNBX	503566	GBRX	49069	GBRX	49144	GBRX	49211
GBRX	49002	GBRX	49070	GBRX	49147	GBRX	49213
GBRX	49003	GBRX	49071	GBRX	49148	GBRX	49217
GBRX	49004	GBRX	49075	GBRX	49150	GBRX	49221
GBRX	49006	GBRX	49076	GBRX	49153	GBRX	49223
GBRX	49007	GBRX	49078	GBRX	49154	GBRX	49224
GBRX	49010	GBRX	49085	GBRX	49155	GBRX	49225
GBRX	49013	GBRX	49086	GBRX	49156	GBRX	49228
GBRX	49014	GBRX	49097	GBRX	49157	GBRX	49229
GBRX	49015	GBRX	49099	GBRX	49158	GBRX	49230
GBRX	49016	GBRX	49100	GBRX	49159	GBRX	49231
GBRX	49018	GBRX	49101	GBRX	49160	GBRX	49234
GBRX	49020	GBRX	49102	GBRX	49163	GBRX	49235
GBRX	49022	GBRX	49110	GBRX	49165	GBRX	49238
GBRX	49023	GBRX	49111	GBRX	49167	GBRX	49239
GBRX	49026	GBRX	49113	GBRX	49168	GBRX	49240
GBRX	49031	GBRX	49116	GBRX	49169	GBRX	49241
GBRX	49035	GBRX	49117	GBRX	49174	GBRX	49243
GBRX	49039	GBRX	49118	GBRX	49176	GBRX	49245
GBRX	49040	GBRX	49119	GBRX	49178		

EXHIBIT A.14

Mark	Number	Mark	Number	Mark	Number	Mark	Number
AOKX	65505	AOKX	65567	AOKX	65610	AOKX	65662
AOKX	65509	AOKX	65569	AOKX	65614	AOKX	65664
AOKX	65511	AOKX	65573	AOKX	65615	AOKX	65665
AOKX	65514	AOKX	65574	AOKX	65616	AOKX	65668
AOKX	65515	AOKX	65575	AOKX	65623	AOKX	65669
AOKX	65519	AOKX	65576	AOKX	65626	AOKX	65671
AOKX	65520	AOKX	65578	AOKX	65627	AOKX	65673
AOKX	65524	AOKX	65580	AOKX	65630	AOKX	65675
AOKX	65528	AOKX	65584	AOKX	65634	AOKX	65676
AOKX	65529	AOKX	65585	AOKX	65635	AOKX	65677
AOKX	65530	AOKX	65589	AOKX	65636	AOKX	65678
AOKX	65533	AOKX	65592	AOKX	65640	AOKX	65682
AOKX	65535	AOKX	65593	AOKX	65642	AOKX	65684
AOKX	65536	AOKX	65596	AOKX	65644	AOKX	65688
AOKX	65537	AOKX	65597	AOKX	65645	AOKX	65690
AOKX	65538	AOKX	65598	AOKX	65646	AOKX	65693
AOKX	65546	AOKX	65599	AOKX	65648	AOKX	65694
AOKX	65550	AOKX	65600	AOKX	65650	AOKX	65699
AOKX	65556	AOKX	65601	AOKX	65652	AOKX	65700
AOKX	65557	AOKX	65602	AOKX	65655	AOKX	65701
AOKX	65560	AOKX	65603	AOKX	65656	AOKX	65704
AOKX	65561	AOKX	65606	AOKX	65658	AOKX	65705
AOKX	65562	AOKX	65607	AOKX	65659	AOKX	65706
AOKX	65565	AOKX	65608	AOKX	65660	AOKX	65708
AOKX	65566	AOKX	65609	AOKX	65661	AOKX	65709

EXHIBIT A.15

Mark	Number	Mark	Number	Mark	Number	Mark	Number
AOK	354617	AOK	354711	AOK	354788	AOK	354877
AOK	354618	AOK	354712	AOK	354789	AOK	354881
AOK	354620	AOK	354714	AOK	354796	AOK	354887
AOK	354622	AOK	354717	AOK	354801	AOK	354888
AOK	354634	AOK	354725	AOK	354803	AOK	354898
AOK	354642	AOK	354728	AOK	354807	AOK	354906
AOK	354644	AOK	354729	AOK	354808	AOK	354912
AOK	354645	AOK	354730	AOK	354813	AOK	354919
AOK	354647	AOK	354733	AOK	354815	AOK	354930
AOK	354650	AOK	354735	AOK	354822	AOK	354931
AOK	354654	AOK	354737	AOK	354823	AOK	354937
AOK	354656	AOK	354741	AOK	354824	AOK	354940
AOK	354658	AOK	354742	AOK	354826	AOK	354948
AOK	354659	AOK	354746	AOK	354829	AOK	354960
AOK	354672	AOK	354747	AOK	354839	AOK	354962
AOK	354677	AOK	354749	AOK	354846	AOK	354963
AOK	354683	AOK	354759	AOK	354847	AOK	354968
AOK	354690	AOK	354770	AOK	354854	AOK	354971
AOK	354694	AOK	354771	AOK	354860	AOK	354982
AOK	354695	AOK	354773	AOK	354865	AOK	354991
AOK	354697	AOK	354776	AOK	354867	AOK	354992
AOK	354698	AOK	354777	AOK	354868	AOK	354998
AOK	354700	AOK	354780	AOK	354871		
AOK	354706	AOK	354781	AOK	354872		

EXHIBIT A.16

Mark	Number
AOK	65501
AOK	65508
AOK	65525
AOK	65526
AOK	65534
AOK	65541
AOK	65543
AOK	65568
AOK	65594
AOK	65595
AOK	65611
AOK	65612
AOK	65619
AOK	65622
AOK	65624
AOK	65625
AOK	65631
AOK	65654
AOK	65666
AOK	65674
AOK	65681

EXHIBIT A.17

Mark	Number	Mark	Number	Mark	Number	Mark	Number
BNBX	1003	BNBX	1128	BNBX	1238	BNBX	1383
BNBX	1005	BNBX	1129	BNBX	1239	BNBX	1387
BNBX	1011	BNBX	1131	BNBX	1243	BNBX	1388
BNBX	1012	BNBX	1138	BNBX	1257	BNBX	1389
BNBX	1015	BNBX	1139	BNBX	1258	BNBX	1391
BNBX	1016	BNBX	1141	BNBX	1267	BNBX	1393
BNBX	1026	BNBX	1148	BNBX	1270	BNBX	1397
BNBX	1027	BNBX	1149	BNBX	1272	BNBX	503484
BNBX	1032	BNBX	1152	BNBX	1275	BNBX	503486
BNBX	1036	BNBX	1153	BNBX	1280	BNBX	503488
BNBX	1037	BNBX	1157	BNBX	1283	BNBX	503490
BNBX	1039	BNBX	1158	BNBX	1302	BNBX	503493
BNBX	1045	BNBX	1159	BNBX	1305	BNBX	503498
BNBX	1046	BNBX	1174	BNBX	1306	BNBX	503501
BNBX	1055	BNBX	1176	BNBX	1313	BNBX	503503
BNBX	1058	BNBX	1180	BNBX	1315	BNBX	503505
BNBX	1060	BNBX	1184	BNBX	1326	BNBX	503506
BNBX	1061	BNBX	1197	BNBX	1336	BNBX	503514
BNBX	1062	BNBX	1201	BNBX	1344	BNBX	503525
BNBX	1066	BNBX	1204	BNBX	1348	BNBX	503530
BNBX	1070	BNBX	1206	BNBX	1353	BNBX	503533
BNBX	1078	BNBX	1208	BNBX	1354	BNBX	503536
BNBX	1086	BNBX	1209	BNBX	1355	BNBX	503540
BNBX	1091	BNBX	1222	BNBX	1359	BNBX	503541
BNBX	1104	BNBX	1223	BNBX	1360	BNBX	503542
BNBX	1112	BNBX	1227	BNBX	1365	BNBX	503544
BNBX	1113	BNBX	1230	BNBX	1368	BNBX	503551
BNBX	1123	BNBX	1232	BNBX	1371	BNBX	503552
BNBX	1126	BNBX	1236	BNBX	1381	BNBX	503553

SCHEDULE 2

LEASES

Lease ID	Description
B01-140	<p>Master Full Service Railcar Lease dated March 16, 2011 and effective June 1, 2010, by and between WL Ross-Greenbrier Rail I LLC and BNSF Railway Company.</p> <p>Schedule No. 6 dated November 16, 2011 and effective October 1, 2010, to that certain Master Full Service Railcar Lease dated March 16, 2011 and effective June 1, 2010, by and between WL Ross-Greenbrier Rail I LLC and BNSF Railway Company.</p> <p>Amendment No. 1 to Schedule No. 6, dated January 31, 2013 and effective October 1, 2013, by and between WL Ross-Greenbrier Rail I LLC and BNSF Railway Company.</p> <p>Extension Letter effective October 1, 2014, by and between WL Ross-Greenbrier Rail I LLC and BNSF Railway Company, extending lease to September 30, 2015.</p>
B01-159	<p>Master Full Service Railcar Lease dated March 16, 2011 and effective June 1, 2010, by and between WL Ross-Greenbrier Rail I LLC and BNSF Rail Company.</p> <p>Schedule No. 1 dated March 16, 2011 and effective June 1, 2010, to that certain Master Full Service Railcar Lease dated March 16, 2011 and effective June 1, 2010, by and between WL Ross-Greenbrier Rail I LLC and BNSF Rail Company.</p> <p>Amendment No. 1 to Schedule No. 1, effective as of June 18, 2011, by and between WL Ross-Greenbrier Rail I LLC and BNSF Rail Company.</p> <p>Amendment No. 2 to Schedule No. 1, dated July 17, 2014 and effective June 17, 2014, by and between WL Ross-Greenbrier Rail I LLC and BNSF Rail Company.</p>
B01-162	<p>Master Full Service Railcar Lease dated March 16, 2011 and effective June 1, 2010, by and between WL Ross-Greenbrier Rail I LLC to BNSF Rail Company.</p> <p>Schedule No. 5 dated June 27, 2011 and effective October 1, 2010, to that certain Master Full Service Railcar Lease dated March 16, 2011 and effective June 1, 2010, by and between WL Ross-Greenbrier Rail I LLC to BNSF Rail Company.</p> <p>Amendment No. 1 to Schedule No. 5, dated November 11, 2011 and effective October 14, 2011, by and between WL Ross-Greenbrier Rail I LLC to BNSF Rail Company.</p> <p>Amendment No. 2 to Schedule No. 5, dated November 08, 2013 and effective October 14, 2012, by and between WL Ross-Greenbrier Rail I LLC to BNSF Rail Company.</p> <p>Amendment No. 3 to Schedule No. 5, dated January 31, 2014 and effective October 14, 2013, by and between WL Ross-Greenbrier Rail I LLC to BNSF Rail Company.</p> <p>Amendment No. 4 to Schedule No. 5, dated December 4, 2014 and effective October 14, 2014, by and between WL Ross-Greenbrier Rail I LLC to BNSF Rail Company.</p>
B01-190	<p>Master Full Service Lease Agreement dated March 16, 2011 and effective as of June 1, 2010, by and between WL Ross-Greenbrier Rail I LLC to BNSF Rail Company.</p> <p>Schedule No. 7 dated November 8, 2013, and effective June 1, 2010, to that certain Master Full Service Lease Agreement dated March 16, 2011 and effective as of June 1, 2010, by and between WL Ross-Greenbrier Rail I LLC to BNSF Rail Company.</p> <p>Amendment No. 1 to Schedule No. 7, dated November 8, 2013, and effective June 1, 2010, by and between WL Ross-Greenbrier Rail I LLC to BNSF Rail Company.</p>

Lease ID	Description
B01-191	<p>Master Full Service Lease Agreement dated March 16, 2011 and effective as of June 1, 2010, by and between WL Ross-Greenbrier Rail I LLC to BNSF Rail Company. <i>Requiring Written Notice of Assignment.</i></p> <p>Schedule No. 8 dated November 8, 2013 to that certain Master Full Service Lease Agreement dated March 16, 2011 and effective as of June 1, 2010, by and between WL Ross-Greenbrier Rail I LLC to BNSF Rail Company.</p> <p>Amendment No. 1 to Schedule No. 8, effective July 19, 2014, by and between WL Ross-Greenbrier Rail I LLC to BNSF Rail Company.</p>
S66-001	<p>Master Net Railcar Lease dated April 24, 2006, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and C&J Energy Services (formerly Nabors Completion & Production Services, successor to Superior Well Services).</p> <p>Schedule No. 4 dated December 14, 2006 to Master Net Railcar Lease dated April 24, 2006, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and C&J Energy Services (formerly Nabors Completion & Production Services, successor to Superior Well Services).</p> <p>Amendment No. 2 to Schedule No. 4, effective December 31, 2013, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and C&J Energy Services (formerly Nabors Completion & Production Services, successor to Superior Well Services).</p>
A62-001	<p>Lease Agreement dated as of July 15, 2014 by and between WL Ross-Greenbrier Rail I LLC and Celanese Ltd. (formerly AT Plastics, Inc.).</p> <p>Schedule No. 1 entered into as of July 15, 2014, effective retroactive to August 23, 2013, to that certain Lease Agreement dated as of July 15, 2014 by and between WL Ross-Greenbrier Rail I LLC and Celanese Ltd. (formerly AT Plastics, Inc.).</p>
A62-002	<p>Railcar Net Lease Agreement dated March 31, 1998, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of Trinity Industries Leasing Company) and Celanese Ltd (formerly AT Plastics, Inc.).</p> <p>Rider No. 1 dated July 9, 1999 to that certain Railcar Net Lease Agreement dated March 31, 1998, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of Trinity Industries Leasing Company) and Celanese Ltd (formerly AT Plastics, Inc.).</p> <p>Amendment No. 1 to Rider No. 1, dated July 9, 1999, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of Trinity Industries Leasing Company) and Celanese Ltd (formerly AT Plastics, Inc.).</p> <p>Amendment No. 2 to Rider No. 1, dated September 1, 2014, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of Trinity Industries Leasing Company) and Celanese Ltd (formerly AT Plastics, Inc.).</p>
C07-038	<p>Master Lease Agreement dated June 15, 2012, by and between WL Ross-Greenbrier Rail I LLC and Canadian National Railway Company.</p> <p>Rider No. 1 dated June 15, 2012 to that certain Master Lease Agreement dated June 15, 2012, by and between WL Ross-Greenbrier Rail I LLC and Canadian National Railway Company.</p>
C100-001	<p>Lease Agreement dated June 15, 2014, by and between WL Ross-Greenbrier Rail I LLC and the City of San Antonio, acting by and through its City Public Service Board.</p> <p>Schedule No. 1 dated June 15, 2014 to that certain Lease Agreement dated June 15, 2014, by and between WL Ross-Greenbrier Rail I LLC and the City of San Antonio, acting by and through its City Public Service Board.</p>

Lease ID	Description
C02-044	<p>Master Full Service Railcar Lease dated December 14, 2012 and effective April 29, 2010, by and between WL Ross-Greenbrier Rail I LLC and CSX Transportation, Inc.</p> <p>Schedule No. 1 dated as of January 1, 2013 and effective April 29, 2010, to that certain Master Full Service Railcar Lease dated December 14, 2012 and effective April 29, 2010, by and between WL Ross-Greenbrier Rail I LLC and CSX Transportation, Inc.</p> <p>Storage/utilization amendment to Schedule No. 1, effective July 1, 2015, by and between WL Ross-Greenbrier Rail I LLC and CSX Transportation, Inc.</p>
C02-048	<p>Master Lease dated December 14, 2012 and effective April 29, 2010, by and between WL Ross-Greenbrier Railcar I LLC and CSX Transportation Inc.</p> <p>Schedule No. 2 effective May 1, 2011, to that certain Master Lease dated December 14, 2012 and effective April 29, 2010, by and between WL Ross-Greenbrier Railcar I LLC and CSX Transportation Inc.</p> <p>Proposal letter agreement effective April 30, 2014, to renew and amend Schedule No. 2, by and between WL Ross-Greenbrier Railcar I LLC and CSX Transportation Inc.</p>
D07-007	<p>Lease Agreement dated February 1, 2012 and effective November 1, 2010, by and between WL Ross-Greenbrier Rail I LLC and De Queen and Eastern Railroad LLC.</p> <p>Rider No. 1 dated February 1, 2012 and effective November 1, 2010, to that certain Lease Agreement dated February 1, 2012 and effective November 1, 2010, by and between WL Ross-Greenbrier Rail I LLC and De Queen and Eastern Railroad LLC.</p>
E03-004	<p>Master Full Service Railcar Lease dated October 1, 2010, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Entergy Gulf States Louisiana, LLC.</p> <p>Schedule No. 2 dated April 24, 2015 to that certain Master Full Service Railcar Lease dated October 1, 2010, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Entergy Gulf States Louisiana, LLC.</p>
E33-002	<p>Master Full Service Railcar Lease dated as of September 1, 2014, by and between WL Ross-Greenbrier Rail I LLC and Entergy Arkansas, Inc.</p> <p>Schedule No. 1 dated as of September 26, 2014, to that certain Master Full Service Railcar Lease dated as of September 1, 2014, by and between WL Ross-Greenbrier Rail I LLC and Entergy Arkansas, Inc.</p>
G08-011	<p>Master Full Service Railcar Lease dated July 1, 2011, by and between WL Ross-Greenbrier Rail I LLC and Georgia Power Company.</p> <p>Schedule No. 2 dated August 1, 2014 to that certain Master Full Service Railcar Lease dated July 1, 2011, by and between WL Ross-Greenbrier Rail I LLC and Georgia Power Company.</p>
K08-002	<p>Master Full Service Railcar Lease Agreement dated May 1, 2005 by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of Greenbrier Leasing Company LLC) and Knauf Insulation GmbH.</p> <p>Schedule No. 02 dated December 1, 2006 to the Master Full Service Railcar Lease Agreement dated May 1, 2005 by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of Greenbrier Leasing Company LLC) and Knauf Insulation GmbH.</p> <p>Amendment No. 1 to Schedule No. 02, entered into on January 17, 2007, effective December 1, 2006, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of Greenbrier Leasing Company LLC) and Knauf Insulation GmbH.</p> <p>Amendment No. 2 to Schedule No. 02, dated January 31, 2012 and effective as of February 1, 2012, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of Greenbrier Leasing Company LLC) and Knauf Insulation GmbH.</p>

Lease ID	Description
L04-003	<p>Master Net Railcar Lease dated September 9, 2005, and effective August 1, 2005, between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Lafarge North American Inc. (as assignee of Blue Circle North America, Inc.).</p> <p>Schedule No. 01 dated September 9, 2005, and effective August 1, 2005, to that certain Master Net Railcar Lease dated September 9, 2005, and effective August 1, 2005, between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Lafarge North American Inc. (as assignee of Blue Circle North America, Inc.).</p> <p>Proposal letter agreement signed May 12, 2015 and effective August 1, 2015 amending Schedule No. 01, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Lafarge North American Inc. (as assignee of Blue Circle North America, Inc.).</p>
L10-022	<p>Master Net Railcar Lease dated as of July 9, 2001, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of The CIT Group/Equipment Financing, Inc.) and Lafarge North America Inc. (formerly Lafarge Corporation).</p> <p>Schedule No. 01 dated as of July 18, 2001, to that certain Master Net Railcar Lease dated as of July 9, 2001, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of The CIT Group/Equipment Financing, Inc.) and Lafarge North America Inc. (formerly Lafarge Corporation).</p> <p>Amendment No. 1 to Schedule No. 1, effective as of June 1, 2011, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of The CIT Group/Equipment Financing, Inc.) and Lafarge North America Inc. (formerly Lafarge Corporation).</p> <p>Amendment No. 2 to Schedule No. 1, effective as of December 31, 2014, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of The CIT Group/Equipment Financing, Inc.) and Lafarge North America Inc. (formerly Lafarge Corporation).</p>
L05-003	<p>Lease Agreement dated as of August 23, 2010, by and between WL Ross-Greenbrier Rail I LLC and Louisiana-Pacific Corporation.</p> <p>Rider No. 1 entered into as of August 23, 2010, to that certain Lease Agreement dated as of August 23, 2010, by and between WL Ross-Greenbrier Rail I LLC and Louisiana-Pacific Corporation.</p> <p>Amendment No. 1 to Rider No. 1, entered into as of March 30, 2014, by and between WL Ross-Greenbrier Rail I LLC and Louisiana-Pacific Corporation.</p>
M10-025	<p>Master Lease Agreement dated as of March 1, 2013 and effective August 1, 2010, by and between WL Ross-Greenbrier Rail Holdings I LLC and Minnesota, Dakota & Western Railway Company.</p> <p>Rider No. 1 effective August 1, 2010, to that certain Master Lease Agreement dated as of March 1, 2013 and effective August 1, 2010, by and between WL Ross-Greenbrier Rail Holdings I LLC and Minnesota, Dakota & Western Railway Company.</p> <p>Amendment No. 1 to Rider No. 1, effective December 31, 2012, by and between WL Ross-Greenbrier Rail Holdings I LLC and Minnesota, Dakota & Western Railway Company.</p>
M10-028	<p>Master Lease Agreement dated March 1, 2013 and effective August 1, 2010, by and between WL Ross-Greenbrier Rail I LLC and Minnesota, Dakota & Western Railway Company.</p> <p>Rider No. 2 dated August 1, 2015, to that certain Master Lease Agreement dated March 1, 2013 and effective August 1, 2010, by and between WL Ross-Greenbrier Rail I LLC and Minnesota, Dakota & Western Railway Company.</p>
O16-001	<p>Lease Agreement dated as of February 10, 2014, by and between WL Ross-Greenbrier Rail I LLC and Otter Tail Power Company.</p> <p>Schedule No. 1 dated as of February 10, 2014 to that certain Lease Agreement dated as of February 10, 2014, by and between WL Ross-Greenbrier Rail I LLC and Otter Tail Power Company.</p>

Lease ID	Description
P28-009	<p>Master Railcar Lease dated as of June 8, 2000, by and between WL Ross-Greenbrier Rail I LLC and Phoenix Cement Company, a division of the Salt River Pima-Maricopa Indian Community.</p> <p>Schedule No. 7 dated May 30, 2001, to that certain Master Railcar Lease dated as of June 8, 2000, by and between WL Ross-Greenbrier Rail I LLC and Phoenix Cement Company, a division of the Salt River Pima-Maricopa Indian Community.</p> <p>Amendment No. 1 to Schedule No. 7, dated February 8, 2005, by and between WL Ross-Greenbrier Rail I LLC and Phoenix Cement Company, a division of the Salt River Pima-Maricopa Indian Community.</p> <p>Amendment No. 2 to Schedule No. 7, dated July 1, 2011, by and between WL Ross-Greenbrier Rail I LLC and Phoenix Cement Company, a division of the Salt River Pima-Maricopa Indian Community.</p> <p>Amendment No. 3 to Schedule No. 7, effective June 30, 2014, by and between WL Ross-Greenbrier Rail I LLC and Phoenix Cement Company, a division of the Salt River Pima-Maricopa Indian Community.</p>
P06-007	<p>Master Lease Agreement dated April 19, 2007 and effective March 30, 2007, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Potlatch Land & Lumber LLC.</p> <p>Guaranty Agreement dated October 24, 2012 by Potlatch Corporation in favor of WL Ross-Greenbrier Rail I LLC.</p> <p>Schedule No. 1 dated April 19, 2007 and effective March 30, 2007, to that certain Master Lease Agreement dated April 19, 2007 and effective March 30, 2007, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Potlatch Land & Lumber LLC.</p> <p>Amendment No. 1 to Schedule No. 1, effective October 31, 2010, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Potlatch Land & Lumber LLC.</p> <p>Amendment No. 2 to Schedule No. 1, effective October 31, 2012, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Potlatch Land & Lumber LLC.</p> <p>Amendment No. 3 to Schedule No. 1, effective October 31, 2012, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Potlatch Land & Lumber LLC.</p>
R09-001	<p>Master Full Service Railcar Lease dated February 16, 2007 and effective June 1, 2006, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of Greenbrier Leasing Company LLC) and Riverside Cement Company.</p> <p>Amendment and Guaranty of Master Full Service Railcar Lease dated as of December 18, 2007, by and between Babcock & Brown Rail Funding LLC (as assignee of Greenbrier Leasing Company LLC) and Riverside Cement Company.</p> <p>Schedule No. 1 dated February 16, 2007 and effective June 1, 2006 to that certain Master Full Service Railcar Lease dated February 16, 2007 and effective June 1, 2006, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of Greenbrier Leasing Company LLC) and Riverside Cement Company.</p> <p>Amendment No. 1 to Schedule No. 1, effective July 1, 2011, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of Greenbrier Leasing Company LLC) and Riverside Cement Company.</p> <p>Amendment No. 2 to Schedule No. 1, effective June 30, 2014, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of Greenbrier Leasing Company LLC) and Riverside Cement Company.</p>

Lease ID	Description
S68-002	<p>Master Full Service Railcar Lease dated as of November 2, 2011, effective as of June 1, 2011, by and between WL Ross-Greenbrier Rail I LLC and Sandy Creek Energy Associates LP, Lower Colorado River Authority, and Brazos Sandy Creek Electric Cooperative, collectively and severally as their interests appear.</p> <p>Schedule No. 2 dated as of August 17, 2012, to that certain Master Full Service Railcar Lease dated as of November 2, 2011, effective as of June 1, 2011, by and between WL Ross-Greenbrier Rail I LLC and Sandy Creek Energy Associates LP, and Lower Colorado River Authority, and Brazos Sandy Creek Electric Cooperative, collectively and severally as their interests appear.</p> <p>Amendment No. 1 to Schedule No. 2, entered into on June 10, 2015, effective as of October 31, 2014, by and between WL Ross-Greenbrier Rail I LLC and Sandy Creek Energy Associates LP, and Lower Colorado River Authority, and Brazos Sandy Creek Electric Cooperative, collectively and severally as their interests appear.</p> <p>Amendment No. 2 to Schedule No. 2, dated as of June 15, 2015, by and between WL Ross-Greenbrier Rail I LLC and Sandy Creek Energy Associates LP, and Lower Colorado River Authority, and Brazos Sandy Creek Electric Cooperative, collectively and severally as their interests appear.</p>
S65-001	<p>Master Lease Agreement dated April 20, 2010, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Savatran LLC.</p> <p>Schedule No. 1 dated April 20, 2010 to that certain Master Lease Agreement dated April 20, 2010, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Savatran LLC.</p> <p>Proposal letter agreement to amend Schedule No. 1, signed May 28, 2014 and effective August 1, 2014, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Savatran LLC.</p>
S65-005	<p>Master Lease Agreement dated April 20, 2010, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Savatran LLC.</p> <p>Letter agreement signed May 28, 2014 by and between WL Ross-Greenbrier Rail I LLC and Savatran LLC, for a lease to be documented as a new Schedule No. 2 to that certain Master Lease Agreement dated April 20, 2010, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Savatran LLC.</p>
S77-001	<p>Letter agreement signed March 30, 2015 and effective June 1, 2015, by and between WL Ross Greenbrier Rail I LLC and Steelscape, Inc.</p>
T21-020	<p>Lease Agreement dated as of September 10, 2013, by and between WL Ross-Greenbrier Rail I LLC and Tate & Lyle Ingredients Americas LLC.</p> <p>Schedule No. 1 dated as of September 10, 2013 to that certain Lease Agreement dated as of September 10, 2013, by and between WL Ross-Greenbrier Rail I LLC and Tate & Lyle Ingredients Americas LLC.</p>
T06-005	<p>Master Net Railcar Lease dated March 26, 2012, by and between WL Ross-Greenbrier Rail I LLC and TTX Company.</p> <p>Schedule No. 1 dated March 26, 2012 to that certain Master Net Railcar Lease dated March 26, 2012, by and between WL Ross-Greenbrier Rail I LLC and TTX Company.</p> <p>Amendment No. 1 to Schedule No. 1, dated January 13, 2014, by and between WL Ross-Greenbrier Rail I LLC and TTX Company.</p>

Lease ID	Description
U01-061	<p>Master Lease Agreement dated August 6, 2004, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Union Pacific Railroad Company.</p> <p>Amended and Restated Rider No. 04 dated December 15, 2004 and effective November 11, 2004, to that certain Master Lease Agreement dated August 6, 2004, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Union Pacific Railroad Company.</p> <p>Amendment No. 1 to Amended and Restated Rider No. 04, dated as of October 30, 2009, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Union Pacific Railroad Company.</p> <p>Amendment No. 2 to Amended and Restated Rider No. 04, entered into April 28, 2015 and effective March 1, 2015, by and between WL Ross-Greenbrier Rail I LLC (as assignee of BBRX Five LLC) and Union Pacific Railroad Company.</p>
U01-073	<p>Master Lease Agreement dated as of August 6, 2004, by and between WL Ross-Greenbrier Rail I LLC and Union Pacific Railroad Company.</p> <p>Rider No. 1 dated January 15, 2014, to that certain Master Lease Agreement dated as of August 6, 2004, by and between WL Ross-Greenbrier Rail I LLC and Union Pacific Railroad Company.</p>
W04-022	<p>Lease Agreement dated April 29, 2010, by and between WL Ross-Greenbrier Rail I LLC and Wisconsin Central Ltd.</p> <p>Rider No. 1 dated as of April 29, 2010, to that certain Lease Agreement dated April 29, 2010, by and between WL Ross-Greenbrier Rail I LLC and Wisconsin Central Ltd.</p> <p>Amendment No. 1 to Rider No. 1, effective as of January 31, 2015, by and between WL Ross-Greenbrier Rail I LLC and Wisconsin Central Ltd.</p>
W26-001	<p>Master Net Railcar Lease made as of July 24, 1997, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of The CIT Group/Equipment Financing Inc.) and Wisconsin Electric Power Company.</p> <p>Schedule No. 01 dated July 24, 1997, to Master Net Railcar Lease made as of July 24, 1997, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of The CIT Group/Equipment Financing Inc.) and Wisconsin Electric Power Company.</p> <p>Lease Extension to Schedule No. 01, dated June 13, 2006, by and between WL Ross-Greenbrier Rail I LLC (as ultimate assignee of The CIT Group/Equipment Financing Inc.) and Wisconsin Electric Power Company.</p>

CERTIFICATION

I, Claire E. Murphy, an attorney licensed to practice in the State of New York and the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: October 5, 2015



Claire E. Murphy