

LAW OFFICES OF
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August 28, 2015

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for efileing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Railcar Collateral Schedule, a primary document, dated as of August 27, 2015. We request that this document be given the next available recordation number.

The names and addresses of the parties to the Memorandum of Railcar Collateral Schedule are:

Secured Party:

Banc of America Leasing & Capital, LLC
2059 Northlake Parkway, 3 North
Tucker, GA 30084

Debtor:

Trinity Chemical Leasing, L.L.C.
8801 South Yale Avenue, Suite 210
Tulsa, OK 74137

A description of the equipment covered by the Memorandum of Railcar Collateral Schedule consists of 87 tank cars numbered TCLX 290209, 290224, 290248, 290260-290276, inclusive, 290283, 290286-290290, inclusive, 290292, 290297, 290298, 290372, 290373, 290374, 290377, 290399, 290401-290409, inclusive, 290411, 290414-290418, inclusive, 290422, 290424, 290428, 290433, 290434, 290436-290439, inclusive, 290441-290446, inclusive, 290448-290464, inclusive, and 290466-290469, inclusive.

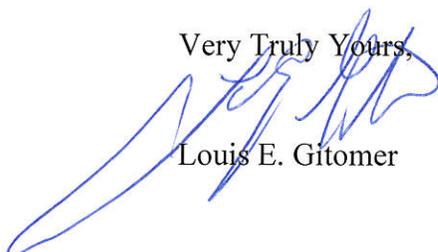
Ms. Cynthia T. Brown
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A fee of \$43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou@lgraillaw.com

A short summary of the document to appear in the index follows: a Memorandum of Railcar Collateral Schedule between Banc of America Leasing & Capital, LLC, 2059 Northlake Parkway, 3 North, Tucker, GA 30084, and Trinity Chemical Leasing, L.L.C., 8801 South Yale Avenue, Suite 210, Tulsa, OK 74137, covering 87 tank cars numbered TCLX 290209, 290224, 290248, 290260-290276, inclusive, 290283, 290286-290290, inclusive, 290292, 290297, 290298, 290372, 290373, 290374, 290377, 290399, 290401-290409, inclusive, 290411, 290414-290418, inclusive, 290422, 290424, 290428, 290433, 290434, 290436-290439, inclusive, 290441-290446, inclusive, 290448-290464, inclusive, and 290466-290469, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

Execution Copy
080915
Closing Document No. 36

MEMORANDUM OF RAILCAR COLLATERAL SCHEDULE

dated as of August 27, 2015

between

BANC OF AMERICA LEASING & CAPITAL, LLC,
as Secured Party

and

TRINITY CHEMICAL LEASING, L.L.C.,
as Debtor

FILED WITH (A) THE SURFACE TRANSPORTATION BOARD PURSUANT TO 49 U.S.C. § 11301,
AND (B) THE REGISTRAR GENERAL OF CANADA PURSUANT TO SECTION 105 OF THE CANADA
TRANSPORTATION ACT

MEMORANDUM OF RAILCAR COLLATERAL SCHEDULE

THIS MEMORANDUM OF RAILCAR COLLATERAL SCHEDULE is made and entered into as of August 27, 2015 (this "**Memorandum**"), by and between BANC OF AMERICA LEASING & CAPITAL, LLC (together with its successors and assigns, "**Secured Party**") and TRINITY CHEMICAL LEASING, L.L.C., as debtor ("**Debtor**"), with reference to the following:

1. Pursuant to a Railcar Collateral Schedule No. BOA-001 dated as of August 27, 2015 (the "**Schedule**"), to that certain Master Railcar Security Agreement No. 09783 dated as of May 29, 2015 (the Schedule, together with such Master Railcar Security Agreement, solely as it relates to the Schedule, the "**Security Agreement**"), Debtor has pledged to Secured Party a first priority security interest in all of the rail equipment described on Exhibit No. 1 attached hereto (the "**Railcars**").
2. The Security Agreement shall be effective as of the date first set forth above and Debtor's use of the Railcars shall be subject to the terms and conditions as set forth in the Security Agreement.

This Memorandum may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Memorandum of Railcar Collateral Schedule.

(The remainder of this page is intentionally blank. Signature page follows.)

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Railcar Collateral Schedule to be executed as of the date first above written.

Secured Party:

BANC OF AMERICA LEASING & CAPITAL, LLC

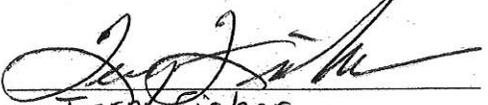
By: _____

Name: _____

Title: _____

Debtor:

TRINITY CHEMICAL LEASING, L.L.C.

By:  _____

Name: Terry Fisher

Title: Vice-President / managing member

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Railcar Collateral Schedule to be executed as of the date first above written.

Secured Party:

BANC OF AMERICA LEASING & CAPITAL, LLC

By: *Steffanie Ragland*
Name: Steffanie Ragland
Title: Vice President

Debtor:

TRINITY CHEMICAL LEASING, L.L.C.

By: *Terry Fisher*
Name: Terry Fisher
Title: Vice-President / managing member

STATE OF _____)
) ss.
COUNTY OF _____)

I HEREBY CERTIFY, that on this ____ day of August, 2015, before me, the undersigned, a Notary Public of the State of _____, personally appeared _____, who acknowledged (her)himself to be the _____ of Banc of America Leasing & Capital, LLC, known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that (s)he executed the same for the purposes therein contained as the duly authorized _____ of said company by signing the name of the company by (her)himself as the _____.

AS WITNESS my hand and notarial seal.

Notary Public

My Commission Expires:

STATE (COMMONWEALTH) OF Oklahoma)
) ss.
COUNTY OF Tulsa)

I HEREBY CERTIFY, that on this 25th day of August, 2015, before me, the undersigned, a Notary Public of the State of Oklahoma, personally appeared Terry Fisher, who acknowledged himself to be the Vice-President / Managing Member of Trinity Chemical Leasing, L.L.C., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized Vice-President / Managing Member of said company by signing the name of the company by himself as the Vice-President / Managing Member.

AS WITNESS my hand and notarial seal.

Karen Engleman
Notary Public

My Commission Expires: 11-13-2016



STATE OF GEORGIA)
) ss.
COUNTY OF WINNETT)

I HEREBY CERTIFY, that on this 27th day of August, 2015, before me, the undersigned, a Notary Public of the State of GEORGIA, personally appeared STEFFANIE RAGLAND, who acknowledged (her)himself to be the VICE PRESIDENT of Banc of America Leasing & Capital, LLC, known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that (s)he executed the same for the purposes therein contained as the duly authorized VICE PRESIDENT of said company by signing the name of the company by (her)himself as the VICE PRESIDENT.

AS WITNESS my hand and notarial seal.

Jeanne Marie Martell
Notary Public

JEANNE MARIE MARTELL
NOTARY PUBLIC
Gwinnett County
State of Georgia
My Comm. Expires July 9, 2018

My Commission Expires:

STATE (COMMONWEALTH) OF Oklahoma

COUNTY OF Tulsa

) ss.
)

I HEREBY CERTIFY, that on this 25th day of August, 2015, before me, the undersigned, a Notary Public of the State of Oklahoma, personally appeared Terry Fisher, who acknowledged himself to be the Vice-President / Managing Member of Trinity Chemical Leasing, L.L.C., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized Vice-President / Managing Member of said company by signing the name of the company by himself as the Vice-President / Managing Member.

AS WITNESS my hand and notarial seal.

Karen Engleman
Notary Public

My Commission Expires: 11-13-2016



Exhibit No. 1

DESCRIPTION OF RAIL EQUIPMENT

Eighty-five (85) new general purpose coiled and insulated tank cars manufactured by National Steel Car Limited and assigned reporting marks TCLX 290209, 290224, 290248, 290260, 290261, 290262, 290263, 290264, 290265, 290266, 290267, 290268, 290269, 290270, 290271, 290283, 290286, 290287, 290288, 290289, 290290, 290292, 290297, 290298, 290372, 290373, 290374, 290377, 290399, 290401, 290402, 290403, 290404, 290405, 290406, 290407, 290408, 290409, 290411, 290414, 290415, 290416, 290417, 290418, 290422, 290424, 290428, 290433, 290434, 290436, 290437, 290438, 290439, 290441, 290442, 290443, 290444, 290445, 290446, 290448, 290449, 290450, 290451, 290452, 290453, 290454, 290455, 290456, 290457, 290458, 290459, 290460, 290461, 290462, 290463, 290464, 290466, 290467, 290468, 290469, 290272, 290273, 290274, 290275 and 290276.