

RECORDATION NO 19149-D FILED  
January 14, 2014 10:30 AM  
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
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January 14, 2014

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are four (4) copies of a Trust Indenture Release 1994-2, dated as of December 30, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 19149.

The name and address of the party to the enclosed document are:

Indenture Trustee: Wells Fargo Bank Northwest, National  
Association (f/k/a First Security Bank of Utah,  
National Association)  
299 South Main Street, 12th Floor  
Salt Lake City, UT 84111

Chief  
Section of Administration  
January 14, 2014  
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A description of the railroad equipment covered by the enclosed document is:

182 covered hopper railcars within the series WC 84400 – WC 84587 as set forth in the attachment to the document

A short summary of the document to appear in the index is:

Trust Indenture Release 1994-2.

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to be 'E. M. Luria', written in a cursive style.

Edward M. Luria

EML/sem  
Enclosures

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SURFACE TRANSPORTATION BOARD

(1994-2 [Series A / Tranche I])

**TRUST INDENTURE RELEASE 1994-2 [SERIES A]** dated as of December 30, 2013.

**WHEREAS**, **First Security Bank of Utah, National Association** (now known as *Wells Fargo Bank Northwest, National Association*) as indenture trustee (the "Indenture Trustee") and **Wilmington Trust Company** as owner trustee (the "Owner Trustee") entered into a Trust Indenture and Security Agreement 1994-2 dated as of December 27, 1994 (the "Trust Indenture"), as supplemented by an Indenture Supplement 1994-2 No. 1 dated December 30, 1994 (the "Indenture Supplement No. 1"), whereby the Indenture Trustee retains a security interest in and mortgage lien on the Indenture Estate (as defined in the Trust Indenture) which includes, among other things, the lease more particularly described in the second recital hereof and the one-hundred eighty-two (182) covered hopper cars more particularly described in Schedule A hereto (the "Tranche I Units") thereunder;

**WHEREAS**, Owner-Trustee and **Wisconsin Central Ltd.** as lessee ("Lessee") entered into an Equipment Lease Agreement 1994-2 dated as of December 27, 1994 (the "Lease"), as supplemented by Lease Supplement 1994-2 No. 1 dated December 30, 1994 (the "Lease Supplement No. 1"), covering the Tranche I Units;

**WHEREAS**, to evidence liens and interests under the Trust Indenture, the Lease, the Indenture Supplement No. 1 and the Lease Supplement No. 1, each of the four (4) above described documents was recorded or deposited, as the case may be, on December 30, 1994, at (i) the Interstate Commerce Commission (predecessor to the Surface Transportation Board) under recordation numbers 19149, 19149-A, 19149-B and 19149-C and (ii) the Registrar General of Canada;

**AND WHEREAS**, as of the date hereof, the Owner Trustee has fully discharged and satisfied its obligations under the Trust Indenture and the Indenture Supplement No. 1 in respect of the repayment of the Series A Trust Certificates (as defined in the Trust Indenture) due and payable as of the date hereof (the "Series A Debt Obligations").

**NOW, THEREFORE**, the Indenture Trustee hereby (i) releases and discharges, in favor of the Owner Trustee, all its estate, right, title and interest in the Indenture Estate including, among other things, the Lease, the Lease Supplement No. 1 and the Tranche I Units, (ii) acknowledges and agrees that the Owner Trustee has fully discharged and satisfied the "Series A Debt Obligations, and (iii) for greater certainty, releases its security interest thereunder in the Tranche I Units.

IN WITNESS WHEREOF, the Indenture Trustee has caused this Trust Indenture Release 1994-2 [Series A] to be executed, by its officer thereunto duly authorized, as of the day and year first above written.

**WELLS FARGO BANK NORTHWEST,  
NATIONAL ASSOCIATION,**  
not in its individual capacity but solely as  
indenture trustee

By:

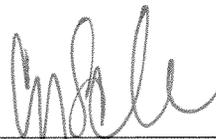


Its:

Michael Arsenault  
Vice President

STATE OF UTAH )  
 )  
CITY OF SALT LAKE ) ss:

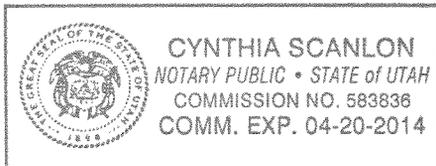
On this \_\_\_\_\_ day of December, 2013, before me personally appeared Michael Arsenault, to me personally known, who, being by me duly sworn, says that he / she is Vice President of Wells Fargo Bank, National Association, that the foregoing instrument was signed on behalf of said national association by authority of its Board of Directors, and he / she acknowledged that the execution of the foregoing release was the free act and deed of said national association.



\_\_\_\_\_  
Notary Public

My commission expires: 04/20/2014

[Notarial Seal]



**Schedule A**

**Tranche I Units**

182 covered hopper cars built by Trinity Industries, Inc. in 1994 bearing the following marks and numbers:

WC 84400 through WC 84501;

WC 84503 through WC 84550;

WC 84552 through WC 84567;

WC 84570 through WC 84584; and

WC 84587.