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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)  
ROBERT W. ALVORD (2011)

February 5, 2014

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release of Security Interest, dated as February 3, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Credit and Security Agreement previously filed with the Board under Recordation Number 31044.

The name and address of the party to the enclosed documents are:

Agent: PNC Bank, National Association  
2100 Ross Avenue, Suite 1850  
Dallas, Texas 75201

[Borrower: Keywell Metals LLC  
c/o Prophet Equity  
1460 Main Street, Suite 76092  
Southlake, Texas 76092]

Section Chief  
February 5, 2014  
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A description of the railroad equipment covered by the enclosed document is:

135 railcars within the series KEYX 6134 – 6759 and KEYX 7365 - 7488 as set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Partial Release of Security Interest.

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'E. Luria', with a stylized flourish at the end.

Edward M. Luria

EML/sem  
Enclosures



Attachment "A"

1. One Hundred Thirty Five (135) 4000/cubic foot capacity railcars, 263,000 gross weight on rail limit. Car numbers as follows:

KEYX 6134	KEYX 6699	KEYX 6750	KEYX 7399	KEYX 7444
KEYX 6242	KEYX 6700	KEYX 6751	KEYX 7400	KEYX 7449
KEYX 6370	KEYX 6702	KEYX 6754	KEYX 7402	KEYX 7450
KEYX 6657	KEYX 6703	KEYX 6755	KEYX 7404	KEYX 7452
KEYX 6658	KEYX 6704	KEYX 6756	KEYX 7406	KEYX 7454
KEYX 6659	KEYX 6705	KEYX 6759	KEYX 7409	KEYX 7455
KEYX 6660	KEYX 6706	KEYX 7365	KEYX 7412	KEYX 7457
KEYX 6662	KEYX 6709	KEYX 7366	KEYX 7415	KEYX 7461
KEYX 6663	KEYX 6711	KEYX 7367	KEYX 7418	KEYX 7462
KEYX 6664	KEYX 6713	KEYX 7369	KEYX 7419	KEYX 7465
KEYX 6665	KEYX 6716	KEYX 7370	KEYX 7421	KEYX 7466
KEYX 6666	KEYX 6717	KEYX 7371	KEYX 7422	KEYX 7467
KEYX 6667	KEYX 6719	KEYX 7373	KEYX 7423	KEYX 7468
KEYX 6669	KEYX 6720	KEYX 7374	KEYX 7424	KEYX 7469
KEYX 6672	KEYX 6721	KEYX 7376	KEYX 7426	KEYX 7470
KEYX 6673	KEYX 6722	KEYX 7377	KEYX 7427	KEYX 7471
KEYX 6675	KEYX 6723	KEYX 7378	KEYX 7428	KEYX 7472
KEYX 6676	KEYX 6725	KEYX 7379	KEYX 7430	KEYX 7473
KEYX 6678	KEYX 6730	KEYX 7380	KEYX 7431	KEYX 7474
KEYX 6679	KEYX 6733	KEYX 7382	KEYX 7432	KEYX 7475
KEYX 6686	KEYX 6741	KEYX 7385	KEYX 7434	KEYX 7477
KEYX 6691	KEYX 6742	KEYX 7386	KEYX 7435	KEYX 7479
KEYX 6692	KEYX 6743	KEYX 7388	KEYX 7436	KEYX 7481
KEYX 6694	KEYX 6744	KEYX 7392	KEYX 7437	KEYX 7483
KEYX 6695	KEYX 6747	KEYX 7393	KEYX 7440	KEYX 7485
KEYX 6696	KEYX 6748	KEYX 7396	KEYX 7441	KEYX 7486
KEYX 6697	KEYX 6749	KEYX 7398	KEYX 7443	KEYX 7488

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 2/5/14

Edward M Luria

Edward M. Luria