



P.O. Box 1407
Fayetteville, AR 72702 1407

RECORDATION NO. 30899-C FILED

DEC 03 2015 -4:35 PM

SURFACE TRANSPORTATION BOARD

November 30, 2015

Chief
Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

**DOCUMENTS FOR RECORDATION
VIA OVERNIGHT DELIVERY**

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Termination of Security Agreement, dated as of Date (month day, year).

The names and addresses of the parties to the enclosed documents are:

Debtor: Everest Railcar Services, Inc
2704 SE Otis Corley Dr. Ste. 4
Bentonville, AR 72712

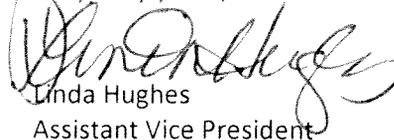
Lender: BOKF, NA dba Bank of Arkansas
P O Box 1407
Fayetteville, AR 72702

Please record this document as a secondary document to STB Recordation #30899. A check in the amount of \$86.00 payable to the order of the Surface Transportation Board is enclosed to cover the required recordation fee.

Please return stamped copies of the enclosed document to the undersigned, at the following address:

Linda Hughes
BOKF, NA dba Bank of Arkansas
BTC 2W
P.O. Box 2300
Tulsa, Oklahoma 74192

Very truly yours,


Linda Hughes
Assistant Vice President

Enclosures

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PARTIAL TERMINATION OF ASSIGNMENT OF EQUIPMENT LEASE

SURFACE TRANSPORTATION BOARD

THIS PARTIAL TERMINATION OF ASSIGNMENT OF EQUIPMENT LEASE ("Termination") is made as of **November, 30, 2015** by BOKF, NA dba Bank of Arkansas ("Lender") for the benefit of **Everest Railcar Services, Inc** ("Assignor").

1. Recitals:

- a. Lender and Assignor entered into an Assignment of Equipment Lease dated as of **July 29, 2013** ("Assignment") pursuant to which Assignor assigned to Lender all of Assignor's estate, right, title and interest in lease agreements covering certain railroad cars and locomotives (collectively the "Equipment"), as more particularly described in the Agreement.
- b. Lender and Assignor entered into a certain Memorandum of Assignment of Equipment Lease ("Memorandum") evidencing the above-described Assignment, which Memorandum was filed at the Surface Transportation Board on **August 20, 2013**, having recordation number **30899**.
- c. Certain Equipment, as more particularly described on Exhibit A hereto, has been released and is no longer covered by the Assignment.

2. Termination of Assignment:

Lender's interest in the specific Equipment listed on Exhibit A hereto shall be and is hereby terminated upon the filing of this Partial Termination with the Surface Transportation Board, and all of Lender's right, title and interest in and to said Equipment, any leases on said Equipment, and all Rents for said Equipment, shall and has become null and void.

IN WITNESS WHEREOF, Lender, pursuant to due authority, has executed this Partial Termination on the date above first written.

LENDER:

BOKF, NA dba Bank of Arkansas

By 

Name Linda Hughes

Title Assistant Vice President

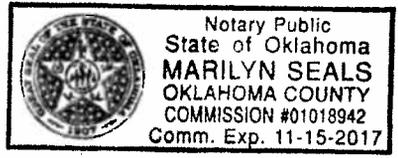
STATE OF OKLAHOMA)

COUNTY OF Oklahoma

THE FOREGOING instrument was acknowledged before me this 30th day of Nov, 2015, by
Linda
Hughes of BOKF, NA DBA BANK OF OKLAHOMA.

Marilyn Seals
Notary Public

My Commission Expires:
11/15/17



**EXHIBIT A TO
PARTIAL TERMINATION OF ASSIGNMENT OF EQUIPMENT LEASE**

Railcar EAMX 440,
EAMX 441,
EAMX 442,
EAMX 443,
EAMX 444,
EAMX 446,
EAMX 448,
EAMX 449,
EAMX 451,
EAMX 452,
EAMX 472.