

RECORDATION NO 19149-E FILED
January 15, 2014 02:00 PM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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January 15, 2014

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are four (4) copies of a Lease Termination 1994-2 [Tranche I], dated as of December 30, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 19149 and 19149-B.

The name and address of the party to the enclosed document are:

Owner Trustee: Wilmington Trust Company
1100 North Market Street
Wilmington, DE 19890

[Lessee: Wisconsin Central Ltd
6250 North River Road Suite 9000
Rosemont, IL 60017]

Chief
Section of Administration
January 15, 2014
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A description of the railroad equipment covered by the enclosed document is:

182 covered hopper railcars within the series WC 84400 – WC 84587 as set forth in the attachment to the document

A short summary of the document to appear in the index is:

Lease Termination 1994-2 [Tranche I].

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'E. Luria', with a stylized flourish at the end.

Edward M. Luria

EML/sem
Enclosures

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(1994-2 [Series A / Tranche I])

LEASE TERMINATION 1994-2 [TRANCHE I] dated as of December 30, 2013.

WHEREAS, **Wilmington Trust Company** as owner trustee (the "Owner Trustee") and **Wisconsin Central Ltd.** as lessee (the "Lessee") entered into an Equipment Lease Agreement 1994-2 dated as of December 27, 1994 (the "Lease"), as supplemented by Lease Supplement 1994-2 No. 1 dated December 30, 1994 (the "Lease Supplement No. 1"), covering the one-hundred eighty-two (182) covered hopper cars more particularly described in Schedule A hereto (the "Tranche I Units");

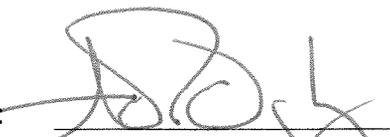
WHEREAS, to evidence its interest in the Tranche I Units under the Lease and the Lease Supplement No. 1, each of the two (2) above described documents was recorded or deposited, as the case may be, on December 30, 1994 at (i) the Interstate Commerce Commission (predecessor to the Surface Transportation Board) under recordation numbers 19149 and 19149-B and (ii) the Registrar General of Canada;

AND WHEREAS, as of the date hereof, the Lessee has fully discharged and satisfied its obligations under the Lease as it pertains to Lease Supplement No. 1 covering Tranche I Units.

NOW, THEREFORE, the Owner Trustee hereby (i) terminates the Lease, and the Lease Supplement No.1, of the Tranche I Units thereunder,) and (ii), for greater certainty, releases any security interest thereunder in the Tranche I Units.

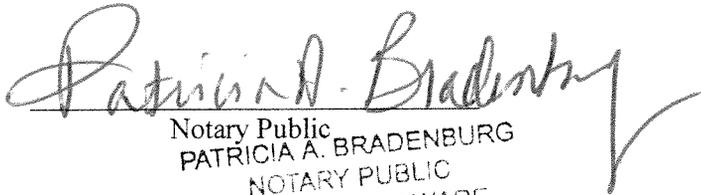
IN WITNESS WHEREOF, the Owner Trustee has caused this Lease Termination 1994-2 [Tranche I] to be executed, by its officer thereunto duly authorized, as of the day and year first above written.

WILMINGTON TRUST COMPANY,
not in its individual capacity but solely as
owner trustee

By: 
Its: Adam R. Vogelsong
Vice President

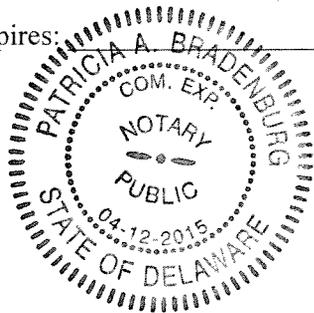
STATE OF DELAWARE)
)
CITY OF WILMINGTON) ss:

On this 30th day of December, 2013, before me personally appeared Adam R. Vogelsong, to me personally known, who, being by me duly sworn, says that he / she is Assistant Vice President of Wilmington Trust Company, that the foregoing instrument was signed on behalf of said company by authority of its Board of Directors, and he / she acknowledged that the execution of the foregoing instrument was the free act and deed of said company association.



Notary Public
PATRICIA A. BRADENBURG
NOTARY PUBLIC
STATE OF DELAWARE
My Commission Expires 04-12-2015

My commission expires:



Schedule A

Tranche I Units

182 covered hopper cars built by Trinity Industries, Inc. in 1994 bearing the following marks and numbers:

WC 84400 through WC 84501;

WC 84503 through WC 84550;

WC 84552 through WC 84567;

WC 84570 through WC 84584; and

WC 84587.