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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

May 16, 2014

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Full Release of Security Interest, dated as of April 15, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete release and relates to the Memorandum of Guarantee and Collateral Agreement previously filed with the Board under Recordation Number 29800.

The name and address of the party to the enclosed document are:

Collateral Agent: Credit Suisse AG, Cayman Islands Branch
11 Madison Avenue
New York, NY 10010

[Loan Parties: Long Haul Holding II Corp.
Helm Financial Corporation
505 Sansome Street, Suite 1800
San Francisco, CA 94111]

Chief
Section of Administration
May 16, 2014
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A description of the railroad equipment covered by the enclosed document is:

All railcars at any time covered by the Memorandum of Guarantee and Collateral Agreement filed under Recordation Number 29800 are RELEASED.

A short summary of the document to appear in the index is:

Notice of Full Release of Security Interest.

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

NOTICE OF FULL RELEASE OF SECURITY INTEREST

The undersigned, CREDIT SUISSE AG, Cayman Islands Branch ("Credit Suisse"), as Collateral Agent ("Collateral Agent") for the Secured Parties, as defined in the Guarantee and Collateral Agreement dated as of June 1, 2011, among the Collateral Agent and LONG HAUL HOLDING II CORP., a Delaware corporation ("Holdings") and HELM FINANCIAL CORPORATION, a California corporation ("Borrower") (Borrower, and together with Holdings, the "Loan Parties"), publishes this notice that it has terminated, released and discharged all its blanket security interest in and all rights, obligations and interests in and to any and all of locomotives, railcars and other rail equipment owned by the Loan Parties, whether owned by them on the date the security interest was first granted, or whether acquired during the period the security interest was in force or thereafter.

Said security interest was originally granted pursuant to that certain Memorandum of Guarantee and Collateral Agreement dated as of June 1, 2011, between the Loan Parties and the Collateral Agent, as filed with the Surface Transportation Board on June 1, 2011 at 8:00 a.m. under Recordation No. 29800.

IN WITNESS WHEREOF, Credit Suisse has caused this instrument to be executed by its officer thereunto duly authorized this 15 day of April, 2014.

CREDIT SUISSE AG, CAYMAN ISLANDS
BRANCH, as Collateral Agent

By: 

Name: Bill O'Daly

Title: Authorized Signatory

By: 

Name: Sally Reyes

Title: Authorized Signatory

State of New York)
)
County of New York) ss:

On this 14th day of May, 2014, before me personally appeared Bill O'Daly, to me personally known, who being by me duly sworn, says that (s)he is Authorized Signatory, of CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

MARJORIE E. BULL
Notary Public, State of New York
No. 01BU6055282
Qualified in New York County
Commission Expires February 20, 2015
My Commission expires: February 20, 2015

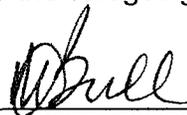


NOTARY PUBLIC

State of New York)
)
County of New York) ss:

On this 14th day of May, 2014, before me personally appeared Sally Reyes, to me personally known, who being by me duly sworn, says that (s)he is Authorized Signatory, of CREDIT SUISSE AG, CAYMAN ISLANDS BRANCH, and that said instrument was signed on behalf of said corporation, by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

MARJORIE E. BULL
Notary Public, State of New York
No. 01BU6055282
Qualified in New York County
Commission Expires February 20, 2015
My Commission expires: February 20, 2015



NOTARY PUBLIC

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 5/16/14

Edward M Luria
Edward M. Luria