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RECORDATION NO. 23310-C FILED  
June 16, 2016 03:20 PM  
SURFACE TRANSPORTATION BOARD

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June 16, 2016

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Termination of Loan and Security Agreement, dated as of June 16, 2016, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Loan and Security Agreement previously filed with the Board under Recordation Number 23310-A.

The name and address of the party to the enclosed document are:

Lender: Export Development Corporation  
151 O'Connor Street  
Ottawa, Canada K1A 1K3

[Borrower: The CIT Group/Equipment Financing, Inc.  
1211 Avenue of the Americas  
New York, NY 10036]

A description of the railroad equipment covered by the enclosed document is:

All railroad equipment covered by the Memorandum of Loan and Security Agreement filed under Recordation Number 23310-A is hereby RELEASED.

A short summary of the document to appear in the index is:

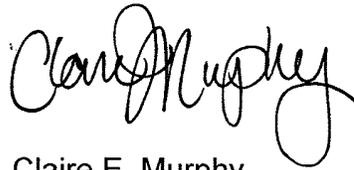
Memorandum of Termination of Loan and Security Agreement.

Chief  
Section of Administration  
June 16, 2016  
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Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive, flowing style with a large, prominent loop at the end of the last name.

Claire E. Murphy

CEM  
Enclosures



MEMORANDUM OF  
TERMINATION OF LOAN AND SECURITY AGREEMENT

The undersigned, EXPORT DEVELOPMENT CANADA (the “Lender”), for good and valuable consideration, the receipt of which is hereby acknowledged, does hereby acknowledge the termination of the Loan and Security Agreement, dated as of December 21, 2001 (the “Loan and Security Agreement”) between Lender (formerly known as Export Development Corporation) and The CIT Group/Equipment Financing, Inc. (the “Borrower”). A Memorandum of Loan and Security Agreement between Lender and Borrower was filed with the Surface Transportation Board on March 29, 2001 under Recordation Number 23310-A.

The duties and obligations of the parties to the Loan and Security Agreement have been satisfied and discharged as of February 7, 2006. Wherefore, this filing hereby fully terminates of record the Memorandum of Loan and Security Agreement.

IN WITNESS WHEREOF, Lender has caused this instrument to be executed by its duly authorized officer this 16th day of June, 2016.

EXPORT DEVELOPMENT CANADA

By:   
Name: Allan T. Quiz  
Title: Senior Asset Manager

By:   
Name: Sean Borutskie  
Title: Asset Manager

PROVINCE OF ONTARIO )  
 ) SS:  
CITY OF OTTAWA )

On this 16<sup>th</sup> day of June, 2016, before me personally appeared Allan T. Quiz, to me personally known, who, being by me duly sworn, says that he/she is a Senior Asset Manager of EXPORT DEVELOPMENT CANADA, that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and that he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.

  
\_\_\_\_\_  
Notary Public

My commission expires: does not expire

PROVINCE OF Ontario )  
CITY OF Ottawa ) SS:

On this 16 day of June, 2016, before me personally appeared Sean Brutskie, to me personally known, who, being by me duly sworn, says that he/she is an Asset Manager of EXPORT DEVELOPMENT CANADA, that he/she is authorized to execute the foregoing instrument on behalf of said corporation, that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and that he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the corporation.

  
\_\_\_\_\_  
Notary Public

My commission expires: does not expire

**CERTIFICATION**

I, Claire E. Murphy, an attorney licensed to practice in the State of New York and the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: June 16, 2016

  
\_\_\_\_\_  
Claire E. Murphy