RECORDATION NO. 30905-A
FILED MARCH 11, 2015 11:40 AM
SURFACE TRANSPORTATION BOARD

LAW OFFICES OF
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March 11, 2015

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for efiling the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Release of Memorandum of Loan and Security Agreement, a secondary document, dated as of January 2, 2015. The primary document to which this is connected is recorded under Recordation No. 30905. We request that this document be recorded under Recordation No. 30905-A.

The name and address of the party to the Release of Memorandum of Loan and Security Agreement is:

Administrative Agent:

MB Financial Bank, N.A.
6111 North River Road
Rosemont, IL 60018

A description of the equipment covered by the Release of Memorandum of Loan and Security Agreement consists of all locomotives, railcars, or other rolling stock, or accessories used on such locomotives, railcars, or other rolling stock, whether now owned or hereafter acquired.

A fee of $43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou@lgraillaw.com

A short summary of the document to appear in the index follows: a Release of Memorandum of Loan and Security Agreement by MB Financial Bank, N.A., 6111 North River Road, Rosemont, IL 60018, covering all locomotives, railcars, or other rolling stock, or accessories used on such locomotives, railcars, or other rolling stock, whether now owned or hereafter acquired.

Very Truly Yours,

Louis E. Gitomer

Enclosure

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RELEASE OF MEMORANDUM OF LOAN AND SECURITY AGREEMENT

KNOW ALL MEN BY THESE PRESENTS, That MB Financial Bank, N.A., successor in interest to Cole Taylor Bank ("Bank"), for good and valuable consideration, does hereby RELEASE any and all right, title, and interest whatsoever the Bank may have acquired in, through or by that certain Memorandum of Loan and Security Agreement between Relco Locomotives, Inc. and Relco Finance, Inc. ("Borrowers") and Bank, bearing the date of August 26, 2013, and recorded with the Surface Transportation Board on August 26, 2013 as Document No. 30905 and in and to the following equipment described therein:

ALL LOCOMOTIVES, RAILCARS AND OTHER ROLLING STOCK OF THE BORROWERS, INCLUDING ANY LEASE AND SUBLEASE INTERESTS RELATING THERETO, WHETHER NOW OWNED OR HEREAFTER ACQUIRED.

Witness our hands, this 2nd day of **January** 2015

MB Financial Bank, N.A.

By: _____
Lisette Alamo, Vice President

By: _____
James Campobello, Vice President

Acknowledgements:

STATE OF ILLINOIS)
) ss.
COUNTY OF ____COOK_____)

I, THE UNDERSIGNED, a Notary Public in and for the said County, in the State aforesaid, DO HEREBY CERTIFY that **Lisette Alamo, Vice President** of MB Financial Bank, N.A. and **James Campobello, Vice President** of MB Financial Bank, N.A., personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such officers, appeared before me this day in person and severally acknowledged that they signed and delivered the said instrument, pursuant to authority given by the Board Directors of said corporation, as their own free and voluntary act, and as the free and voluntary act of said corporation, for the uses and purposes therein set forth.

Given under my hand and official seal this 2nd day of January 2015

_____
Notary Public

AISHA KEYS
NOTARY PUBLIC - STATE OF ILLINOIS
MY COMMISSION EXPIRES 04-09-2015

My Commission Expires: 4/09/15

This instrument was prepared by: Aisha Keys
MB Financial Bank, N.A. 6111 North River Road Rosemont, IL 60018