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RECORDATION NO. 16616-D FILED
September 29, 2016 10:50 AM
SURFACE TRANSPORTATION BOARD

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September 29, 2016

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Lease Termination, dated as of September 29, 2016, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document is a complete termination and relates to the Lease Agreement previously filed with the Commission under Recordation Number 16616.

The name and address of the party to the enclosed document are:

Lessor: Wilmington Trust Company
Rodney Square North
Wilmington, Delaware 19890

[Lessee: CSX Transportation, Inc.
500 Water Street
Jacksonville Florida 32202]

Chief, Section of Administration
September 29, 2016
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A description of the railroad equipment covered by the enclosed document is:

All locomotives covered by the Lease Agreement filed under Recordation Number 16616 and secondary documents related thereto are TERMINATED.

A short summary of the document to appear in the index is:

Memorandum of Lease Termination.

Also enclosed is a check in the amount of \$45.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink that reads "Edward M. Luria". The signature is written in a cursive style with a large, prominent "E" at the beginning.

Edward M. Luria

EML/bhs
Enclosures

MEMORANDUM OF LEASE TERMINATION

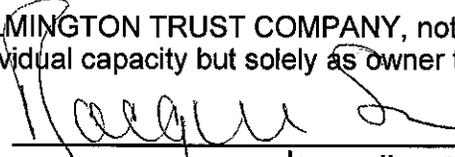
The undersigned, Wilmington Trust Company, not in its individual capacity but solely as owner trustee (the "Owner Trustee"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, does hereby terminate, release and discharge any and all security interests held by it on all railroad equipment granted pursuant to the Lease Agreement, dated as of November 1, 1989 (the "Lease Agreement"), as supplemented by Lease and Indenture Supplement No. 1, dated November 21, 1989 ("Supplement No. 1"), as amended by the First Amendment to Lease Agreement, dated November 22, 1989 (the "First Amendment"), and as amended by the Second Amendment to Lease Agreement, dated as of November 1, 1990 (the "Second Amendment") (as further amended and/or supplemented, collectively, the "Lease Documents"), between Owner Trustee, as lessor and CSX Transportation, Inc., as amended and supplemented.

The Lease Agreement was duly filed and recorded with the Interstate Commerce Commission (the "ICC") on November 21, 1989 at 12:05 p.m. under Recordation Number 16616, Supplement No. 1 was filed and recorded with the ICC on November 21, 1989 at 12:05 p.m. under Recordation Number 16616-A, the First Amendment was filed and recorded with the ICC on November 22, 1989 at 12:20 p.m. under Recordation Number 16616-B and the Second Amendment was filed and recorded with the ICC on November 15, 1990 at 4:15 p.m. under Recordation Number 16616-C. This document constitutes a release of all interests, claims, liens, or encumbrances over all railroad equipment at any time covered by the Lease Documents and identified in the primary and secondary filings made under Recordation Numbers 16616, 16616-A, 16616-B and 16616-C.

[Signature Contained on the Following Page]

Dated: September 29, 2016

WILMINGTON TRUST COMPANY, not in its individual capacity but solely as owner trustee

By: 
Printed Name: Jacqueline Solone
Title: Assistant Vice President

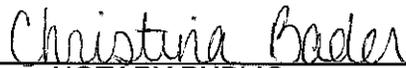
State of Delaware

ss.

County of New Castle

On this 29 day of September, 2016, before me personally appeared Jacqueline Solone, to me personally known, who, being duly sworn did say that (s)he is a Assistant Vice President of WILMINGTON TRUST COMPANY, and that said instrument was signed on behalf of said corporation by authority of its board of directors, and (s)he acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.


NOTARY PUBLIC

My commission expires



CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: September 29, 2016

Edward M Luria

Edward M. Luria