

# MINTZ LEVIN

Colleen A. Murphy | 617 348 1836 | camurphy@mintz.com

RECORDATION NO. 20049-J

APR 08 '14 -3 31 PM

One Financial Center  
Boston, MA 02111  
617-542 6000  
617-542-2241 fax  
www.mintz.com

**SURFACE TRANSPORTATION BOARD**

April 3, 2014

VIA FEDEX

Cynthia Brown  
Surface Transportation Board  
395 E Street, SW  
Washington, DC 20424



Re: Massachusetts Bay Transportation Authority

Dear Ms. Brown:

Enclosed please find copies of the following:

1. Lease Agreement dated April 19, 1996;
2. Lease Supplement (1996-A) April 19, 1996;
3. SubLease Agreement dated April 19, 1996;
4. SubLease Supplement dated April 19, 1996;
5. Equipment Pledge Agreement dated April 19, 1996; and
6. Loan and Security Agreement dated April 19, 1996

filed with your office on May 7, 1996, Recordation Nos. 20049, 20049-A, 20049-B, 20049-C, 20049-D and 20049-E. The equipment related to these Agreements has been released. Please arrange to record a release of lien relating to these Agreements. I am enclosing a check in the amount of \$264.00 to cover the cost for the release.

If you require any additional information, please feel free to contact me.

Very truly yours,

*Colleen A. Murphy*  
Colleen A. Murphy

Enclosure

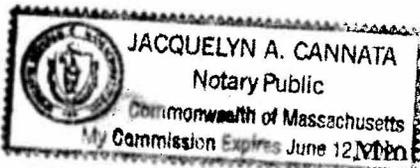
Suffolk, ss

COMMONWEALTH OF MASSACHUSETTS

On this 3rd day of April, 2014, before me, the undersigned notary public, personally appeared Colleen A. Murphy, provided to me through satisfactory evidence of identification which was Massachusetts Driver's License, to be the person whose name is signed on the preceding document and acknowledged to me that she signed it voluntarily for its stated purpose.

*Jacquelyn A. Cannata*  
Notary Public

My commission expires: 6/12/20



Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C.

SURFACE TRANSPORTATION BOARD  
WASHINGTON, D.C. 20427-0001

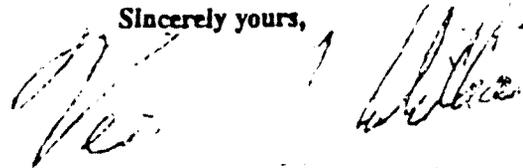
5/7/96

Robert W. Alvord  
Alvord And Alvord  
918 Sixteenth Street, NW., Ste. 200  
Washington, DC., 20006-2973

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/7/96 at 11:50AM, and assigned recordation number(s). 20049, 20049-A, 20049-B, 20049, C, 20049-D and 20049-E.

Sincerely yours,

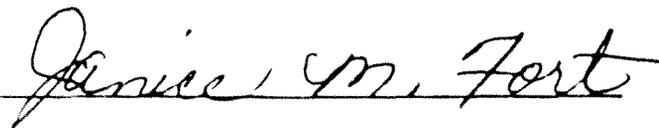


Vernon A. Williams  
Secretary

Enclosure(s)

\$ 126.00 The amount indicated at the left has been received in payment of a fee in connection with a document filed on the date shown. This receipt is issued for the amount paid and in no way indicates acknowledgment that the fee paid is correct. This is accepted subject to review of the document which has been assigned the transaction number corresponding to the one typed on this receipt. In the event of an error or any questions concerning this fee, you will receive a notification after the Commission has had an opportunity to examine your document.

Signature



ALVORD AND ALVORD  
ATTORNEYS AT LAW  
918 SIXTEENTH STREET, N.W.  
SUITE 200  
WASHINGTON, D.C.

ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)

20006-2973

(202) 393-2266

FAX (202) 393-2156

OF COUNSEL  
URBAN A. LESTER

May 7, 1996

Mr. Vernon A. Williams  
Secretary  
Surface Transportation Board  
Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are two (2) certified copies of a Lease Agreement (1996-A), dated as of April 19, 1996, a primary and two (2) certified copies each of the following secondary documents related thereto: Lease Supplement (1996-A), dated April 19, 1996, Sublease Agreement (1996-A), dated as of April 19, 1996, Sublease Supplement (1996-A), dated April 19, 1996, Equipment Pledge Agreement (1996-A), dated as of April 19, 1996 and Loan and Security Agreement (1996-A), dated as of April 19, 1996.

The names and addresses of the parties to the enclosed documents are:

Lease Agreement (1996-A)  
Lease Supplement (1996-A)

Lessor: Massachusetts Bay Transportation Authority  
10 Park Plaza  
Boston, Massachusetts 02116-3974

Lessee: Fleet National Bank, Trustee  
777 Main Street  
Hartford, Connecticut 06115

RECORDATION NO. 200019 FILED 142

MAY 7 1996 -11 50 AM

INTERSTATE COMMERCE COMMISSION

RECORDATION NO. 200019 - A, B, C, D, E FILED 142

MAY 7 1996 -11 50 AM

INTERSTATE COMMERCE COMMISSION

20049 B  
INDICATOR FILED 14

MAY 7 - 1996 - 11 50 AM

INTERSTATE COMMERCE COMMISSION

---

SUBLEASE AGREEMENT  
(1996-A)

dated as of April 19, 1996

between

FLEET NATIONAL BANK,  
not in its individual capacity, but  
solely as Trustee,

Sublessor,

and

MASSACHUSETTS BAY TRANSPORTATION AUTHORITY,

Sublessee.

---

Lease and Sublease of Rapid Transit Cars

---

This Sublease Agreement is subject to a first priority security interest in favor of Utrecht-America Finance Co. (the "Lender") under the Loan and Security Agreement dated as of April 19, 1996. This Sublease Agreement has been executed in several counterparts. To the extent, if any, that this Sublease Agreement constitutes chattel paper (as such term is defined in the Uniform Commercial Code as in effect in any applicable jurisdiction), no security interest in this Sublease Agreement may be created through the transfer or possession of any counterpart other than the original counterpart containing the receipt therefor executed by the Lender on the signature page thereof.