RECORDATION NO. 29584-I FILED
AUGUST 19, 2015 03:06 PM
SURFACE TRANSPORTATION BOARD

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August 19, 2015

Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for efiling the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of August 19, 2015. The primary document to which this is connected is recorded under Recordation No. 29584. We request that this document be recorded under Recordation No. 29584-I.

The names and addresses of the parties to the Partial Release are:

Agent:

Banc of America, N.A.
135 South LaSalle Street
Chicago, IL 60603

Grantor:

Chicago Freight Car Leasing Co.
One O'Hare Center
6250 North River Road, Suite 7000
Rosemont, IL 60018

A description of the equipment covered by the Partial Release consists of 50 tank cars numbered CRDX 290185-290234, inclusive; 100 covered hopper cars numbered CRDX 22298-22397, inclusive; 20 covered hopper cars numbered CRDX 21130, 21132, 21133, 21134, 21135, 21136, 21153, 21161, 21163, 21169, 21170, 21174, 21177, 21179, 21183, 21184, 21187, 21189, 21201, 20109; 35 covered hopper cars numbered CRDX 21212-21246, inclusive; and 25 covered hopper cars numbered CRDX 3057-3081, inclusive.

A fee of $43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou@lgraillaw.com

A short summary of the document to appear in the index follows: a Partial Release between Banc of America, N.A, 135 South LaSalle Street, Chicago, IL 60603, and Chicago Freight Car Leasing Co., One O'Hare Center, 6250 North River Road, Suite 7000, Rosemont, IL 60018, covering 50 tank cars numbered CRDX 290185-290234, inclusive; 100 covered hopper cars numbered CRDX 22298-22397, inclusive; 20 covered hopper cars numbered CRDX 21130, 21132, 21133, 21134, 21135, 21136, 21153, 21161, 21163, 21169, 21170, 21174, 21177, 21179, 21183, 21184, 21187, 21189, 21201, 20109; 35 covered hopper cars numbered CRDX 21212-21246, inclusive; and 25 covered hopper cars numbered CRDX 3057-3081, inclusive.

Very Truly Yours,

Louis E. Gitomer

Enclosure

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PARTIAL RELEASE

This Partial Release, dated as of August 19, 2015, is made by Bank of America, N.A., as administrative agent ("Bank of America"), and Chicago Freight Car Leasing Co., as grantor ("Chicago Freight").

WHEREAS, Bank of America and Chicago Freight entered a Guaranty and Collateral Agreement dated as of December 23, 2010 (the "Guaranty"), a Memorandum of which was recorded at the Surface Transportation Board (the "Board") under Recordation No. 29584 on December 23, 2010, pursuant to which Chicago Freight granted a security interest in all of Chicago Freight's right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired; Bank of America and Chicago Freight entered an Amended Memorandum of Guaranty and Collateral Agreement dated as of March 16, 2012 (the "First Amendment"), which was recorded at the Board under Recordation No. 29584-A on March 27, 2012 for Chicago Freight's right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired; and Bank of America and Chicago Freight entered an Amended Memorandum of Guaranty and Collateral Agreement dated as of June 11, 2012 (the "Second Amendment"), which was recorded at the Board under Recordation No. 29584-E on June 11, 2013 for Chicago Freight's right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired (the Guaranty Memorandum, First Amendment, and Second Amendment are collectively referred to as the "Agreements");

WHEREAS, as of the date hereof, the Agreements are released and terminated with respect to 50 tank cars numbered CRDX 290185-290234, inclusive; 100 covered hopper cars CRDX 22298-22397, inclusive; 20 covered hopper cars numbered CRDX 21130, 21132, 21133, 21134, 21135, 21136, 21153, 21161, 21163, 21169, 21170, 21174, 21177, 21179, 21183, 21184, 21187, 21189, 21201, and 21209; 35 covered hopper cars numbered CRDX 21212-21246, inclusive; and 25 covered hopper cars numbered 3057-3081, inclusive (the "Equipment"); and

WHEREAS, This partial release and termination is limited to the Equipment and does not release any other collateral.

NOW THEREFORE, For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Bank of America has released and discharged the Equipment from all liens held by Bank of America created or described in the Agreements.

This Partial Lease Release may be executed in separate counterparts, each of which when so executed and delivered shall be an original for all purposes, but all such counterparts shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Partial Release to be duly executed as of the date hereinabove first written.

BANK OF AMERICA, N.A.

By: _____
Title: Senior Vice President

CHICAGO FREIGHT CAR LEASING CO.

By: _____
Title: _____

IN WITNESS WHEREOF, the parties hereto have caused this Partial Release to be duly executed as of the date hereinabove first written.

BANK OF AMERICA, N.A.	CHICAGO FREIGHT CAR LEASING CO.
By: _____	By: _____
Title: _____	Title: Chief Financial Officer

STATE OF ILLINOIS)
) ss.
County of Cook)

On this 19 day of August 2015, before me, April Maulson, the undersigned Notary Public, personally appeared Luke Lukens personally known to me to be the person who executed the within instrument as CFO on behalf of CHICAGO FREIGHT CAR LEASING CO., and acknowledged to me that the corporation executed it.

April Maulson
Notary Public for SFH
My Commission expires 1/17/18

OFFICIAL SEAL
APRIL MAULSON
Notary Public - State of Illinois
My Commission Expires Jan 17, 2018

STATE OF ILLINOIS)
) ss.
County of Cook)

On this 19th day of August 2015, before me, Kristen E. Moran, the undersigned Notary Public, personally appeared Jason E. Guerra personally known to me to be the person who executed the within instrument as SVP on behalf of BANK OF AMERICA, N.A., and acknowledged to me that the corporation executed it.

Kristen E. Moran
Notary Public for Bank of America, N.A.

My Commission expires June 28, 2019

"OFFICIAL SEAL"
KRISTEN E MORAN
Notary Public - State of Illinois
My Commission Expires June 28, 2019