

ALVORD AND ALVORD
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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

December 31, 2013

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Railroad Equipment Lease and Schedule No. 2, dated as of December 31, 2013, a primary document as defined in the Board's Rules for the Recordation of Documents.

The names and addresses of the parties to the enclosed document are:

Lessor: RBS Asset Finance, Inc.
480 Jefferson Blvd.
Warwick, RI 02886

Lessee: Olin Chlor Alkali Logistics, Inc.
490 Stuart Road NE
Cleveland, TN 37312

A description of the railroad equipment covered by the enclosed document is:

11 railcars within the series OLNK 718200 – OLNK 718218 as set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Memorandum of Railroad Equipment Lease and Schedule No. 2.

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

**MEMORANDUM OF RAILROAD EQUIPMENT LEASE
AND SCHEDULE NO. 2**

This MEMORANDUM OF RAILROAD EQUIPMENT LEASE AND SCHEDULE NO. 2 (this "Memorandum of Lease") is made and entered into as of December 31, 2013, between RBS Asset Finance, Inc., a New York corporation ("Lessor"), and Olin Chlor Alkali Logistics, Inc., a Delaware corporation ("Lessee"), with reference to the following:

1. Pursuant to a Railroad Equipment Lease, dated as of July 22, 2013 (the "Railroad Equipment Lease") between Lessor and Lessee, and Schedule No. 2 thereto, dated as of December 31, 2013 (the "Schedule"; the Railroad Equipment Lease and the Schedule, together, the "Lease") between Lessee and Lessor, Lessor agreed to lease to Lessee, and Lessee agreed to lease from Lessor, the railcars identified on Schedule I hereto (each, a "Car" and, collectively, the "Cars").

2. The Lease shall be effective as of the date hereof and shall be subject to the term specified in the Lease, and any extension of such term to the extent provided for in the Lease.

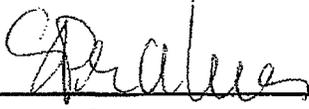
3. This Memorandum of Lease is being recorded with the Surface Transportation Board pursuant to 49 U.S.C. Section 11301(a) for the purpose of giving record notice and evidence of the Lease, the Schedule and the Cars.

4. This Memorandum of Lease may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Memorandum of Lease.

IN WITNESS WHEREOF, the parties hereto have duly executed and delivered this Memorandum of Lease as of the date first written above.

RBS ASSET FINANCE, INC.

OLIN CHLOR ALKALI LOGISTICS, INC.

By: 
Name: Soula Perakis
Title: Vice President

By: 
Name: STEPHEN C. CURLEY
Title: VP & TREASURER

[EXECUTION PAGE OF MEMORANDUM OF LEASE FOR SCHEDULE NO. 2]

STATE OF ILLINOIS)
) SS.
COUNTY OF COOK)

On this 30th day of December, 2013, before me appeared Soula Perakis, to me personally known, who being by me duly sworn did say that she is the Vice President of RBS Asset Finance, Inc., a New York corporation, and that said instrument was signed on behalf of said corporation by authority of its Board of Directors, and he/she acknowledged said instrument to be the free act and deed of said corporation.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year last above written.

Misty Watte
Notary Public

My Commission Expires:

1/11/17



SCHEDULE I
To
Memorandum of Lease

List of Cars

Eleven (11) 2013 Trinity T12132 DOT111A100W5 bleach cars with a 18,710-gallon capacity, a cost of \$172,804.00 per unit and the following reporting marks:

OLNX718200
OLNX718201
OLNX718202
OLNX718204
OLNX718206
OLNX718208
OLNX718209
OLNX718210
OLNX718211
OLNX718216
OLNX718218

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/31/13

Edward M Luria
Edward M. Luria