

RECORDATION NO 27777-F FILED  
January 10, 2014 07:30 AM  
SURFACE TRANSPORTATION BOARD

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January 10, 2014

Chief of the Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 "E" Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Memorandum of Master Security and Loan Agreement (Schedule No. 1), dated as of December 31, 2013, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Master Security and Loan Agreement (Schedule No. 1) previously filed with the Board under Recordation Number 27777-D.

The name and address of the party to the enclosed document are:

Secured Party: Mizuho Bank, Ltd. (formerly known as Mizuho  
Corporate Bank, Ltd.)  
1251 Avenue of the Americas  
New York, NY 10020

Section Chief  
January 10, 2014  
Page 2

A description of the railroad equipment covered by the enclosed document is:

126 covered hopper railcars within the series SDWX 10020 - SDWX 10168 as more particularly set forth in the equipment schedule attached to the document.

A short summary of the document to appear in the index is:

Full Release of Memorandum of Master Security and Loan Agreement (Schedule No. 1).

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem  
Enclosures

**FULL RELEASE OF  
MEMORANDUM OF MASTER SECURITY AND LOAN AGREEMENT (Schedule No. 1)**

THIS FULL RELEASE OF MEMORANDUM OF MASTER SECURITY AND LOAN AGREEMENT (this "Release") is given as of this December 31, 2013 by MIZUHO BANK, LTD. (formerly known as MIZUHO CORPORATE BANK, LTD.), a Japanese corporation (*Kabushiki Kaisha*), as lender ("Secured Party"), witnesseth:

WHEREAS, MHCBA (USA) Leasing & Finance Corporation, a New York corporation, as borrower ("Obligor"), and Secured Party entered into that certain Loan Schedule No. 1 to Master Security and Loan Agreement, each dated as September 30, 2009 and each between Secured Party and Obligor, which was recorded with the Surface Transportation Board by the filing of that certain Memorandum of Master Security and Loan Agreement dated as September 30, 2009 between Secured Party and Obligor bearing Surface Transportation Board Recordation No. 27777-D (the "Memorandum"), each relating to those certain railcars more specifically described in Schedule 1 attached hereto and other collateral more specifically described therein (collectively, the "Collateral").

WHEREAS, Secured Party desires to release the lien against the Collateral created and evidenced by or arising out of the Memorandum.

NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party submits the following:

1. Secured Party releases the lien against the Collateral created and evidenced by or arising out of the Memorandum.
2. This Release shall be recorded with the Surface Transportation Board so as to record the release of the lien against the Collateral constituted and evidenced by the Memorandum.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, Secured Party has caused this Full Release of Memorandum of Master Security and Loan Agreement to be signed by its corporate officer as of the date and year first above written.

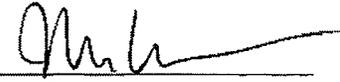
SECURED PARTY:

MIZUHO BANK, LTD.

By:   
Print Name: Hiroyuki Hibino  
Title: Deputy General Manager

The foregoing instrument was acknowledged before me this 30 day of December, 2013, by Hiroyuki Hibino, the Deputy General Manager of MIZUHO BANK, LTD., a Japanese corporation (*Kabushiki Kaisha*), on behalf of the corporation.

Witness my hand and official seal.

  
Notary Public  
My Commission expires:

VALERIE KOVACS  
Notary Public, State of New York  
No. 02KO6254549  
Qualified in New York County  
Commission Expires January 17, 2016

## SCHEDULE 1

### DESCRIPTION OF RAILCARS

One Hundred Twenty-Six (126) 3260 c.f., 115-ton, Cement Twin Covered Hopper Cars; built originally by Trinity Industries in 1998, as shown in the schedule below:

<u>Car Mark &amp; Number</u>	<u>Car Mark &amp; Number</u>	<u>Car Mark &amp; Number</u>	<u>Car Mark &amp; Number</u>
SDWX 10020	SDWX 10057	SDWX 10093	SDWX 10129
SDWX 10022	SDWX 10058	SDWX 10094	SDWX 10130
SDWX 10023	SDWX 10060	SDWX 10095	SDWX 10131
SDWX 10024	SDWX 10061	SDWX 10096	SDWX 10132
SDWX 10026	SDWX 10063	SDWX 10097	SDWX 10133
SDWX 10027	SDWX 10064	SDWX 10098	SDWX 10135
SDWX 10028	SDWX 10065	SDWX 10100	SDWX 10136
SDWX 10029	SDWX 10066	SDWX 10101	SDWX 10137
SDWX 10030	SDWX 10067	SDWX 10102	SDWX 10138
SDWX 10031	SDWX 10068	SDWX 10103	SDWX 10139
SDWX 10032	SDWX 10069	SDWX 10104	SDWX 10140
SDWX 10034	SDWX 10070	SDWX 10105	SDWX 10141
SDWX 10035	SDWX 10071	SDWX 10106	SDWX 10142
SDWX 10036	SDWX 10072	SDWX 10107	SDWX 10143
SDWX 10037	SDWX 10073	SDWX 10108	SDWX 10148
SDWX 10038	SDWX 10074	SDWX 10109	SDWX 10151
SDWX 10039	SDWX 10075	SDWX 10110	SDWX 10155
SDWX 10040	SDWX 10076	SDWX 10111	SDWX 10157
SDWX 10041	SDWX 10077	SDWX 10112	SDWX 10160
SDWX 10042	SDWX 10078	SDWX 10113	SDWX 10162
SDWX 10043	SDWX 10079	SDWX 10115	SDWX 10164
SDWX 10044	SDWX 10080	SDWX 10116	SDWX 10166
SDWX 10045	SDWX 10081	SDWX 10117	SDWX 10167
SDWX 10046	SDWX 10082	SDWX 10118	SDWX 10168
SDWX 10047	SDWX 10083	SDWX 10119	
SDWX 10048	SDWX 10084	SDWX 10120	
SDWX 10049	SDWX 10085	SDWX 10121	
SDWX 10050	SDWX 10086	SDWX 10122	
SDWX 10051	SDWX 10087	SDWX 10123	
SDWX 10052	SDWX 10088	SDWX 10124	
SDWX 10053	SDWX 10089	SDWX 10125	
SDWX 10054	SDWX 10090	SDWX 10126	
SDWX 10055	SDWX 10091	SDWX 10127	
SDWX 10056	SDWX 10092	SDWX 10128	

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 1/10/13

Edward M Luria  
Edward M. Luria