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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

December 23, 2014

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination, dated as of December 23, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Assignment and Assumption Agreement previously filed with the Board under Recordation Number 26599.

The names and addresses of the parties to the enclosed document are:

Lessor: Midwest Railcar Corporation
4949 Autumn Oaks Drive
Maryville, IL 62062

[Lessee: General Electric Railcar Services Corporation
161 North Clark Street, Suite 700
Chicago, IL 60601]

A description of the equipment covered by the enclosed document is:

All rail equipment covered by the Assignment and Assumption Agreement filed under Rec. No. 26599 is **TERMINATED**.

Section Chief
December 23, 2014
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A short summary of the document to appear in the index is:

Termination.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,


for

Edward M. Luria

EML/cem
Enclosures

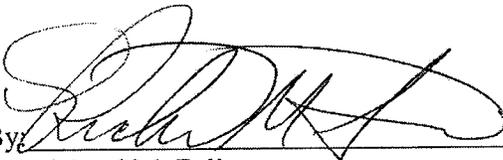
Dated: December 23, 2014

TERMINATION

Midwest Railcar Corporation ("MRC") hereby terminates and releases the lien of that certain filing titled Assignment and Assumption Agreement dated as of September 27, 2006 between General Electric Railcar Services Corporation and MRC recorded with the Surface Transportation Board under the Recordation No. 26599, to show for the public record the termination of the lease term of that certain Schedule No. 35 dated August 1, 2006 referenced therein, to that certain Railroad Per Diem Lease dated as of November 27, 1995, each by and between MRC, as successor lessor, and RailTex, Inc., as lessee.

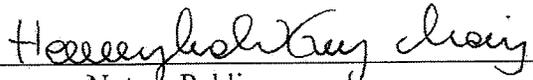
IN WITNESS WHEREOF, this Termination has been executed as of the first date herein above written.

MIDWEST RAILCAR CORPORATION

By 
Richard M. Folio
Executive Vice President

STATE OF MARYLAND)
) SS
CITY OF BALTIMORE)

The foregoing Termination was acknowledged before me, the undersigned Notary Public, in the City of Baltimore this 23rd day of December, 2014 by Richard M. Folio, as the Executive Vice President of Midwest Railcar Corporation, an Illinois corporation.


Notary Public

My commission expires: 7/8/18

HENRYKA W. GRYC CRAIG
NOTARY PUBLIC STATE OF MARYLAND
County of Baltimore
My Commission Expires ~~September 20, 2015~~ 7/8/18

[Notarial Seal]

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/23/2014

Edward M Luria
Edward M. Luria