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December 21, 2015

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice of Full Termination of Lease, dated as of December 18, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease Agreement and related documents previously filed with the Board under Recordation Number 23150.

The names and addresses of the parties to the enclosed document are:

Trustee/Lessor: U.S. Bank National Association
Goodwin Square, 225 Asylum Street 23rd Floor
Hartford, CT 06103

[Lessee: General Electric Capital Corporation
120 Long Ridge Road
Stamford, CT 06927]

A description of the equipment covered by the enclosed document is:

All railroad equipment covered by the Memorandum of Lease Agreement filed under Recordation Number 23150 is hereby TERMINATED.

Section Chief
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A short summary of the document to appear in the index is:

Notice of Full Termination of Lease.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive style with a large, looping "M".

Claire E. Murphy

CEM
Enclosures

NOTICE OF FULL TERMINATION OF LEASE

The undersigned, U.S. BANK NATIONAL ASSOCIATION (successor in interest to State Street Bank and Trust Company of Connecticut, National Association), not in its individual capacity but solely as Trustee, and as Lessor (the "Lessor"), for good and valuable consideration, the receipt and sufficiency of which are acknowledged, hereby gives notice that it has terminated the Lease Agreement (RAIL-2000-COM) dated as of September 27, 2000, as amended, modified or supplemented (the "Lease"), with GENERAL ELECTRIC RAILCAR SERVICES LLC (as assignee of General Electric Capital Corporation), as Lessee (the "Lessee").

A Memorandum of Lease Agreement and Lease Supplement was duly filed and recorded with the Surface Transportation Board (the "Board") on October 6, 2000 under Recordation Number 23150. In addition thereto, the documents listed in Exhibit A which relate to the Lease were duly filed with the Board. Similar documentation was filed with the Registrar General of Canada pursuant to section 105 of the Canada Transportation Act as noted in Exhibit B. This document constitutes a release of all interests, claims, liens or encumbrances over all railroad equipment at any time covered by the Lease and all supplements thereto identified in the primary and secondary filings made under Recordation Number 23150.

This Notice of Full Termination of Lease is executed without prejudice to the rights or obligations of the parties which expressly survive under the Lease or the termination agreement between the parties.

Dated: December 18, 2015

[Signature Page Follows]

Exhibit A
(RAIL-2000-COM)

1. Memorandum of Lease Agreement and Lease Supplement dated as of September 27, 2000 by and between State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, filed with the Board on October 6, 2000 under Recordation Number 23150.
2. Memorandum of Loan and Security Agreement dated as of September 27, 2000 by and between State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, filed with the Board on October 6, 2000 under Recordation Number 23150-A.
3. Notice of Change of Owner Trustee dated August 27, 2004 by U.S. Bank National Association, filed with the Board on September 22, 2004 under Recordation Number 23150-B.
4. Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement dated as of February 28, 2008 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, filed with the Board on March 5, 2008 under Recordation Number 23150-C.
5. Memorandum of Amendment to Memorandum of Loan and Security Agreement dated as of February 28, 2008 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, filed with the Board on March 5, 2008 under Recordation Number 23150-D.
6. Memorandum of Amendment to Memorandum of Lease Agreement and Lease Supplement dated as of September 19, 2008 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, filed with the Board on October 3, 2008 under Recordation Number 23150-E.
7. Memorandum of Amendment to Memorandum of Loan and Security Agreement dated as of September 19, 2008 between U.S. Bank National Association, as successor to State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, filed with the Board on October 3, 2008 under Recordation Number 23150-F.

Exhibit B
(RAIL-2000-COM)

1. Memorandum of Lease Agreement and Lease Supplement dated as of September 27, 2000 by and between State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, Lessor, and General Electric Capital Corporation, Lessee, deposited in the Office of the Registrar General of Canada on October 2, 2000 at 3:05 p.m. as Document Key 12967.
2. Memorandum of Loan and Security Agreement dated as of September 27, 2000 by and between State Street Bank and Trust Company of Connecticut, National Association, not in its individual capacity, but solely as Trustee, and AIG-FP Funding (Cayman) Limited, Lender, deposited in the Office of the Registrar General of Canada on October 2, 2000 at 3:06 p.m. as Document Key 12968.
3. Notice of Change of Owner Trustee dated August 27, 2004 by U.S. Bank National Association, deposited in the Office of the Registrar General of Canada on May 5, 2015 at 10:35 a.m. as Document Key 24407.

CERTIFICATION

I, Claire E. Murphy, an attorney licensed to practice in the State of New York and the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: December 21, 2015



Claire E. Murphy