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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)  
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September 28, 2015

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Termination of Security Interest, dated as of September 28, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Railroad Locomotive Lease Agreement and the Schedule No. 1 previously filed with the Commission under Recordation Numbers 17625 and 17625-C, respectively.

The names and addresses of the parties to the enclosed document are:

Lessor: IC Leasing Corporation II (successor in interest  
to IC Leasing Corporation I) c/o Canadian  
National Railways  
935 de La Gauchetiere St. W.  
Montreal, QC H3B 2M9

[Lessee: Illinois Central Railroad Company  
233 North Michigan Avenue  
Chicago, IL 60601]

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A description of the equipment covered by the enclosed document is:

All railroad equipment covered by the Railroad Locomotive Lease Agreement filed under Rec. No. 17625 and the Schedule No. 1 filed under Rec. No. 17625-C is hereby TERMINATED, including 44 SD40-2 locomotives: IC 6100 – IC 6143, inclusive.

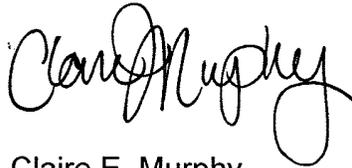
A short summary of the document to appear in the index is:

Termination of Security Interest.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive style with a large, looping "M".

Claire E. Murphy

CEM  
Enclosures

**TERMINATION OF SECURITY INTEREST** dated as of September 28, 2015 by **IC LEASING CORPORATION II** (the "Lessor").

**WHEREAS, IC Leasing Corporation I** (predecessor to Lessor) and **Illinois Central Railroad Company** entered into a Railroad Locomotive Lease Agreement dated as of September 5, 1991, Schedule 1 thereto of even date therewith and Schedule 2 thereto dated as of May 15, 1999 (collectively, the "Lease") originally covering forty-four (44) SD40-2 locomotives marked **IC 6100 to IC 6143 inclusive** (the "Locomotives");

**WHEREAS**, to evidence the Lease, such Railroad Locomotive Lease Agreement and such Schedule 1 were filed at the Interstate Commerce Commission (predecessor to the Surface Transportation Board) on December 12, 1991 at 1:50 P.M. with recordation numbers 17625 and 17625-C, respectively; and

**WHEREAS**, Lessor desires to terminate the filings described above.

**IN WITNESS WHEREOF**, the Lessor wishes to show for the public record that it hereby releases any security interest of record in the Locomotives and, accordingly the Lessor has caused this instrument to be executed as of the date first above written by its officer thereunto duly authorized, such officer bearing the title set forth below, and such officer declares pursuant to 28 U.S.C. §1746 under penalty of perjury that the foregoing is a true and correct document.

**IC LEASING CORPORATION II,**

By:   
Name: John Lamont  
Title: Sr. Manager, Asset Finance

IC File Number: 2070-12

**CERTIFICATION**

I, Claire E. Murphy, an attorney licensed to practice in the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: September 25, 2015

  
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Claire E. Murphy