

LAW OFFICES OF
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September 28, 2015

MELANIE B. YASBIN
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410-296-2205

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for efilng the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Termination and Release, a secondary document, dated as of September 25, 2015, that releases and terminates all of the right title and interest of SunTrust Equipment Finance & Leasing Corp. The primary document to which this is connected is recorded under Recordation No. 31819. We request that this document be recorded under Recordation No. 31819-E.

The names and addresses of the parties to the Termination and Release are:

Secured Party:

SunTrust Equipment Finance & Leasing Corp.
303 Peachtree Street, 24th Floor
Atlanta, GA 30308

Lessor:

Trinity Chemical Leasing, L.L.C.
8801 South Yale Avenue, Suite 210
Tulsa, OK 74137

Lessee:

Trinity Chemical Industries, L.L.C.
8801 South Yale Avenue, Suite 210
Tulsa, OK 74137

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A description of the equipment covered by the Termination and Release consists of 21 tank cars numbered TCLX 290277-290282, inclusive, 290284, 290413, 290420, 290421, 290423, 290425-290427, inclusive, 290429-290432, inclusive, 290435, 290440, and 290447.

A fee of \$43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou@lgrailaw.com

A short summary of the document to appear in the index follows: a Termination and Release between SunTrust Equipment Finance & Leasing Corp., 303 Peachtree Street, 24th Floor, Atlanta, GA 30308, Trinity Chemical Industries, L.L.C., 8801 South Yale Avenue, Suite 210, Tulsa, OK 74137, and Trinity Chemical Leasing, L.L.C. 8801 South Yale Avenue, Suite 210, Tulsa, OK 74137, covering 21 tank cars numbered TCLX 290277-290282, inclusive, 290284, 290413, 290420, 290421, 290423, 290425-290427, inclusive, 290429-290432, inclusive, 290435, 290440, and 290447.

Very Truly Yours,



Louis E. Gitomer

Enclosure

Execution Copy
091615
Closing Document No. 56-G

TERMINATION AND RELEASE

dated as of September 25th, 2015

among

SUNTRUST EQUIPMENT FINANCE & LEASING CORP.,
as Secured Party

and

TRINITY CHEMICAL LEASING, L.L.C.

and

TRINITY CHEMICAL INDUSTRIES, L.L.C.

THIS TERMINATION AND RELEASE is made and entered into as of September 25th, 2015 (this "Release"), by and among SUNTRUST EQUIPMENT FINANCE & LEASING CORP. (together with its successors and assigns, "Secured Party"), TRINITY CHEMICAL LEASING, L.L.C. ("Trinity Leasing") and TRINITY CHEMICAL INDUSTRIES, L.L.C. ("Trinity Industries"), with reference to the following:

1. Reference is hereby made to the following documents:

(A) The following documents (collectively, the "Schedule 006 Lien Documents") for 21 tank cars numbered TCLX 290277, 290278, 290279, 290280, 290281, 290282, 290284, 290413, 290420, 290421, 290423, 290425, 290426, 290427, 290429, 290430, 290431, 290432, 290435, 290440 and 290447 (the "Schedule 006 Railcars"):

(1) a Memorandum of Railcar Collateral Schedule dated as of July 17, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Surface Transportation Board (the "Board") as Recordation No. 31819 on July 17, 2015, and Registered with the Registrar General of Canada (the "Registrar") on July 17, 2015;

(2) a Memorandum of Lease Agreement dated as of July 17, 2015 between Trinity Chemical Leasing, L.L.C., as lessor, and Trinity Chemical Industries, L.L.C., as lessee, recorded at the Board as Recordation No. 31819-A on July 17, 2015, and Registered with the Registrar on July 17, 2015;

(3) a Memorandum of Collateral Assignment of Lease Schedule 006 dated as of July 17, 2015 between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Board as Recordation No. 31819-B on July 17, 2015 and Registered with the Registrar on July 17, 2015; and

(4) a Memorandum of Collateral Assignment of Master Railcar Service Agreement dated as of July 17, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Industries, L.L.C., recorded at the Board as Recordation No. 31819-C on July 17, 2015 and Registered with the Registrar on July 17, 2015.

(B) The following documents (collectively, the "Schedule 010 Lien Documents") for 19 tank cars numbered TCLX 290299, 290384, 290388, 290301, 290370, 290382, 290302, 290364, 290376, 290386, 290300, 290303, 290305, 290359, 290361, 290362, 290367, 290368 and 290369 (the "Schedule 010 Railcars"):

(1) A Memorandum of Railcar Collateral Schedule dated as of August 21, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Board as Recordation No. 31873 on August 21, 2015, and Registered with the Registrar on August 21, 2015;

(2) a Memorandum of Lease Agreement dated as of August 21, 2015, between Trinity Chemical Leasing, L.L.C., as lessor, and Trinity Chemical Industries, L.L.C., as lessee, recorded at the Board as Recordation No. 31873-A on August 21, 2015, and Registered with the Registrar on August 21, 2015;

(3) a Memorandum of Collateral Assignment of Lease Schedule 010 dated as of August 21, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party,

and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Board as Recordation No. 31873-B on August 21, 2015, and Registered with the Registrar on August 21, 2015; and

(4) a Memorandum of Collateral Assignment of Master Railcar Service Agreement dated as of August 21, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Industries, L.L.C., recorded at the Board as Recordation No. 31873-C on August 21, 2015, and Registered with the Registrar on August 21, 2015.

(C) The following documents (collectively, the "**Schedule 012 Lien Documents**") and together with the Schedule 006 Lien Documents and the Schedule 010 Lien Documents, the "**Lien Documents**") for 16 tank cars numbered TCLX 290311, 290342, 290346, 290347, 290378, 290308, 290339, 290341, 290350, 290312, 290340, 290375, 290334, 290337, 290344 and 290338 (the "**Schedule 012 Railcars**") and together with the Schedule 006 Railcars and the Schedule 010 Railcars, the "**Railcars**"):

(1) a Memorandum of Railcar Collateral Schedule dated as of September 4, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Board as Recordation No. 31903 on September 4, 2015, and Registered with the Registrar on September 4, 2015;

(2) a Memorandum of Lease Agreement dated as of September 4, 2015, between Trinity Chemical Leasing, L.L.C., as lessor, and Trinity Chemical Industries, L.L.C., as lessee, recorded at the Board as Recordation No. 31903-A on September 4, 2015, and Registered with the Registrar on September 4, 2015;

(3) a Memorandum of Collateral Assignment of Lease Schedule 012 dated as of September 4, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Leasing, L.L.C., as debtor, recorded at the Board as Recordation No. 31903-B on September 4, 2015, and Registered with the Registrar on September 4, 2015; and

(4) a Memorandum of Collateral Assignment of Master Railcar Service Agreement dated as of September 4, 2015, between SunTrust Equipment Finance & Leasing Corp., as secured party, and Trinity Chemical Industries, L.L.C., recorded at the Board as Recordation No. 31903-C on September 4, 2015, and Registered with the Registrar on September 4, 2015.

2. Secured Party hereby releases and terminates all of its right, title and interest in and to the Lien Documents, the underlying documents evidenced by the Lien Documents and the Railcars. Secured Party further agrees to do, execute and deliver, or cause to be done, executed and delivered, all such further acts, transfers and assurances, for implementing the intention of this Release, as Regions Commercial Equipment Finance, LLC reasonably shall request.

3. This Termination and Release may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Termination and Release.

(The remainder of this page is intentionally blank. Signature page follows.)

IN WITNESS WHEREOF, the parties hereto have executed or caused this Termination and Release to be executed as of the date first above written.

Secured Party:

SUNTRUST EQUIPMENT FINANCE & LEASING CORP.

By: 
Name: Soula Perakis
Title: Vice President

Trinity Industries:

TRINITY CHEMICAL INDUSTRIES, L.L.C.

By: 
Name: Richard B. Fenimore
Title: President / Managing Member

Trinity Leasing:

TRINITY CHEMICAL LEASING, L.L.C.

By: 
Name: Terry Fisher
Title: Vice-President / Managing Member

STATE OF GEORGIA)
) ss.
COUNTY OF Paulding)

I HEREBY CERTIFY, that on this 25th day of September, 2015, before me, the undersigned, a Notary Public of the State of Georgia, personally appeared Soula Perakis, who acknowledged herself to be the Vice President of SunTrust Equipment Finance & Leasing Corp., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that (s)he executed the same for the purposes therein contained as the duly authorized Vice President of said company by signing the name of the company by (her)himself as the Vice President.

AS WITNESS my hand and notarial seal.

Domaine Pigott
Notary Public

My Commission Expires:

STATE OF OKLAHOMA)
) ss.
COUNTY OF TULSA)

I HEREBY CERTIFY, that on this 23rd day of September, 2015, before me, the undersigned, a Notary Public of the State of Oklahoma, personally appeared Terry Fisher, who acknowledged himself to be the Vice-President / Managing Member of Trinity Chemical Leasing, L.L.C., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized Vice-President / Managing Member of said company by signing the name of the company by himself as the Vice-President / Managing Member.

AS WITNESS my hand and notarial seal.

Karen Engleman
Notary Public

My Commission Expires: 11-13-16

STATE OF OKLAHOMA)
) ss.
COUNTY OF TULSA)

I HEREBY CERTIFY, that on this 23rd day of September, 2015, before me, the undersigned, a Notary Public of the State of Oklahoma, personally appeared Richard B. Fenimore, who acknowledged himself to be the President / Managing Member of Trinity Chemical Industries, L.L.C., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized President / Managing Member of said company by signing the name of the company by himself as the President / Managing Member.

AS WITNESS my hand and notarial seal.

Karen Engleman
Notary Public

My Commission Expires: 11-13-16

