RECORDATION NO 30007-I FILED
MARCH 11, 2014 11:10 AM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

March 11, 2014

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Lease Termination, dated as of March 10, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 30007.

The name and address of the party to the enclosed document are:

Lessor: Fifth Third Equipment Finance Company
38 Fountain Square Plaza
MD 10904A
Cincinnati, Ohio 45263

[Lessee: VTG Rail, Inc.
3 Grant Square, #361
Hinsdale, Illinois 60521]

A description of the railroad equipment covered by the enclosed document is:

4 covered hopper railcars TERMINATED: SIRX 490034, SIRX 490199, SIRX 490261 and SIRX 490307.

A short summary of the document to appear in the index is:

Partial Lease Termination.

Also enclosed is a check in the amount of $44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Edward M. Luria

EML/sem
Enclosures

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PARTIAL LEASE TERMINATION

THIS PARTIAL LEASE TERMINATION AGREEMENT is made as of March 10, 2014 by FIFTH THIRD EQUIPMENT FINANCE COMPANY ("Lessor").

WHEREAS Lessor entered into that certain Master Lease Agreement, dated as of November 18, 2011 (the "Lease Agreement"), between Lessor and VTG RAIL, INC. ("Lessee");

WHEREAS, Lessor and Lessee entered into Equipment Schedule No. 003 dated as of November 30, 2011 covering those various railcars;

WHEREAS, a Memorandum of Lease Agreement was duly filed and recorded as Recordation No. 30007, recorded at 4:00 p.m. on November 30, 2011, with the Surface Transportation Board;

WHEREAS, a Memorandum of Security Agreement and Lease Assignment was duly filed and recorded as Recordation No. 30007-A, recorded at 4:00 p.m. on November 30, 2011, with the Surface Transportation Board;

NOW, for good and valuable consideration, the receipt and sufficiency of which are acknowledged, Lessor does hereby release all of its right, title and interest in and to the railcars described on Exhibit A attached hereto.

FIFTH THIRD EQUIPMENT FINANCE COMPANY

By: Stephanie Wagner
Name: Stephanie Wagner
Title: Vice President

STATE OF OHIO)
) ss.
COUNTY OF HAMILTON)

On this 10 day of March , 2014, before me appeared Stephanie Wagner, to me personally known, who, being duly sworn did say that he is the Vice President of Fifth Third Equipment Finance Company, and that said instrument was signed on behalf said corporation by authority of its board of directors and said Vice President acknowledged said instrument to be the free act and deed of said corporation.

IN TESTIMONY WHEREOF, I have hereunto set my hand and affixed my official seal in the County and State aforesaid, the day and year first above written.

Paula D McQueen
NOTARY PUBLIC

My Commission Expires

NOTARY PUBLIC STATE OF OHIO

PAULA D. McQUEEN
Notary Public, State of Ohio
My Commission Expires
October 21, 2018

Exhibit A

Description of Equipment

Four (4)) SIRX Rail Car: Covered hopper railcar:

SIRX 490034
SIRX 490199
SIRX 490261
SIRX 490307

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 3/11/14

Edward M Luria

Edward M. Luria