RECORDATION NO. 21884-P
FILED APRIL 21, 2014 05:41 PM
SURFACE TRANSPORTATION BOARD

ELECTRONIC FILING

April 21, 2014

Secretary
Surface Transportation Board
395 E Street, SW
Washington, D.C. 20423

Re: WMATA 1998 Trust USB A

Dear Sir/Madam:

Enclosed for recordation pursuant to the provisions of Section 11301, Title 49 of the United States Code are an original and copy of the following documents:

1. Termination of Short Form of Head Lease
2. Termination of Short Form of Lease
3. Termination of Short Form of Equipment Mortgage & Pledge Agreement
4. Termination of Short Form of Loan and Security Agreement
5. Termination of Short Form of Head Lessor's Lease Mortgage
6. Termination of Short Form of Lessor's Security Agreement
7. Termination of Short Form of Head Lease Supplement
8. Termination of Short Form of Lease Supplement

Each document is dated as of March 31, 2014 and constitutes a secondary document as defined in the Board's Rules for the recordation of documents. For each document the connected primary document is recorded under filing number **21884**.

The names and addresses of the parties to the enclosed documents are:

<u>Termination of Short Form of Head Lease</u>

Head Lessor: Washington Metropolitan Area Transit Authority ("WMATA")

Washington Metropolitan Area Transit Authority

600 Fifth Street, NW
Washington, DC 20001
202/962-1234

www.metroopensdoors.com

A District of Columbia, Maryland and Virginia Transit Partnership

600 Fifth Street, N.W.
Washington, D.C. 20001

Head Lessee: WMATA 1998 Trust USB A
c/o Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

Termination of Short Form of Lease

Lessor: WMATA 1998 Trust USB A
c/o Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

Lessee: Washington Metropolitan Area Transit Authority ("WMATA")
600 Fifth Street, N.W.
Washington, D.C. 20001

Termination of Short Form of Equipment Mortgage and Pledge Agreement

Mortgagor: Washington Metropolitan Area Transit Authority ("WMATA")
600 Fifth Street, N.W.
Washington, D.C. 20001

Mortgagee: WMATA 1998 Trust USB A
c/o Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

Termination of Short Form of Loan and Security Agreement

Assignor: WMATA 1998 Trust USB A
c/o Wilmington Trust Company

Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

Assignee: AIG-FP Funding (Cayman) Limited
c/o Maples & Calder
P.O. Box 309
Ugland House
South Church Street
Grand Cayman, Cayman Islands
British West Indies

Termination of Short Form of Head Lessor's Lease Mortgage

Head Lessor: Washington Metropolitan Area Transit Authority ("WMATA")
600 Fifth Street, N.W.
Washington, D.C. 20001

Head Lessee: WMATA 1998 Trust USB A
c/o Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

Termination of Short Form of Lessor's Security Agreement

Lessor: WMATA 1998 Trust USB A
c/o Wilmington Trust Company
Rodney Square North
1100 North Market Street
Wilmington, Delaware 19890

Lessee: Washington Metropolitan Area Transit Authority ("WMATA")
600 Fifth Street, N.W.
Washington, D.C. 20001

Termination of Short Form of Head Lease Supplement

Head Lessor:	Washington Metropolitan Area Transit Authority ("WMATA") 600 Fifth Street, N.W. Washington, D.C. 20001
Head Lessee:	WMATA 1998 Trust USB A c/o Wilmington Trust Company Rodney Square North 1100 North Market Street Wilmington, Delaware 19890

Termination of Short Form of Lease Supplement

Lessor:	WMATA 1998 Trust USB A c/o Wilmington Trust Company Rodney Square North 1100 North Market Street Wilmington, Delaware 19890
Lessee:	Washington Metropolitan Area Transit Authority ("WMATA") 600 Fifth Street, N.W. Washington, D.C. 20001

Please cross-reference the Termination of Loan and Security Agreement under the names Washington Metropolitan Area Transit Authority and WMATA 1998 Trust USB A.

Under 49 C.F.R. § 1002.2(e)(1) of the Board's regulations, state and local government agencies are not required to pay filing fees. Please be advised that the filer herein, the Washington Metropolitan Area Transit Authority, is an interstate compact agency and instrumentality of the State of Maryland, Commonwealth of Virginia, and District of Columbia created with the consent of the United States Congress in Public Law 89-774, 80 Stat. 1324 (1966). As such, WMATA claims exemption from the filing fees for these documents.

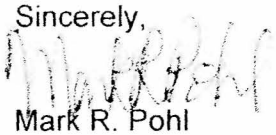
Please stamp and return the electronic version of the original documents to:

Mark R. Pohl

Chief Counsel, Finance & Administration
WMATA
600 Fifth Street, N.W.
Washington, D.C. 20001.
e-mail: mpohl@wmata.com

Please be advised that Mark R. Pohl is the in-house counsel for WMATA charged with representing WMATA in this matter. Should you have any questions, please feel free to contact me on (202) 962-2541.

Sincerely,



Mark R. Pohl
Chief Counsel, Finance & Administration

Enclosures as stated

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RECORDING REQUESTED BY
AND WHEN RECORDED MAIL TO:

Mark R. Pohl, Esq.
Office of General Counsel
Washington Metropolitan Area Transit Authority
600 Fifth Street NW
Washington, DC 20001

TERMINATION OF SHORT FORM OF LOAN AND SECURITY AGREEMENT (This Is a Secondary Document associated with Documents 21884-C and 21884-J)

The Short Form of Loan and Security Agreement dated as of December 18, 1998 and amended as of November 1, 2009 and recorded as Documents 21884-C and 21884-J by and among the WMATA 1998 Trust USB A, a Delaware statutory business trust having an address in care of Wilmington Trust Company, 1100 North Market Street, Wilmington, Delaware 19890-0001 and AIG-FP Funding (Cayman) Limited, a company with limited liability organized under the laws of the Cayman Islands, with an address in care of Maples & Calder, P.O. Box 309, Ugland House, South Church Street, Grand Cayman, Cayman Islands, British West Indies **is hereby terminated** as of March 31, 2014 by agreement of the parties as contained in the Termination Agreement dated as of March 31, 2014 by and among the said WMATA 1998 Trust USB A, AIG-FP Funding (Cayman) Limited, Washington Metropolitan Area Transit Authority, a body corporate and public created and existing under and by virtue of an interstate compact between the State of Maryland, the Commonwealth of Virginia, and the District of Columbia and having an address at 600 Fifth Street, NW, Washington, DC 20001, and others.

WASHINGTON METROPOLITAN AREA TRANSIT AUTHORITY

By: Raj Srinath
Raj Srinath
Treasurer

ACKNOWLEDGMENT PURSUANT TO 49 C.F.R. § 1177.3

I, Loyda Sequeira-Castillo, certify that I am the Board Secretary of the Washington Metropolitan Area Transit Authority ("WMATA"), a body corporate and public created and existing under and by virtue of an interstate compact between the State of Maryland, the Commonwealth of Virginia, and the District of Columbia, that the seal affixed to the foregoing instrument is the seal of WMATA, that the instrument was signed and sealed on behalf of WMATA by authority of its Board of Directors, and that I acknowledge that the execution of the foregoing instrument was the free act and deed of WMATA. I further declare under penalty of perjury that the foregoing is trust and correct.

Executed on April 21, 2014.

Loyda Sequeira-Castillo
Board Secretary