



September 30, 2014

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**VIA HAND DELIVERY**

Recordations Unit  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C.

**RE: Memorandum of Amended and Restated Loan and Security Agreement  
Between National Railway Equipment Co., et al, and The PrivateBank and  
Trust Company as Lender and as Administrative Agent for other Lenders**

Dear Ladies and Gentlemen:

On behalf of National Railway Equipment Co., et al, and The PrivateBank and Trust Company as Lender and as Administrative Agent for other Lenders, I am enclosing for recordation a Memorandum of Amended and Restated Loan and Security Agreement dated September 30, 2014 (hereafter the "Amended Agreement"), a primary document under the Board's recordation regulations. Please record this document under recordation number #29654.

The names and addresses of the parties to the enclosed document are:

Borrower:

National Railway Equipment Co.  
908 Shawnee Street  
Mt. Vernon, IL 62864

Lenders:

The PrivateBank and Trust Company  
120 South LaSalle Street, Suite 200  
Chicago, IL 60603

The Amended Agreement gives the Lenders a first priority security interest in all locomotives, railcars and other rolling stock of the Borrower and the Loan

6238086.4/SP/22440/0102/092914

Strasburger & Price, LLP

1025 Connecticut Ave., N.W. Suite 717 | Washington, DC 20036 | 202.742.8600 tel | 202.742.8699 fax | www.strasburger.com  
Austin | Collin County | Dallas | Houston | San Antonio | New York, N.Y. | Washington, D.C. | Mexico City - Strasburger & Price, SC

**Strasburger**  
ATTORNEYS AT LAW

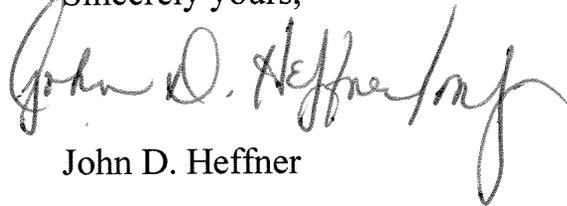
Recordations Unit  
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Parties whether now owned or hereafter acquired, and all leases now or hereafter entered into with respect to such equipment, all as subject to the terms set forth in the Security Agreement. A description of the current equipment that serves as collateral for the loan is found in Exhibit A attached to the Amended Agreement.

I am enclosing a check payable to the Board for \$43 for the recordation fee.

Please date stamp and return for our records the extra copy of this transmittal letter and the Amended Agreement.

Sincerely yours,

A handwritten signature in black ink, appearing to read "John D. Heffner". The signature is written in a cursive style with a large, sweeping initial "J".

John D. Heffner

Enclosures

cc: Robert Drobnak, Esq.  
Robert Loewer, Esq.

**AMENDED MEMORANDUM OF LOAN AND SECURITY AGREEMENT**

This amended Memorandum of Loan and Security Agreement is made and entered into as of September 30, 2014, by and among NATIONAL RAILWAY EQUIPMENT CO. (hereinafter referred to as the "Borrower"), NREC IC-DISC, INC., NRE ALCO LOCOMOTIVES OF CANADA, INC., ALCO LOCOMOTIVE COMPANY, NREC POWER SYSTEMS, INC., MLW LOCOMOTIVE, LLC and WAYCROSS LOCOMOTIVE CO., LLC and NRE LOCOMOTIVES OF CANADA, CO. (hereinafter referred to as "Loan Parties"), and THE PRIVATEBANK AND TRUST COMPANY, as administrative agent and sole lead arranger (hereinafter referred to as the "Administrative Agent"), respecting that certain amended and restated Loan and Security Agreement dated on or about the date hereof (hereinafter referred to as the "Security Agreement"), among Borrower, Loan Parties, Administrative Agent and certain financial institutions as Lenders and all supplements, amendments, and restatements thereof hereafter entered into, to secure, inter alia, the rail equipment and leases described below.

Borrower, Loan Parties and Administrative Agent hereby affirm and acknowledge that the Borrower and the Loan Parties have granted the Administrative Agent a first priority security interest in all locomotives, railcars and other rolling stock of the Borrower and the Loan Parties **whether now owned or hereafter acquired**, and all leases now or hereafter entered into with respect to such equipment, all as subject to the terms set forth in the Security Agreement.













# **EXHIBIT A**

LOCOMOTIVE INVENTORY										8/31/2014									
COMBINED-1																			
SEQ	SORT	FLD	BLD	MODEL	MARKINGS	ORIGIN	LOCATION	FRAME #	DATE	RECVD	LOCO	INVENTORY	LEASE	FLEET	INVENTORY				
1		1	NREC	1gs-7b	nrex	sil	BP West Coast Products		4/30/2009										
2		1	NREC	2gs-13b	nrex	mtv	RICHMOND, CA		2/28/2013						827,789.75				
3		1	NREC	2gs-36c	nrex	mtv	IHB		5/17/2013			2,000,359.55							
4		1	NREC	3gs-21b	nrex	vmv	Midwest Generation		3/31/2007						1,174,429.78				
5		1	NREC	3gs-21b	nrex	vmv	Formosa Plastics		9/30/2007						1,011,284.09				
6		1	NREC	3gs-21b	cp	cp	SILVIS		3/27/2014						356198				
7		1	NREC	3gs-21b	cp	nrec	CAPREOL		10/31/2008						355978				
8		1	NREC	3gs-21b	nrex	nrec	CAPREOL		10/31/2008						1,391,750.63				
9		3	EMD	SW1	ISC	ISC	DIXMOOR	6215-1	11/1/1987			40,022.76							
10		3	EMD	SW1	ISC	ISC	DIXMOOR	4094-1	3/11/1994			41,831.59							
11		3	EMD	SW1	ETHYL	ETHYL	DIXMOOR	NO FIND	3/11/1994			8,251.00							
12		4	EMD	NW2	MNNC		DIXMOOR	E-1181-7	2/27/2003			25,000.00							
13		4	EMD	NW2	ihb	ihb	DIXMOOR		9/21/2011			15,000.00							
14		4	EMD	NW2	ihb	ihb	DIXMOOR		9/21/2011			15,000.00							
15		5	EMD	TR2	nrex	nrex	SILVIS		5/26/2009			10,000.00							
16		6	EMD	SW7	UNKNOW	RRC	SILVIS		5/31/2012			56,986.27							
17		7	EMD	SW8	HOL	HOL	SILVIS		2/1/2000						163,591.28				
18		9	EMD	SW9	ISC	ISC	DIXMOOR	NO FIND	1/3/1995			35,000.00							
19		9	EMD	SW9	ISC	ISC	DIXMOOR	6328-3	10/25/1993			55,454.47							
20		9	EMD	SW9	SOO	SOO	SILVIS	4156-3	1/24/1997			16,315.00							
21		9	EMD	SW9	SOO	SOO	MTV	6090-2	10/1/1997			1,099.00							
22		9	EMD	SW9	iscx	watco	MTV		9/15/2008			58,341.80							
23		11	EMD	SW900	RS	RS	DIXMOOR		5/1/1992			26,484.64							
24		11	EMD	SW900	HOL	HOL	SILVIS	6534-1	2/1/2000										
25		11	EMD	SW900	USS	USS	DIXMOOR		12/4/2002			6,000.00							
26		12	EMD	SW10	nrex	CP	PADUCAH		8/31/2005						92,482.84				
27		12	EMD	SW10	CP	CP	PADUCAH		8/31/2005						40,000.00				
28		13	EMD	sw1000	nrex	BOKE	DIXMOOR		12/21/2004			27,500.00							
29		13	EMD	sw1000		usx	DIXMOOR		2/28/2006			30,000.00							
30		13	EMD	sw1000		BNSF	PADUCAH		12/29/2010			57,299.93							
31		15	EMD	SW1001	CBG	CGB	DIXMOOR	712083-1	12/21/2006			43,288.90							
32		15	EMD	SW1001	KNR	KNR	MTV		12/21/2006			99,638.55							
33		15	EMD	SW1001	KNR	KNR	MTV		12/21/2006			99,638.55							
34		15	EMD	SW1001	KNR	KNR	PADUCAH		12/21/2006			99,638.55							
35		15	EMD	SW1001	KNR	KNR	PADUCAH		12/21/2006			99,638.55							
36		15	EMD	SW1001	KNR	KNR	MTV		12/21/2006			99,638.55							
37		15	EMD	SW1001	KNR	KNR	MTV		12/21/2006			99,638.55							
38		15	EMD	SW1001	KNR	KNR	PADUCAH		12/21/2006			99,638.55							
39		15	EMD	SW1001	KNR	KNR	PADUCAH		3/15/2006			96,799.36							
40		15	EMD	SW1001	KNR	KNR	MTV		3/15/2006			96,799.36							
41		15	EMD	SW1001	KNR	KNR	MTV		3/15/2006			96,799.36							
42		15	EMD	SW1001	KNR	KNR	MTV		3/15/2006			96,799.36							
43		15	EMD	SW1001	KNR	BOKE	DIXMOOR	86-7003	3/1/2002			71676.12							

LOCOMOTIVE INVENTORY										8/31/2014									
COMBINED-1																			
SEQ	SORT	FLD	BLD	MODEL	MARKINGS	ORIGIN	LOCATION	FRAME #	DATE	RECVD	LOCO	INVENTORY	LEASE	FLEET	INVENTORY				
44	17	EMD	EMD	SW1200		alliance grain	SILVIS			8/31/2010		65,000.00							
45	17	EMD	EMD	SW1200	USS	USS	DIXMOOR	4307-1				112,309.00							
46	17	EMD	EMD	SW1200	USS	USS	DIXMOOR	6325-3				16,500.00							
47	17	EMD	EMD	SW1200	uss	USS	DIXMOOR			10/31/2005		30000							
48	17	EMD	EMD	SW1200	uss	USS	DIXMOOR			12/31/2008		30000							
49	17	EMD	EMD	SW1200	uss	USS	DIXMOOR			10/31/2005		30000							
50	17	EMD	EMD	SW1200	gwnr	kcs	MTV			8/25/2006		30000							
51	17	EMD	EMD	SW1200	NREX	BNSF	Fritz Enterprises			5/1/2010					189,582.77				
52	17	EMD	EMD	SW1200	NREX	BNSF	MTV			11/30/2007					73,577.37				
53	17	EMD	EMD	SW1200	uss	USS	DIXMOOR			1/31/2006		30000			411,766.43				
54	17	EMD	EMD	SW1200	CANX	USS	SILVIS			1/18/2011		75000							
55	17	EMD	EMD	SW1200	uss	USS	DIXMOOR			3/31/2005		30000							
56	17	EMD	EMD	SW1200	uss	USS	DIXMOOR			2/28/2006		30000							
57	17	EMD	EMD	SW1200	bnst	bnst	PADUCAH			10/24/2011		145000							
58	17	EMD	EMD	SW1200	uss	USS	DIXMOOR			12/31/2004		30000							
59	17	EMD	EMD	SW1200	uss	USS	DIXMOOR			12/31/2004		30000							
60	17	EMD	EMD	SW1200	ISC	ISC	DIXMOOR	4368-1		1/3/1995		24,625.00							
61	17	EMD	EMD	SW1200	ISC	ISC	DIXMOOR	4409-3		1/3/1995		24,625.00							
62	17	EMD	EMD	SW1200	APM	USS	Ternium			4/1/2001		25,000.00			284,139.33				
63	17	EMD	EMD	SW1200	MNMC	USS	SILVIS	4257-1		2/27/2003									
64	17	EMD	EMD	SW1200	APM	USS	Ternium			4/1/2001									
65	17	EMD	EMD	SW1200	NREX	USS	DIXMOOR			8/1/1998					238,050.02				
66	17	EMD	EMD	SW1200	NREX	USS	ISC			9/1/1998					458,079.33				
67	17	EMD	EMD	SW1200	NREX	USS	SILVIS			10/1/1999					405,398.90				
68	17	EMD	EMD	SW1200	CP	CP	SILVIS			2/25/2013		115,155.00			420,335.57				
69	17	EMD	EMD	SW1200	CP	CP	SILVIS			2/25/2013		95,065.00							
70	17	EMD	EMD	SW1200	CP	CP	SILVIS			2/25/2013		95,045.00							
71	17	EMD	EMD	SW1200	USS	USS	MTV			12/31/2004		30000							
72	17	EMD	EMD	SW1200	USS	USS	MTV			12/31/2004		30000							
73	17	EMD	EMD	SW1200	APM	SOO	Ternium	4155-3		1/24/1997					266269.78				
74	17	EMD	EMD	SW1200	NREX	USS	MTV			3/29/2006		30000							
75	17	EMD	EMD	SW1200	cemr	USS	MTV			1/9/2007		22,500.00							
76	17	EMD	EMD	SW1200	ihb	ihb	DIXMOOR			9/21/2011		25,000.00							
77	17	EMD	EMD	SW1200	ihb	ihb	DIXMOOR			9/21/2011		25,000.00							
78	17	EMD	EMD	SW1200	ihb	ihb	DIXMOOR			12/16/1993		27,500.00							
79	17	EMD	EMD	SW1200	ihb	ihb	DIXMOOR	NO FIND		12/6/1993		57,493.71							
80	17	EMD	EMD	SW1200	ihb	ihb	DIXMOOR	NO FIND		10/1/1997		1,099.00							
81	17	EMD	EMD	SW1200	ihb	ihb	MTV	6374-7		10/1/1997		13,185.00							
82	17	EMD	EMD	SW1200	ihb	ihb	MTV	6374-2		10/1/1997		60,000.00							
83	17	EMD	EMD	SW1200	ihb	ihb	in transit to Silvis			12/31/2012		60,000.00							
84	17	EMD	EMD	SW1200	ihb	ihb	in transit to Silvis			12/31/2012		60,000.00							
85	17	EMD	EMD	SW1200	ihb	ihb	in transit to Silvis			12/31/2012		60,000.00							
86	17	EMD	EMD	SW1200	ihb	ihb	SILVIS (LIVINGSTON MT)			7/31/2014		55,000.00							
							SILVIS (LIVINGSTON MT)			7/31/2014		55,000.00							

LOCOMOTIVE INVENTORY											8/31/2014		LEASE FLEET INVENTORY	
COMBINED-1														
SEQ	FLD	BLD	MODEL	MARKINGS	ORIGIN	LOCATION	FRAME #	DATE	RECD	INVENTORY	INVENTORY	INVENTORY		
87	19	EMD	SW14	IC	IC	DIXMOOR	NO FIND	4/5/1995		50,000.00				
88	19	EMD	SW14	IC	IC	DIXMOOR	6008-6	5/2/1994		82,449.97				
89	19	EMD	SW14	IC	IC	DIXMOOR	N/A	4/1/2000				129,169.22		
90	19	EMD	SW14	IC	IC	DIXMOOR	4123-16	5/1/2000				125,721.19		
91	19	EMD	SW14	NREX	IC	DIXMOOR	4184-8	8/7/1995				248,220.46		
92	19	EMD	SW14	IC	IC	DIXMOOR	4093-21	6/6/1997		38,500.00				
93	19	EMD	SW14	IC	IC	DIXMOOR		6/6/1997		278,662.49				
94	19	EMD	SW14	NREX	IC	PADUCAH		5/1/2014		56,715.90				
95	19	EMD	SW14	NREX	IC	PADUCAH		5/1/2014		505,673.91				
96	21	EMD	SW1500	SP	SP	Exel	71612-1	10/1/1999				250,010.19		
97	21	EMD	SW1500	nrex	SP	Rail Logix Alamo Junction		12/31/2013				257,747.77		
98	21	EMD	SW1500	SP	SP	Badger Mining Corp	4608-81	12/1/2001				339,920.61		
99	21	EMD	SW1500	up	SP	DIXMOOR		12/12/2011		159500				
100	21	EMD	SW1500	BNSF	BNSF	SILVIS		12/30/2006		2000				
101	21	EMD	SW1500	NREX	BNSF	PADUCAH (ROGERSVILLE TN)		7/31/2014		183260				
102	21.3	EMD	F9B	CP	CP	SILVIS	NO FIND	8/28/1999		18,573.21				
103	21.3	EMD	F9	CN	CN	SILVIS	NO FIND	1/2/1991		30,000.00				
104	21.3	EMD	F40C	METRA	METRA	DIXMOOR		9/2/2004		60,151.00				
105	21.4	EMD	F40PH	MRLX	MRLX	MTV		11/27/2005		57,500.00				
106	21.4	EMD	F40PH	MRLX	MRLX	MTV		11/27/2005		57,500.00				
107	21.4	EMD	F40PH	MRLX	MRLX	MTV		11/27/2005		57,500.00				
108	21.4	EMD	F40PH	AMTRAK	AMTRAK	MTV		11/27/2005		75,000.00				
109	21.5	EMD	F59PH-AC	AMTRAK	AMTRAK	MTV	876023-1	7/1/2000		15,680.00				
110	21.5	EMD	F59PH-AC	AMTRAK	AMTRAK	MTV	876023-2	7/1/2000		15,680.00				
111	22	EMD	CF7	wamx		waycross		1/1/2009		55,150.00				
112	23	EMD	GP7	nrex		MTV		4/1/2008		45,000.00				
113	23	EMD	GP7	BNSF	BNSF	SILVIS		12/21/2004		10,500.00				
114	23	EMD	GP7	RA	RA	DIXMOOR		5/1/2000		30,000.00				
115	23	EMD	GP7	BNSF	BNSF	SILVIS		4/1/2005		6,000.00				
116	23	EMD	GP7 F/CAR	MINC	MINC	SILVIS	5068-3	8/28/1999		0				
117	23	EMD	GP7	BN	BN	SILVIS		10/13/2004		6,000.00				
118	23	EMD	GMD1	CN	CN	SILVIS	NO FIND	8/15/1998		75,501.00				
119	23	EMD	GMD1	CN	CN	SILVIS	NO FIND	8/15/1998		95,454.00				
120	23	EMD	GMD1	CN	CN	SILVIS	NO FIND	8/15/1998		75,501.00				
121	23	EMD	GP7	BN	BN	SILVIS		10/13/2004		6,500.00				
122	23	EMD	GP7	nrex		SILVIS		5/1/2008				18,500.00		
123	23	EMD	GP7			SILVIS		9/18/2006		43,750.00				
124	23	EMD	GP7	trw		SILVIS		9/30/2005		24,500.00				
125	23	EMD	GP7	trw		CAPREOL		9/30/2005		56,025.62				
126	23	EMD	GP7	BNSF	BNSF	SILVIS		12/11/2007		43,750.00				
127	23	EMD	GP7	BNSF	BNSF	SILVIS		12/11/2007		43,750.00				
128	23	EMD	GP7	BNSF	BNSF	SILVIS		12/11/2007		43,750.00				
129	23	EMD	GP7	BNSF	BNSF	SILVIS		12/11/2007		43,750.00				

LOCOMOTIVE INVENTORY										8/31/2014									
COMBINED-1																			
SEQ	SORT	FLD	BLD	MODEL	MARKINGS	ORIGIN	LOCATION	FRAME #	DATE	RECVD	LOCO	INVENTORY	LEASE	FLEET	INVENTORY				
130		23	EMD	GP7	BNSF	BNSF	SILVIS		4/5/2007		43,750.00								
131		23	EMD	GP7	BNSF	BNSF	SILVIS		4/5/2007		43,750.00								
132		23	EMD	GP7	BNSF	BNSF	SILVIS		4/5/2007		63,750.00								
133		23	EMD	GP7	BNSF	BNSF	SILVIS		8/31/2007		43,750.00								
134		23	EMD	GP7	BNSF	BNSF	SILVIS		8/31/2007		43,750.00								
135		23	EMD	GP7	BNSF	BNSF	SILVIS		8/31/2007		43,750.00								
136		23	EMD	GP7	BNSF	BNSF	SILVIS		8/31/2007		43,750.00								
137		23	EMD	GP7	BNSF	BNSF	SILVIS		8/31/2007		43,750.00								
138		23	EMD	GP7	atsf		DIXMOOR		8/25/2009		55,739.65								
139		23	EMD	GP7	BNSF	BNSF	SILVIS		8/31/2007		43,750.00								
140		23	EMD	GP7	BNSF	BNSF	SILVIS		8/31/2007		43,750.00								
141		23	EMD	GP7	BNSF	BNSF	SILVIS		8/31/2007		43,750.00								
142		23	EMD	GP7	BNSF	BNSF	SILVIS		8/31/2007		63,750.00								
143		23	EMD	GP7	BNSF	BNSF	SILVIS		8/31/2007		43,750.00								
144		23	EMD	GP7	BNSF	BNSF	SILVIS		8/31/2007		43,750.00								
145		23	EMD	GP7	BNSF	BNSF	SILVIS		8/31/2007		6,000.00								
146		23	EMD	GP7	nocg		SILVIS		12/31/2011		43,750.00								
147		23	EMD	GP7	nocg		SILVIS		12/31/2011		63,545.58								
148		23	EMD	GP7	nocg		SILVIS		12/31/2011		63,545.58								
149		23	EMD	GP7	nocg		SILVIS		12/31/2011		63,545.58								
150		23	EMD	GP7		agp	SILVIS		11/30/2008		35,000.00								
151		23	EMD	GP7	BNSF	BNSF	SILVIS		9/30/2009		43,750.00								
152		23	EMD	GP7	BNSF	BNSF	SILVIS		9/30/2009		43,750.00								
153		27	EMD	GP9	BNSF	BNSF	SILVIS		8/31/2011		6,000.00								
154		27	EMD	GP9	BNSF	BNSF	SILVIS		9/30/2009		43,750.00								
155		27	EMD	GP9	BNSF	BNSF	SILVIS		12/11/2007		43,750.00								
156		27	EMD	GP9	RRRR	RRRR	SILVIS		8/6/2004		12,000.00								
157		27	EMD	GP9	BN	BN	DIXMOOR	5029-2	7/31/2005					20,645.00					
158		27	EMD	GP9	bn	bn	SILVIS		11/17/2011		6000								
159		27	EMD	GP9	SP	SP	SILVIS		10/31/2009		42,177.00								
160		27	EMD	GP9			DIXMOOR		6/30/2006		50,000.00								
161		27	EMD	GP9	CN	CN	MTV		7/31/2007		73,150.00								
162		27	EMD	GP9	CN	CN	MTV		7/31/2007		46,150.00								
163		27	EMD	GP9	CN	CN	MTV		7/31/2007		46,150.00								
164		27	EMD	GP9	CN	CN	MTV		7/31/2007		73,150.00								
165		27	EMD	GP9	CN	CN	MTV		7/31/2007		46,150.00								
166		27	EMD	GP9	NREX	NREX	MTV		3/14/2008		45,000.00								
167		27	EMD	GP9			SILVIS		6/1/2006		50,000.00								
168		29	EMD	GP10	NREX	NREX	Rail Logix Alamo Junction		5/27/2006					136,531.92					
169		29	EMD	GP10			waycross		5/27/2006		50,000.00								
170		29	EMD	GP10			waycross		5/27/2006		50,000.00								
171		29	EMD	GP10	BN	BN	SILVIS		4/1/2005		6,000.00								

LOCOMOTIVE INVENTORY										8/31/2014									
COMBINED-1																			
SEQ	SORT	FLD	BLD	MODEL	MARKINGS	ORIGIN	LOCATION	FRAME #	DATE	RECVD	LOCO	INVENTORY	LEASE	FLEET	INVENTORY				
172	29	EMD	GP10	1413	BN	BN	SILVIS		7/18/2004		6,000.00								
173	29	EMD	GP10	8171	IC	IC	DIXMOOR	5490-54	12/4/2000		30,000.00								
174	29	EMD	GP10	8258	CCP	IC	SILVIS	6496-8	5/14/1997		63,688.00								
175	29	EMD	GP10	8413	IC	IC	SILVIS	5480-27	1/24/2000			93,821.15							
176	31	EMD	GP11	8738	IC	IC	SILVIS	5980-24	11/18/1998			120,948.76							
177	31	EMD	GP11	8740	IC	IC	SILVIS	5480-37	11/18/1998			163,906.20							
178	32	EMD	GP15	1498	NREX	BNSF	Hudson Bay		6/30/2011			99,916.49							
179	32	EMD	GP15	1555	CSX	CSX	PADUCAH		4/26/2012		50000								
180	33	EMD	GP16	1792	CSXT	CSXT	SILVIS	5141-8	12/29/1992										
181	33	EMD	GP16	1601	ACWR	MS	MTV		7/31/2006		54000								
182	35	EMD	GP18	1801	MS	MS	SILVIS	5651-5	6/21/1994		20,000.00								
183	35	EMD	GP18	9428	IC	IC	SILVIS	5651-14	11/26/1996										
184	43	EMD	GP30	3023.4260	wamx	watco	SILVIS		9/15/2008		65,250.00								
185	43	EMD	GP35	1009	PRSX		MTV		7/31/2005		57,000.00								
186	45	EMD	GP38	1985	UP	BNSF	SILVIS		8/31/2003		269305.79								
187	45	EMD	GP38	1989	UP	UP	Alcoa World Alumina		4/11/2002			111,057.00							
188	45	EMD	GP38	3075	DRGW	DRGW	BNSF		8/31/2003			451,870.53							
189	45.1	EMD	GP38-2	30	nrex	inrr	Rail Logix Alamo Junction		12/31/2011			715,123.00							
190	45.1	EMD	GP38-2	587	brc	brc	Kinder Morgan Petcoke LP		12/31/2011			347,677.18							
191	45.1	EMD	GP38-2	3067	CP	CP	SILVIS	NO FIND	4/9/1999			123,382.86							
192	46	EMD	GP39	4287	CSXT	CSXT	DIXMOOR		9/10/2009		100000								
193	46	EMD	GP39	4299	CSXT	CSXT	DIXMOOR		9/10/2009		90000								
194	49	EMD	GP40	9967	UP	UP	MTV		10/3/2001		40,500.00								
195	49	EMD	GP40	3101	llpx		PADUCAH		12/31/2010		29,677.00								
196	49	EMD	GP40	3103	llpx		MTV		12/31/2010		29,677.00								
197	49	EMD	GP40	3104	llpx		PADUCAH		12/31/2010		29,677.00								
198	49	EMD	GP40	3107	llpx		PADUCAH		12/31/2010		29,677.00								
199	49	EMD	GP40	3108	llpx		PADUCAH		12/31/2010		29,677.00								
200	49	EMD	GP40	6539	CSXT	CSXT	PADUCAH		2/28/2011		6,438.77								
201	49	EMD	GP40	6635	CSXT	CSXT	MTV		12/31/2010		29,677.00								
202	49	EMD	GP40	667	UP	UP	MTV		12/31/2010		29,677.00								
203	49	EMD	GP40	6756	CSXT	CSXT	PADUCAH		12/31/2010		29,677.00								
204	49	EMD	GP40	5515	CNW	CNW	PADUCAH		12/31/2010		29,677.00								
205	49	EMD	GP40	5529	CNW	CNW	PADUCAH		1/31/2011		46,105.00								
206	49	EMD	GP40	6596	CSX	CSX	PADUCAH		1/31/2011		46,105.00								
207	49	EMD	GP40	1379	NREX		PADUCAH		4/26/2012		50,000.00								
208	49	EMD	GP40	3152	NREX		PADUCAH		5/1/2014		70,000.00								
209	49.1	EMD	GP40M-2	5517	CNW	CNW	Hudson Bay		7/30/2014		253,816.41								
210	49.1	EMD	GP40M-2	9968	UP	UP	SILVIS	7831-17	1/28/2002		22,575.00								
211	50	EMD	GP50	2900	FURX	FURX	MTV		10/31/2005		244117								
212	50	EMD	GP50	2902	nrex		Tennessee Valley Authority		11/30/2005				296,986.64						
213	50	EMD	GP50	2903	FURX	FURX	Great Canadian Railtour Co. Ltd.		11/30/2005				320,650.69						
214	50	EMD	GP50	2905	FURX	FURX	MTV		11/1/2005		232563								

LOCOMOTIVE INVENTORY										8/31/2014									
COMBINED-1																			
SEQ	SORT	FLD	BLD	MODEL	MARKINGS	ORIGIN	LOCATION	FRAME #	DATE	RECVD	INVENTORY	LEASE	FLEET						
215	50	EMD	GP50	2906	FURX	FURX	Great Canadian Railtour Co. Ltd.		10/31/2005			381,744.35							
216	50	EMD	GP50	2009/3333	FURX	FURX	Chicago Rail Link		1/31/2009			244,430.87							
217	50	EMD	GP50	2924	FURX	FURX	Tennessee Valley Authority		10/31/2005			296,492.46							
218	50	EMD	GP50	2908	FURX	FURX	MTV		10/31/2005	237,293.06									
219	50	EMD	GP50	2935	FURX	FURX	Chicago Rail Link		11/30/2005										
220	50	EMD	GP50	2940	FURX	FURX	Tennessee Valley Authority		7/31/2006			356,227.39							
221	50	EMD	GP50	1671	asdx		waycross		9/23/2009	67,500									
222	62	EMD	SD9	1739	BN	BN	SILVIS		12/30/2007	65,110.00									
223	62	EMD	SD9	55	NS	NS	SILVIS		9/11/2012	20,000.00									
224	62	EMD	SD9	56	NS	NS	SILVIS		9/11/2012	20,000.00									
225	63	EMD	SD10	534	CP	CP	SILVIS		9/30/2004	1,000.00									
226	65	EMD	SD20	2025	NREX	IC	SILVIS	5606-46	12/17/1999	25,000									
227	65	EMD	SD20	2029	NREX	IC	SILVIS	5606-11	1/4/2000	25,000									
228	65	EMD	SD20	2038	IC	IC	SILVIS	5602-41	1/20/1995	25,000									
229	65	EMD	SD20	2039	IAIS	IC	SILVIS			25,000									
230	65	EMD	SD20	2051	nrex	wsor	SILVIS		1/31/2008	15,000									
231	65	EMD	SD20	2921	IHB	IHB	SILVIS		5/13/2013	50,000									
232	65	EMD	SD20	2922	IHB	IHB	SILVIS		5/13/2013	50,000									
233	65	EMD	SD20	2925	IHB	IHB	SILVIS		5/13/2013	50,000									
234	67	EMD	SD28	9450	NREX	IC	SILVIS	5693-1	6/3/1998			154,980.99							
235	69	EMD	SD35	2500	WC	CN	SILVIS		5/14/2008	35,000									
236	69	EMD	SD35	413	NS	NS	MTV	7733-14	10/1/1997	142.00									
237	70	EMD	SD38	3800	NS	NS	SILVIS		9/11/2012	40,000.00									
238	70	EMD	SD38	3804	NS	NS	PADUCAH		9/11/2012	40,000.00									
239	70	EMD	SD38	3805	NS	NS	SILVIS		9/11/2012	40,000.00									
240	70	EMD	SD38	3810	NS	NS	PADUCAH		9/11/2012	40,000.00									
241	70	EMD	SD38	3816	NS	NS	SILVIS		9/11/2012	40,000.00									
242	70	EMD	SD38	3817	NS	NS	SILVIS		9/11/2012	40,000.00									
243	70	EMD	SD38	3818	NS	NS	PADUCAH		9/11/2012	40,000.00									
244	70	EMD	SD38	3819	NS	NS	PADUCAH		9/11/2012	40,000.00									
245	70	EMD	SD38-2	3862	IHB	IHB	SILVIS		5/13/2013	50,000.00									
246	73	EMD	SD40	6409	CP	CP	SILVIS		9/30/2004	1,000.00									
247	73	EMD	SD40 frame	5078	CN	CN	MTV		7/31/2007	12,000.00									
248	73	EMD	SD40 frame	5905	DWP	CN	MTV		8/31/2010	12,000.00									
249	73	EMD	SD40	6406	NREX	CN	SILVIS		3/31/2005			79,866.09							
250	73	EMD	SD40	232	NREX	IC E	SILVIS		3/31/2005			101,200.00							
251	73	EMD	SD40	5413	CP	CP	SILVIS		9/30/2004			98,581.90							
252	73	EMD	SD40	5912	CN	CN	MTV		7/31/2007	110,150.00									
253	73	EMD	SD40	5917	CN	CN	SILVIS					43,183.00							
254	73	EMD	SD40	5922	CN	CN	MTV		7/31/2007	110,150.00									
255	73	EMD	SD40	5928	GTW	CN	MTV		7/31/2007	183,250.00									
256	73	EMD	SD40	3002	rlcx	CN	SILVIS		10/19/2007	100,000.00									
257	73	EMD	SD40	5913	CP	CP	SILVIS		12/31/2013	62,068.00									





LOCOMOTIVE INVENTORY										8/31/2014		DATE		LEASE	
COMBINED-1												INVENTORY		FLEET	
SEQ	SORT	BLD	MODEL	MARKINGS	ORIGIN	LOCATION	FRAME #	RECVD	INVENTORY	INVENTORY					
344	73.1	EMD	SD40-2	NREX	cn-1	PADUCAH		8/30/2007	170,000.00						
345	73.1	EMD	SD40-2	NREX	cn-1	PADUCAH		8/30/2007						187310.05	
346	73.1	EMD	SD40-2	NREX	cn-1	PADUCAH		8/30/2007						182198.62	
347	73.1	EMD	SD40-2	NREX	cn-1	SILVIS		8/30/2007						240705.97	
348	73.1	EMD	SD40-2	NREX	cn-1	PADUCAH		8/30/2007	170,000.00						
349	73.1	EMD	SD40-2	NREX	cn-1	PADUCAH		8/30/2007	170,000.00						
350	73.1	EMD	SD40-2	NREX	cn-1	PADUCAH		8/30/2007	170,000.00						
351	73.1	EMD	SD40-2	bnxf	cn-1	SILVIS		11/30/2006	6,000.00						
352	73.1	EMD	SD40-2	NREX	CP	MTV		4/30/2005						159,812.04	
353	73.1	EMD	SD40-2	NREX		Junction City Mining Co.		5/31/2006						208,109.48	
354	73.1	EMD	SD40-2	NREX		PADUCAH		8/31/2004						101,713.91	
355	73.1	EMD	SD40-T2	NREX		PADUCAH		9/30/2004						98,296.00	
356	73.1	EMD	SD40-2		up	PADUCAH		6/30/2005						286,596.98	
357	73.1	EMD	SD40-2		up	MTV		3/31/2009	182736.22						
358	73.1	EMD	SD40-2	NREX	wp	MTV		6/30/2005	161104.09						
359	73.1	EMD	SD40-T2		up	SILVIS		7/24/2007	77000						
360	73.1	EMD	SD40-T2	up	up	SILVIS		4/6/2011	61000						
361	73.1	EMD	SD40-T2	up	FURX	SILVIS		4/6/2011	61000						
362	73.1	EMD	SD40-T2	up	FURX	SILVIS		4/6/2011	61000						
363	73.1	EMD	SD40-T2	up	FURX	SILVIS		4/6/2011	61000						
364	73.1	EMD	SD40-2T	up		SILVIS		11/26/2013	71000						
365	73.1	EMD	SD40-2T	up		SILVIS		11/26/2013	71000						
366	73.1	EMD	SD40-2T	up		SILVIS		11/26/2013	71000						
367	73.1	EMD	SD40-2T	up		SILVIS		11/26/2013	71000						
368	73.1	EMD	SD40-2TM	SP	CIT	PADUCAH	72625-31	4/30/2004						170,156.72	
369	73.1	EMD	SD40-2TM	NREX	CIT	PADUCAH		8/31/2004						187,707.82	
370	73.1	EMD	SD40-2M	NREX	SP	MTV		8/31/2004						329,527.17	
371	73.1	EMD	SD40-2	kcs	kcs	PADUCAH		5/31/2008	137277.42						
372	73.1	EMD	SD40-2	FURX		PADUCAH		8/3/2012	145074						
373	73.1	EMD	SD40-2	FURX		PADUCAH		8/3/2012	145074						
374	73.1	EMD	SD40-2	FURX		PADUCAH		8/3/2012	145074						
375	73.1	EMD	SD40-2	FURX		PADUCAH		8/3/2012	145074						
376	73.1	EMD	SD40-2	FURX		PADUCAH		8/3/2012	145074						
377	73.1	EMD	SD40-2	FURX		PADUCAH		8/3/2012	145074						
378	73.1	EMD	SD40-2	FURX		PADUCAH		8/3/2012	145074						
379	73.1	EMD	SD40-2	FURX		PADUCAH		8/3/2012	145074						
380	73.1	EMD	SD40-2	FURX		PADUCAH		8/3/2012	145074						
381	73.1	EMD	SD40-2	FURX		PADUCAH		8/3/2012	145074						
382	73.1	EMD	SD40-2	NREX		MTV		3/31/2014	500000						
383	73.1	EMD	SD40-2	FURX		MTV		1/5/2011	61000						
384	73.1	EMD	SD40-2	FURX		NE		1/5/2011	61000						
385	73.1	EMD	SD40-2	FURX		SILVIS		1/5/2011	61000						
386	73.1	EMD	SD40-2	FURX		SILVIS		1/5/2011	61000						

		LOCOMOTIVE INVENTORY		8/31/2014																	
		COMBINED-1																			
SEQ	SORT	BLD	MODEL	MARKINGS	ORIGIN	LOCATION	FRAME #	DATE	RECYD	INVENTORY	LEASE	FLEET	INVENTORY								
387	73.1	EMD	SD40-2	FURX	MTV	SILVIS		1/5/2011		61000											
388	73.1	EMD	SD40-2	up	MTV	SILVIS		3/21/2014		87000											
389	73.1	EMD	SD40-2	nrex	PADUCAH			1/5/2011													
390	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
391	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
392	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
393	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
394	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
395	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
396	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
397	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
398	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
399	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
400	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
401	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
402	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
403	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
404	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
405	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
406	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
407	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
408	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
409	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
410	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
411	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
412	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
413	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
414	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
415	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
416	73.1	EMD	SD40-2	UP	MTV WEB CITY, MO			6/30/2014		140000											
417	73.1	EMD	SD40-2	NREX	MTV WEB CITY, MO			7/31/2014		118250											
418	73.1	EMD	SD40-2	NREX	MTV WEB CITY, MO			7/31/2014		118250											
419	73.1	EMD	SD40-2	NREX	MTV WEB CITY, MO			7/31/2014		118250											
420	73.1	EMD	SD40-2	NREX	MTV WEB CITY, MO			7/31/2014		118250											
421	73.1	EMD	SD40-2	NREX	MTV WEB CITY, MO			7/31/2014		118250											
422	73.1	EMD	SD40-2	NREX	MTV WEB CITY, MO			7/31/2014		118250											
423	73.1	EMD	SD40-2	NREX	MTV WEB CITY, MO			7/31/2014		118250											
424	73.1	EMD	SD40-2	NREX	MTV WEB CITY, MO			7/31/2014		118250											
425	73.1	EMD	SD40-2	NREX	MTV WEB CITY, MO			7/31/2014		118250											
426	73.1	EMD	SD40-2	NREX	MTV WEB CITY, MO			7/31/2014		118250											
427	73.1	EMD	SD40-2	NREX	MTV WEB CITY, MO			7/31/2014		118250											
428	73.1	EMD	SD40-2	NREX	MTV WEB CITY, MO			7/31/2014		118250											
429	73.1	EMD	SD40-2	NREX	MTV WEB CITY, MO			7/31/2014		118250			170,000.00								

LOCOMOTIVE INVENTORY										LEASE FLEET INVENTORY	
COMBINED-1											
SEQ	SORT	BLD	MODEL	MARKINGS	ORIGIN	LOCATION	FRAME #	DATE RECD	LOCO INVENTORY		
430	73.1	EMD	SD40-2	NREX		MTV WEB CITY, MO		7/31/2014	118250		
431	73.1	EMD	SD40-2	NREX		MTV WEB CITY, MO		7/31/2014	118125		
432	73.1	EMD	SD40-2	NREX		MTV WEB CITY, MO		7/31/2014	118250		
433	73.1	EMD	SD40-3	kcs	kcs	PADUCAH		5/31/2008	154633.48		
434	73.1	EMD	SD40-3	kcs	kcs	PADUCAH		5/31/2008	127875.5		
435	73.1	EMD	SD40-3	kcs	kcs	PADUCAH		5/31/2008	150054.74		
436	73.1	EMD	SD45	NREX		SILVIS		3/31/2005		56,125.92	
437	79	EMD	SD45	BN	BN	SILVIS		9/30/2003		24,819.00	
438	79	EMD	SD45	BN	BN	SILVIS		12/5/2003		32,324.00	
439	79	EMD	SD45	BN	BN	SILVIS		3/16/2004		26,843.00	
440	79	EMD	SD45	WC	WC	DIXMOOR		10/29/2006	85,100.00		
441	79.1	EMD	SD45-2	BN	BN	SILVIS		11/14/2003		20,468.19	
442	79.1	EMD	SD45-2	BN	BN	SILVIS		11/14/2003		115,442.15	
443	73	EMD	SD45-2	NREX		SILVIS		9/30/2004		39,715.77	
444	79.1	EMD	SD45-2	BN	BN	SILVIS		6/30/2004		48,268.22	
445	79.1	EMD	SD45-2	BN	BN	MTV		11/30/2007		208,700.82	
446	79.1	EMD	SD45-2	SP	SP	SILVIS		1/25/2002		59,846.00	
447	79.1	EMD	SD45-2	UP	UP	SILVIS	7170-16	12/19/2001		48,878.00	
448	79	EMD	SD45	BN	BN	SILVIS		9/30/2003	85,100.00		
449	79	EMD	SD45	WC	WC	SILVIS		10/29/2006		85,100.00	
450	79	EMD	SD45	WC	WC	SILVIS		10/29/2006			
451	73.1	EMD	SD45-2	NREX		SILVIS		4/30/2005		71,485.75	
452	79.1	EMD	SD45-2			MTV		10/31/2004		62,240.12	
453	79.1	EMD	SD45-2	BN	BN	SILVIS		5/3/2004		39,143.72	
454	79.1	EMD	SD45-2	BN	BN	MTV		9/30/2005		89,747.55	
455	79.1	EMD	SD45-2	BN	BN	MTV		11/14/2003		63,217.28	
456	79.1	EMD	SD45-T2	SP	CP	MTV		9/30/2005		99,939.00	
457	73.1	EMD	SD45-T2	NREX	SP	SILVIS	82625-32	3/31/2005		63,469.59	
458	79.1	EMD	SD45-T2	SP	SP	SILVIS	73630-27	12/1/2000		118,628.24	
459	79.1	EMD	SD45-T2	CEFX	CIT	SILVIS	72601-35	4/30/2004		77,907.10	
460	79.1	EMD	SD45-T2	CEFX	CIT	SILVIS	72625-40	4/30/2004		41,634.26	
461	79.1	EMD	SD45-T2	CEFX	CIT	SILVIS	73630-14	4/30/2004		53,367.25	
462	79	EMD	SD45-3	wc	cn	SILVIS		7/31/2007	56,250.00		
463	79	EMD	SD45-3	wc	cn	SILVIS		7/31/2007	56,250.00		
464	83	EMD	SD50	UP	UP	SILVIS		8/1/2003		86,569.27	
465	83	EMD	SD50	UP	UP	SILVIS		8/1/2003		68,919.78	
466	83	EMD	SD50	UP	UP	SILVIS		8/1/2003		51,334.83	
467	83	EMD	SD50	UP	UP	SILVIS		8/1/2003		69,516.07	
468	83	EMD	SD50	UP	UP	SILVIS		8/1/2003		51,334.83	
469	83	EMD	SD50	NS	NS	SILVIS		4/26/2004	40000		
470	83	EMD	SD50	UP	UP	SILVIS		8/1/2003		51,334.83	
471	83	EMD	SD50	NREX	UP	SILVIS		9/30/2004		83,497.42	
472	83	EMD	SD50	NREX	NREX	SILVIS		9/30/2004		182,592.45	

LOCOMOTIVE INVENTORY										8/31/2014		
COMBINED-1												
SEQ	SORT	FLD	BLD	MODEL	MARKINGS	ORIGIN	LOCATION	FRAME #	DATE	RECV	LOCO	LEASE
									RECVD	INVENTORY	FLEET	
473	83	EMD	SD50	706	kcs	IC	SILVIS		8/25/2006	36000	88708.02	
474	83	EMD	SD50	9842	NREX	UP	SILVIS		10/31/2007			
475	83	EMD	SD50	5002	OMLX	OMLX	SILVIS		5/31/2012	100000		
476	83	EMD	SD50	5003	OMLX	OMLX	SILVIS		5/31/2012	100000		
477	84	EMD	SD60	5997			SILVIS		5/28/2006	38000		
478	84	EMD	SD60	5951	NREX	HELM	BNSF		12/31/2013		313285	
479	84	EMD	SD60	5952	NREX	HELM	BNSF		12/31/2013		313285	
480	84	EMD	SD60	5959	NREX	HELM	BNSF		12/31/2013		313286	
481	84	EMD	SD60	5962	NREX	HELM	BNSF		12/31/2013		313286	
482	84	EMD	SD60	5974	NREX	HELM	BNSF		12/31/2013		313286	
483	84	EMD	SD60	5980	NREX	HELM	BNSF		12/31/2013		313286	
484	84	EMD	SD60	5988	NREX	HELM	BNSF		12/31/2013		313286	
485	85	EMD	SLUG	50	IC	IC	DIXMOOR	NO FIND	10/1/1989	20,000.00		
486	85	EMD	SLUG	58	IC	IC	MTV	4784-10	10/1/1997	1,099.00		
487	85	EMD	SLUG	500	MKT	MKT	DIXMOOR	NO FIND	8/1/1989	12,001.00		
488	85	EMD	SLUG	1302	IC	IC	DIXMOOR	NO FIND	8/10/1994	20,000.00		
489	85	EMD	SLUG	1600	UP	UP	MTV		10/1/2001	6,000.00		
490	85	EMD	SLUG	3650	bnsf	bnsf	SILVIS		12/30/2011	6,000.00		
491	85	EMD	SLUG	806	nrex	neptune	SILVIS		9/29/2011	50,000.00		
492	85	EMD	SLUG	704B			MTV	6253-2	10/1/1997	10,987.00		
493	85	EMD	SLUG	945	NS	NS	SILVIS		9/11/2012	7,500.00		
494	85	EMD	SLUG	963	NS	NS	SILVIS		9/11/2012	7,500.00		
495	85	EMD	SLUG	964	NS	NS	SILVIS		9/11/2012	7,500.00		
496	85	EMD	SLUG	965	NS	NS	SILVIS		9/11/2012	7,500.00		
497	85	EMD	SLUG	807	NREX		SILVIS		9/26/2012	50,000.00		
498	85	EMD	SLUG	2205	TRRA		PADUCAH		5/1/2014	24,000.00		
499	89	EMD X	G8	251			MTV		7/31/2005	74,116.40		
500	89	EMD X	G12C	2027	NZ	NZ	MTV		12/1/2001	77,197.55		
501	89	EMD X	G12C	2079	NZ	NZ	MTV		12/1/2001	77,197.55		
502	89	EMD X	G12C	2085	NZ	NZ	MTV		12/1/2001	77,193.55		
503	89	EMD X	G12	127			MTV		7/31/2005	74,116.40		
504	89	EMD X	G12	128			MTV		7/31/2005	74,116.40		
505	89	EMD X	G12	129			MTV		7/31/2005	74,116.40		
506	89	EMD X	G12	104			MTV		1/31/2006	74,116.40		
507	89	EMD X	G12	109			MTV		1/31/2006	74,116.40		
508	89	EMD X	G12	4301	KNR	KNR	MTV	6720-11	11/1/2001	33,791.60		
509	89	EMD X	G12	5837	FNM	FNM	MTV		8/1/2000	53,302.50		
510	89	EMD X	G12	5864	FNM	FNM	MTV		8/1/2000	55,755.00		
511	89	EMD X	G12	5800	FNM	FNM	MTV		8/1/2000	43,500.00		
512	89	EMD X	G12	5880	FNM	FNM	MTV		8/1/2000	43,500.00		
513	89	EMD X	G12	5856	FNM	FNM	MTV		8/1/2000	53,302.50		
514	89	EMD X	G12	5814	FNM	FNM	MTV		12/14/2005	42,500.00		
515	89	EMD X	g12	5809	FNM	FNM	MTV		2/28/2006	43,500.00		

LOCOMOTIVE INVENTORY										LEASE FLEET INVENTORY		
COMBINED-1												
SEQ	SORT	FLD	BLD	MODEL	8/31/2014	MARKINGS	ORIGIN	LOCATION	FRAME #	DATE RECD	LOCO INVENTORY	
516	89	EMD X	G12	5868	FNM	FNM	MTV			12/14/2005	42,500.00	
517	89	EMD X	G12	5872	FNM	FNM	MTV			12/14/2005	42,500.00	
518	89	EMD X	G12	5876	FNM	FNM	MTV			12/14/2005	42,500.00	
519	90	EMD X	G16	2043-004			CROATIA			8/31/2011	41,730.40	
520	90	EMD X	G16	2043-005			CROATIA			8/31/2011	41,730.40	
521	90	EMD X	G16	2061-011			CROATIA			8/31/2011	41,730.40	
522	90	EMD X	G16	2061-015			CROATIA			8/31/2011	41,730.40	
523	91	EMD X	G26	2062-012			CROATIA			8/31/2011	41,730.40	
524	91	EMD X	G26	2062-039			CROATIA			8/31/2011	41,730.40	
525	91	EMD X	G26	2062-041			CROATIA			8/31/2011	41,730.40	
526	91	EMD X	G26	2062-047			CROATIA			8/31/2011	41,730.40	
527	91	EMD X	G26	2062-053			CROATIA			8/31/2011	41,730.40	
528	91	EMD X	G26	2062-054			CROATIA			8/31/2011	41,730.40	
529	92	EMD X	GT22	2044-009			CROATIA			8/31/2011	41,730.40	
530	92	EMD X	GT22	2044-025			CROATIA			8/31/2011	41,730.40	
531	104	EMD X	GR22W	1	CBG	CBG	MTV			7/1/2000	65,000.00	
532	104	EMD X	GR22W	2		BOKE	MTV			12/31/2005	15,000.00	
533	105	GE	GE 65 TON	31553						4/19/2011	17,500.00	
534	105	GE	GE 65 TON	32087						4/19/2011	17,500.00	
535	105	GE	GE 100 TON	1	ku		PADUCAH			6/30/2011	35,000.00	
536	106	GE	SLUG	1601	UP	UP	MTV			10/1/2001	6,000.00	
537	106	GE	SLUG	1608	UP	UP	MTV			10/1/2001	6,000.00	
538	106	GE	SLUG	1609	UP	UP	MTV			10/1/2001	6,000.00	
539	106	GE	SLUG	1613	UP	UP	MTV			10/1/2001	6,000.00	
540	106	GE	SLUG	2078	TTI	TTI	SILVIS		NO FIND	6/12/1994	9,250.00	
541	106	GE	SLUG	5213	CSXT	CSXT	DIXMOOR		NO FIND	10/1/1993	11,250.00	
542	107	GE	B23-7	1993			SILVIS			11/1/2005	25000	
543	107	GE	B23-7	1998	frame	only	MTV			3/28/2011	50000	
544	107	GE	B23-7	4065			SILVIS			11/22/2005	80000	
545	107	GE	B23-7	4067			SILVIS			11/22/2005	80000	
546	107	GE	B23-7	4075			SILVIS			11/22/2005	80000	
547	107	GE	B23-7	4272	BN	BN	Rain Cii Carbon, LLC			12/30/2007	76494	
548	107	GE	B23-7	4026	PWSX	PWSX	SILVIS			12/31/2005	76494	
549	107	GE	B23-7	4032	PWSX	PWSX	SILVIS			12/31/2005	76494	
550	107	GE	B23-7	4033	PWSX	PWSX	SILVIS			12/31/2005	76494	
551	107	GE	B23-7	4045	PWSX	PWSX	SILVIS			12/31/2005	76494	
552	107	GE	B23-7	4084	PWSX	PWSX	SILVIS			12/31/2005	76494	
553	107	GE	B23-7	4088	PWSX	PWSX	SILVIS			12/31/2005	76494	
554	107	GE	B23-7	4208	MNNR	MNNR	SILVIS			3/29/2013	35000	
555	107	GE	B23-7	2000	MMA	MMA	SILVIS			8/5/2014	84000	
556	109	GE	B30-7	5489	BN	BN	SILVIS			4/27/1997	78125	100,000.00
557	109	GE	B30-7	1007	ARN	ARN	SILVIS			11/30/2007	78125	
558	109	GE	B30-7	5574	CSXT	CSXT	SILVIS			11/24/2009	65000	

LOCOMOTIVE INVENTORY										8/31/2014		LEASE FLEET INVENTORY	
COMBINED-1													
SEQ	SORT	BLD	MODEL	MARKINGS	ORIGIN	LOCATION	FRAME #	DATE RECD	LOCO INVENTORY				
559	109	GE	B30-7	CSXT	CSXT	SILVIS		10/14/2009	50000				
560	109	GE	B30-7	CSXT	CSXT	SILVIS		10/14/2009	50000				
561	109	GE	B30-7	CSXT	CSXT	SILVIS		10/14/2009	65000				
562	109	GE	B30-7	NREX	CSXT	SILVIS		5/21/2012	65000				
563	109.5	GE	B36-7	CSXT	CSXT	SILVIS		10/14/2009	50000				
564	109.5	GE	B36-7	CSXT	CSXT	SILVIS		10/14/2009	50000				
565	109.5	GE	B36-7	CSXT	CSXT	SILVIS		10/14/2009	65000				
566	109.5	GE	B36-7	CSXT	CSXT	SILVIS		10/14/2009	65000				
567	109.5	GE	B36-7	CSXT	CSXT	SILVIS		10/14/2009	65000				
568	109.5	GE	B36-7	NREX	CSXT	SILVIS		5/21/2012	65000				
569	109.5	GE	B36-7	NREX	CSXT	SILVIS		5/21/2012	65000				
570	110	GE	B39-8	RLCX	RLCX	SILVIS		7/31/2006	175000				
571	110	GE	B39-8	RLCX	RLCX	SILVIS		10/27/2006	175000				
572	110	GE	B39-8	RLCX	RLCX	SILVIS		10/27/2006	175000				
573	110	GE	B39-8	RLCX	RLCX	SILVIS		10/27/2006	175000				
574	110	GE	B39-8	RLCX	RLCX	SILVIS		10/27/2006	175000				
575	110	GE	B39-8	RLCX	RLCX	SILVIS		10/27/2006	175000				
576	110	GE	B39-8	RLCX	RLCX	SILVIS		10/27/2006	175000				
577	110	GE	B39-8	RLCX	RLCX	SILVIS		10/27/2006	175000				
578	110	GE	B39-8	RLCX	RLCX	SILVIS		10/27/2006	175000				
579	110	GE	B39-8	RLCX	RLCX	SILVIS		10/27/2006	175000				
580	110	GE	B39-8	RLCX	RLCX	SILVIS		10/27/2006	175000				
581	110	GE	B39-8	RLCX	RLCX	SILVIS		7/31/2006	175000				
582	110	GE	B39-8	RLCX	RLCX	SILVIS		7/31/2006	175000				
583	110	GE	B39-8	RLCX	RLCX	SILVIS		7/31/2006	175000				
584	110	GE	B39-8	RLCX	RLCX	SILVIS		7/31/2006	175000				
585	110	GE	B39-8	RLCX	RLCX	SILVIS		7/31/2006	175000				
586	110	GE	B39-8	RLCX	RLCX	SILVIS		7/31/2006	175000				
587	110	GE	B39-8	RLCX	RLCX	SILVIS		7/31/2006	175000				
588	110	GE	B39-8	RLCX	RLCX	SILVIS		7/31/2006	175000				
589	110	GE	B39-8	RLCX	RLCX	SILVIS		7/31/2006	175000				
590	110	GE	B39-8	RLCX	RLCX	SILVIS		7/31/2006	175000				
591	110	GE	B39-8	RLCX	RLCX	SILVIS		7/31/2006	175000				
592	110	GE	B39-8	RLCX	RLCX	SILVIS		8/8/2006	175000				
593	110	GE	B39-8	RLCX	RLCX	SILVIS		8/8/2006	175000				
594	110	GE	B39-8	RLCX	RLCX	SILVIS		8/8/2006	175000				
595	110	GE	B39-8	RLCX	RLCX	SILVIS		8/8/2006	175000				
596	110	GE	B39-8	RLCX	RLCX	SILVIS		8/8/2006	175000				
597	110	GE	B39-8	RLCX	RLCX	SILVIS		8/8/2006	175000				
598	111	GE	B40-8	NREX	NREX	MTV		8/16/2006	175000				
599	111	GE	B40-8	NREX	NREX	MTV		7/31/2014	73500				
600	112	GE	C30-7	BN	BN	SILVIS		8/31/2011	68250				
601	112	GE	C30-7	BN	BN	SILVIS		8/31/2011	6000				



LEASED EQUIPMENT  
COMBINED-1

8/31/2014

1	20-645 MP45 GEN SET	67K11138	140,000.00	houma
2	20-645 MP45 GEN SET	805013-1	205,000.00	
3	20-645 MP45 GEN SET	76G11011	170,000.00	mtv
4	16 CLY DETROIT ENG.	149	129,000.00	
5	20-645 MP REWORK	76G11011	<u>11,789.54</u>	
			<u>655,789.54</u>	

**RAIL CARS  
COMBINED-1**

**8/31/2014**

<u>CAR #</u>	<u>TYPE</u>	<u>COST</u>	
1	100046 SULF ACID	24,990.70	on lease to chemtrade
2	100049 SULF ACID	27,715.13	on lease to chemtrade
3	100050 SULF ACID	14,446.05	on lease to chemtrade
4	100053 SULF ACID	28,601.74	on lease to chemtrade
5	100055 SULF ACID	17,289.31	on lease to chemtrade
6	100067 SULF ACID	14,736.33	on lease to chemtrade
7	100074 SULF ACID	23,932.24	on lease to chemtrade
8	100076 SULF ACID	26,190.18	on lease to chemtrade
9	100077 SULF ACID	24,815.16	on lease to chemtrade
10	100078 SULF ACID	23,343.69	on lease to chemtrade
11	100080 SULF ACID	27,378.06	on lease to chemtrade
12	100083 SULF ACID	14,630.64	on lease to chemtrade
13	100085 SULF ACID	24,845.71	on lease to chemtrade
14	100087 SULF ACID	26,410.18	on lease to chemtrade
15	100088 SULF ACID	25,698.48	on lease to chemtrade
16	100090 SULF ACID	30,449.99	on lease to chemtrade
17	100092 SULF ACID	13,668.60	on lease to chemtrade
18	100093 SULF ACID	24,899.95	on lease to chemtrade
19	100098 SULF ACID	25,824.82	on lease to chemtrade
20	100099 SULF ACID	23,678.58	on lease to chemtrade
21	100100 SULF ACID	27,208.06	on lease to chemtrade
22	100101 SULF ACID	24,925.44	on lease to chemtrade
23	100103 SULF ACID	24,296.04	on lease to chemtrade
24	100105 SULF ACID	14,868.76	on lease to chemtrade
25	100106 SULF ACID	25,925.07	on lease to chemtrade
26	100107 SULF ACID	13,326.95	on lease to chemtrade
27	100127 SULF ACID	24,375.26	on lease to chemtrade
28	100149 SULF ACID	17,107.20	on lease to chemtrade
29	100151 SULF ACID	31,187.85	on lease to chemtrade
30	100154 SULF ACID	14,403.06	on lease to chemtrade
31	100158 SULF ACID	13,551.45	on lease to chemtrade
		<u>694,720.68</u>	