

OSTER RESEARCHING SERVICES

12897 Colonial Drive
Mt. Airy, Maryland 21771
(301) 253-6040
www.osterresearchingservices.com
maryannoster@comcast.net

April 9, 2014

Chief, Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, SW
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recording with the Surface Transportation Board are one original and one counterpart of the document described below to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code:

Memorandum of Schedule #2 to Full Service
Master Lease Agreement dated 7/23/08

Lessor: Midwest Railcar Corporation
4949 Autumn Oaks Drive
Maryville, IL 62062

Lessee: U.S. Lime Company-St. Clair
Highway 17
Marble City, OK 74945

Equipment: 20,4750 of Covered Hoppers
MWCX 460813-460877, NI

Please record this agreement as a primary document. The filing fee of \$44 is enclosed.
Thank you.

Sincerely,



Mary Ann Oster
Research Consultant

MIDWEST RAILCAR CORPORATION

**MEMORANDUM OF SCHEDULE #2 TO FULL SERVICE
MASTER LEASE AGREEMENT**

between

MIDWEST RAILCAR CORPORATION

as Lessor

and

U.S. LIME COMPANY-ST. CLAIR

as Lessee

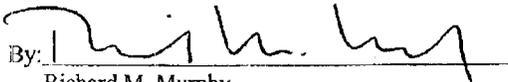
MEMORANDUM OF SCHEDULE #2 TO FULL SERVICE MASTER LEASE AGREEMENT

THIS MEMORANDUM OF SCHEDULE #2 TO FULL SERVICE MASTER LEASE AGREEMENT is effective as of July 23, 2008, by and between MIDWEST RAILCAR CORPORATION, an Illinois Corporation ("Lessor"), and U.S. LIME COMPANY-ST. CLAIR, a Delaware Corporation ("Lessee"), with reference to the following:

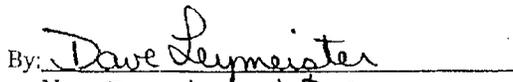
1. Lessor has agreed to lease to Lessee, and Lessee has agreed to lease from Lessor, certain railcars as described on Exhibit A attached hereto and made a part hereof, all as more particularly described in that certain Schedule #2 dated July 23, 2008 between Lessor and Lessee to the Full Service Master Lease Agreement dated as of December 14, 2007 between Lessor and Lessee (the "Lease").
2. The Lease shall be effective as of the execution date thereof and the term of the Lease with respect to each car shall be as set forth in Schedule #2.

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Schedule #2 to the Full Service Master Lease Agreement to be executed as of the date first above written.

MIDWEST RAILCAR CORPORATION
Lessor

By: 
Richard M. Murphy
President & CEO

U.S. LIME COMPANY-ST. CLAIR
Lessee

By: 
Name: Dave Leymeister
Title: Vice President, Sales/Marketing

STATE OF Illinois, COUNTY OF Madison, TO WIT:

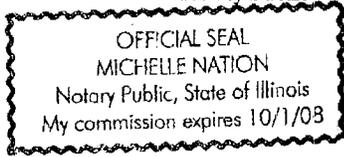
On this 4th day of August, 2008 before me appeared, Richard M. Murphy to me personally known, who being by me duly sworn, says that he is the President of MIDWEST RAILCAR CORPORATION, an Illinois Corporation, that said instrument was signed on August 4, 2008 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



[Notarial Seal]

Notary Public

My commission expires: 10/1/08



STATE OF _____, COUNTY OF _____, TO WIT:

On this ___ day of _____, 2008 before me appeared, _____, to me personally known, who being by me duly sworn, says that he is a _____, of U.S. LIME COMPANY-ST. CLAIR, a Delaware Corporation, that said instrument was signed and sealed on _____, 2008 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Notarial Seal]

Notary Public

My commission expires:

STATE OF Texas, COUNTY OF Dallas, TO WIT:

On this 29 day of July, 2008 before me appeared, Richard M. Murphy to me personally known, who being by me duly sworn, says that he is the President of MIDWEST RAILCAR CORPORATION, an Illinois Corporation, that said instrument was signed on July 29, 2008 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Nita Mitchell
Notary Public

[Notarial Seal]



STATE OF Texas, COUNTY OF Dallas, TO WIT:

On this 29 day of July, 2008 before me appeared Dave Lermister, to me personally known, who being by me duly sworn, says that he is a employee of U.S. LIME COMPANY-ST. CLAIR, a Delaware Corporation, that said instrument was signed and sealed on July 29, 2008 on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Nita Mitchell
Notary Public

[Notarial Seal]

My commission expires:

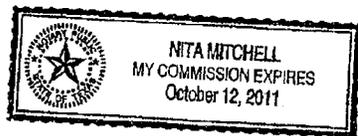


EXHIBIT A
DESCRIPTION OF RAILCARS

Twenty (20) Railcars with the reporting following marks and numbers:

| <u>Reporting Mark &
Number</u> |
|---|---|---|---|---|
| MWCX 460813 | MWCX 460828 | MWCX 460855 | MWCX 460868 | MWCX 460874 |
| MWCX 460816 | MWCX 460836 | MWCX 460857 | MWCX 460870 | MWCX 460875 |
| MWCX 460824 | MWCX 460842 | MWCX 460860 | MWCX 460871 | MWCX 460876 |
| MWCX 460826 | MWCX 460843 | MWCX 460864 | MWCX 460873 | MWCX 460877 |