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November 20, 2014

Ms. Cynthia T. Brown  
Chief of the Section of Administration, Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for efilings the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of November 20, 2014. The primary document to which this is connected is recorded under Recordation No. 29584. We request that this document be recorded under Recordation No. 29584-G.

The names and addresses of the parties to the Partial Release are:

Lessor:

Bank of America, N.A.  
135 South LaSalle Street  
Chicago, IL 60603

Lessee:

Chicago Freight Car Leasing Co.  
6250 North River Road  
Rosemont, IL 60018

A description of the equipment covered by the Partial Release consists of 219 covered hopper cars numbered CRDX 21137, 21139, 21141, 21142, 21143, 21144, 21146, 21147, 21150, 21151, 21152, 21155, 21157, 21172, 21173, 21175, 21178, 21180, 21181, 21182, 21185, 21186, 21190, 21192, 21193, 21194, 21197, 21199, 21203, 21210, 21211, 21247-21258, inclusive, 21260-21266, inclusive, 21273, 21277, 21280, 21283, 21294-21299, inclusive, 21301, 21302, 21308-21311, inclusive, 21313-21319, inclusive, 21321-21325, inclusive, 21327-21344, inclusive, 21346-21396, inclusive, and 21975-22046, inclusive.

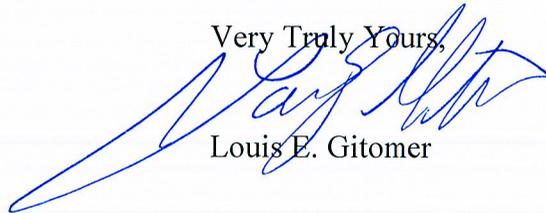
Ms. Cynthia T. Brown  
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A fee of \$43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer  
600 Baltimore Avenue, Suite 301  
Towson, MD 21204  
Lou@lgraillaw.com

A short summary of the document to appear in the index follows: a Partial Release between Bank of America, N.A., 135 South LaSalle Street, Chicago, IL 60603, and Chicago Freight Car Leasing Co., 6250 North River Road, Rosemont, IL 60018, covering 219 covered hopper cars numbered CRDX 21137, 21139, 21141, 21142, 21143, 21144, 21146, 21147, 21150, 21151, 21152, 21155, 21157, 21172, 21173, 21175, 21178, 21180, 21181, 21182, 21185, 21186, 21190, 21192, 21193, 21194, 21197, 21199, 21203, 21210, 21211, 21247-21258, inclusive, 21260-21266, inclusive, 21273, 21277, 21280, 21283, 21294-21299, inclusive, 21301, 21302, 21308-21311, inclusive, 21313-21319, inclusive, 21321-21325, inclusive, 21327-21344, inclusive, 21346-21396, inclusive, and 21975-22046, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

**PARTIAL RELEASE**

This Partial Release, dated as of November 20<sup>th</sup>, 2014, is made by Bank of America, N.A., as administrative agent ("Bank of America"), and Chicago Freight Car Leasing Company, as grantor ("Chicago Freight").

**WHEREAS**, Bank of America and Chicago Freight entered a Guaranty and Collateral Agreement dated as of December 23, 2010 (the "Guaranty"), a Memorandum of which was recorded at the Surface Transportation Board (the "Board") under Recordation No. 29584 on December 23, 2010, pursuant to which Chicago Freight granted a security interest in all of Chicago Freight's right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired; Bank of America and Chicago Freight entered an Amended Memorandum of Guaranty and Collateral Agreement dated as of March 16, 2012 (the "First Amendment"), which was recorded at the Board under Recordation No. 29584-A on March 27, 2012 for Chicago Freight's right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired; and Bank of America and Chicago Freight entered an Amended Memorandum of Guaranty and Collateral Agreement dated as of June 11, 2012 (the "Second Amendment"), which was recorded at the Board under Recordation No. 29584-E on June 11, 2013 and with the Office of the Registrar General of Canada pursuant to Section 105 of the Canada Transportation Act on June 11, 2013 as Document Key 22487, for Chicago Freight's right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired (the Guaranty Memorandum, First Amendment, and Second Amendment are collectively referred to as the "Agreements");

**WHEREAS**, as of the date hereof, the Agreements are released and terminated with respect to 219 covered hopper cars numbered CRDX 21137, 21139, 21141, 21142, 21143, 21144, 21146, 21147, 21150, 21151, 21152, 21155, 21157, 21172, 21173, 21175, 21178, 21180, 21181, 21182, 21185, 21186, 21190, 21192, 21193, 21194, 21197, 21199, 21203, 21210, 21211, 21247-21258, inclusive, 21260-21266, inclusive, 21273, 21277, 21280, 21283, 21294-21299, inclusive, 21301, 21302, 21308-21311, inclusive, 21313-21319, inclusive, 21321-21325, inclusive, 21327-21344, inclusive, 21346-21396, inclusive, and 21975-22046, inclusive (the "Equipment"); and

**WHEREAS**, This partial release and termination is limited to the Equipment and does not release any other collateral.

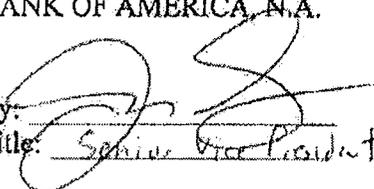
**NOW THEREFORE**, For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Bank of America has released and discharged the Equipment from all liens held by Bank of America created or described in the Agreements.

This Partial Lease Release may be executed in separate counterparts, each of which when so executed and delivered shall be an original for all purposes, but all such counterparts shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Partial Release to be duly executed as of the date hereinabove first written.

BANK OF AMERICA, N.A.

CHICAGO FREIGHT CAR LEASING  
COMPANY

By: 

Title: Senior Vice President

By: \_\_\_\_\_

Title: \_\_\_\_\_

IN WITNESS WHEREOF, the parties hereto have caused this Partial Release to be duly executed as of the date hereinabove first written.

BANK OF AMERICA, N.A.

CHICAGO FREIGHT CAR LEASING  
COMPANY

By: \_\_\_\_\_  
Title: \_\_\_\_\_

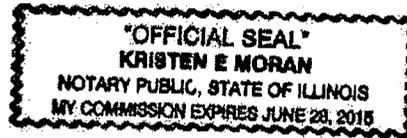
By:   
Title: VP Accty & Finance

STATE OF ILLINOIS        )  
  )  
County of Cook            ) ss.

On this 7<sup>th</sup> day of November 2014, before me, Kristen E. Moran, the undersigned Notary Public, personally appeared Jason E. Guerra personally known to me to be the person who executed the within instrument as SVP on behalf of BANK OF AMERICA, N.A., and acknowledged to me that the corporation executed it.

Kristen E. Moran  
Notary Public for State of Illinois

My Commission expires June 28, 2015



STATE OF ILLINOIS )  
 )  
County of Cook ) ss.

On this 6<sup>th</sup> day of November 2014, before me, DELIA C. PANOZZO, the undersigned Notary Public, personally appeared JAY WILENSKY personally known to me to be the person who executed the within instrument as V.P. ACT & FINANCE on behalf of CHICAGO FREIGHT CAR LEASING COMPANY, and acknowledged to me that the corporation executed it.

Delia C. Panozzo  
Notary Public for STATE OF ILLINOIS  
My Commission expires 4-23-18

