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February 26, 2016

Cynthia T. Brown  
Chief of the Section of Administration, Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Partial Release, a secondary document, dated as of February 26, 2016. The primary document to which this is connected is recorded under Recordation No. 29584. We request that this document be recorded under Recordation No. 29584-L.

The names and addresses of the parties to the Partial Release are:

Agent:

Banc of America, N.A.  
135 South LaSalle Street  
Chicago, IL 60603

Grantor:

Chicago Freight Car Leasing Co.  
One O'Hare Center  
6250 North River Road, Suite 7000  
Rosemont, IL 60018

A description of the equipment covered by the Partial Release consists of 50 tank cars numbered CRDX 290235-290284, inclusive.

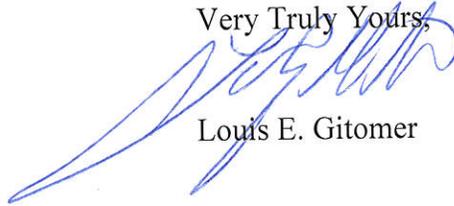
A fee of \$43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer  
600 Baltimore Avenue, Suite 301  
Towson, MD 21204  
Lou@lgraillaw.com

Ms. Cynthia T. Brown  
February 26, 2016  
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A short summary of the document to appear in the index follows: a Partial Release between Banc of America, N.A, 135 South LaSalle Street, Chicago, IL 60603, and Chicago Freight Car Leasing Co., One O'Hare Center, 6250 North River Road, Suite 7000, Rosemont, IL 60018, covering 50 tank cars numbered CRDX 290235-290284, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

**PARTIAL RELEASE**

This Partial Release, dated as of February 26, 2016, is made by Bank of America, N.A., as administrative agent ("Bank of America"), and Chicago Freight Car Leasing Co., as grantor ("Chicago Freight").

**WHEREAS**, Bank of America and Chicago Freight entered a Guaranty and Collateral Agreement dated as of December 23, 2010 (the "Guaranty"), a Memorandum of which was recorded at the Surface Transportation Board (the "Board") under Recordation No. 29584 on December 23, 2010, pursuant to which Chicago Freight granted a security interest in all of Chicago Freight's right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired; Bank of America and Chicago Freight entered an Amended Memorandum of Guaranty and Collateral Agreement dated as of March 16, 2012 (the "First Amendment"), which was recorded at the Board under Recordation No. 29584-A on March 27, 2012 for Chicago Freight's right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired; and Bank of America and Chicago Freight entered an Amended Memorandum of Guaranty and Collateral Agreement dated as of June 11, 2012 (the "Second Amendment"), which was recorded at the Board under Recordation No. 29584-E on June 11, 2013 for Chicago Freight's right, title, and interest in railroad equipment, whether now owned or any time hereafter acquired (the Guaranty Memorandum, First Amendment, and Second Amendment are collectively referred to as the "Agreements");

**WHEREAS**, as of the date hereof, the Agreements are released and terminated with respect to 50 tank cars numbered CRDX 290235-290284, inclusive (the "Equipment"); and

**WHEREAS**, This partial release and termination is limited to the Equipment and does not release any other collateral.

**NOW THEREFORE**, For good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Bank of America has released and discharged the Equipment from all liens held by Bank of America created or described in the Agreements.

This Partial Lease Release may be executed in separate counterparts, each of which when so executed and delivered shall be an original for all purposes, but all such counterparts shall constitute but one and the same instrument.

**IN WITNESS WHEREOF**, the parties hereto have caused this Partial Release to be duly executed as of the date hereinabove first written.

BANK OF AMERICA, N.A.

CHICAGO FREIGHT CAR LEASING CO.

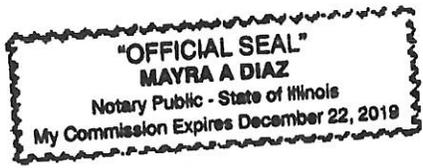
By: \_\_\_\_\_

By: \_\_\_\_\_

Title: \_\_\_\_\_

*Senior Vice President*

Title: \_\_\_\_\_

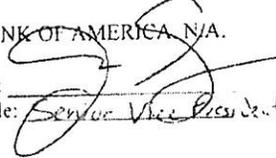


STATE OF ILLINOIS            )  
  ) ss.  
County of Cook                )

On this 24 day of February 2016, before me, Mayra Diaz, the undersigned Notary Public, personally appeared Jason Guerra personally known to me to be the person who executed the within instrument as Senior VP. on behalf of BANK OF AMERICA, N.A., and acknowledged to me that the corporation executed it.

Mayra Diaz  
Notary Public for Cook County, IL  
My Commission expires Dec 22, 2019

IN WITNESS WHEREOF, the parties hereto have caused this Partial Release to be duly executed as of the date hereinabove first written.

BANK OF AMERICA N/A.	CHICAGO FREIGHT CAR LEASING CO.
By: 	By: 
Title: <u>Senior Vice President</u>	Title: <u>CFO</u>

STATE OF ILLINOIS )  
 ) ss.  
County of Cook )

On this 24 day of February 2016, before me, Brie Mazz, the undersigned Notary Public, personally appeared Luke Lukens personally known to me to be the person who executed the within instrument as CFO on behalf of CHICAGO FREIGHT CAR LEASING CO., and acknowledged to me that the corporation executed it.

Brie Mazz  
Notary Public for State of Illinois  
My Commission expires November 7, 2017

