

RECORDATION NO. 28061-E FILED
December 02, 2014 03:15 PM
SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

December 2, 2014

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 "E" Street, S.W.
Washington, D.C. 20423

Dear Section Chief:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Lease Termination, Release of Lien and Bill of Sale, dated as of October 15, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease Agreement (UPRR 2009-A) previously filed with the Board under Recordation Number 28061.

The names and addresses of the parties to the enclosed document are:

| | |
|-------------------------------|---|
| Owner Participant/ Lessor: | BTMU Capital Corporation 111 Huntington Avenue Boston, MA 02199 |
| Indenture Trustee: | Wells Fargo Bank Northwest, N.A. 299 South Main Street, 12th Floor Salt Lake City, Utah 84111 |
| Lessee: | Union Pacific Railroad Company 1400 Douglas Street Omaha, NE 68179 |

Section Chief
December 2, 2014
Page 2

A description of the railroad equipment covered by the enclosed document is:

1 locomotive: UP 7421 is TERMINATED.

A short summary of the document to appear in the index is:

Lease Termination, Release of Lien and Bill of Sale.

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,


for

Edward M. Luria

EML/cem
Enclosures

EXECUTION VERSION

(UPRR 2009-A)

LEASE TERMINATION,
RELEASE OF LIEN
AND
BILL OF SALE

Dated as of October 15, 2013

among

UNION PACIFIC RAILROAD COMPANY,
as Lessee

BTMU CAPITAL CORPORATION,
not in its individual capacity except as otherwise expressly provided,
but solely as Owner Participant/Lessor

and

WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION,
as Indenture Trustee

THIS AGREEMENT SHALL BE FILED WITH THE SURFACE TRANSPORTATION BOARD AND DEPOSITED IN THE OFFICE OF THE REGISTRAR GENERAL OF CANADA AND, UPON SUCH FILING OR DEPOSIT, EACH OF THE DOCUMENTS DESCRIBED ON EXHIBIT B ATTACHED HERETO, AND THE INTERESTS OF THE PARTIES EVIDENCED THEREBY, SHALL BE TERMINATED OR RELEASED, AS THE CASE MAY BE, WITH RESPECT TO THE TERMINATED EQUIPMENT DESCRIBED ON EXHIBIT A ATTACHED HERETO.

THIS LEASE TERMINATION, RELEASE OF LIEN AND BILL OF SALE (this "Agreement"), dated as of October 15, 2013, among UNION PACIFIC RAILROAD COMPANY, a Delaware corporation (the "Lessee"), BTMU CAPITAL CORPORATION, not in its individual capacity except as otherwise expressly provided, but solely as the Owner Participant (the "Owner Participant" or "Lessor") and WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, as Indenture Trustee (the "Indenture Trustee").

WITNESSETH

WHEREAS, the Lessee, the Lessor, and Indenture Trustee have, with the other parties thereto, heretofore entered into a Participation Agreement (UPRR 2009-A), the Lessor and the Lessee have heretofore entered into a Lease Agreement (UPRR 2009-A), and the Indenture Trustee and the Owner Participant have heretofore entered into an Indenture and Security Agreement (UPRR 2009-A), each dated as of October 1, 2009 (such documents and all supplements, amendments and modifications thereto referred to herein as the "Participation Agreement," the "Lease," and the "Indenture," respectively). (Capitalized terms used herein without definition shall have the respective meanings set forth in the Participation Agreement.); and

WHEREAS, one (1) GE ES44AC locomotive has suffered an Event of Loss and the Lessee has elected not to replace such unit of equipment and shall pay the Stipulated Loss Value and all other amounts required to be paid with respect to such unit of equipment under the Lease; and

WHEREAS, a pro rata portion of each applicable Equipment Note for such unit of equipment suffering an Event of Loss has been redeemed in accordance with the provisions of the agreements described above; and

WHEREAS, the Indenture provides for the transfer of all of the Indenture Trustee's right, title and interest in and to the equipment suffering an Event of Loss to the Owner Participant and the release of such unit of equipment from the Lien of the Indenture, and the Lease provides for the termination of the Lease with respect to such unit of equipment and the transfer of the Lessor's right, title and interest in and to such unit of equipment to the Lessee, in each case if the Lessee has paid the Stipulated Loss Value and all other amounts payable applicable to such unit of equipment and needed to effect a partial redemption of the Equipment Note related thereto.

NOW THEREFORE, in consideration of the premises and for good and sufficient consideration, the parties hereto hereby agree as follows:

1. The Lien of the Indenture with respect to the equipment listed on Exhibit A attached hereto and incorporated herein by this reference (the "Terminated Equipment") is hereby released and cancelled, and the Indenture Trustee does hereby grant, bargain, sell, transfer and convey unto the Owner Participant all of its right, title and interest in and to the Terminated Equipment, free and clear of all liens, security interests and other encumbrances created in or retained by it under the Indenture, to have and to hold all and singular the Terminated Equipment unto the Owner Participant, its successors and assigns forever.

2. The Lease is hereby terminated and canceled with respect to the Terminated Equipment, and the Lessor does hereby grant, bargain, sell, transfer and convey unto the Lessee, all of its right, title and interest in and to the Terminated Equipment, "as is, where is," free and clear of all right, title and interest of Lessor, or any Affiliate thereof, and Lessor's Liens, to have and to hold all and singular the Terminated Equipment unto the Lessee, its successors and assigns forever.

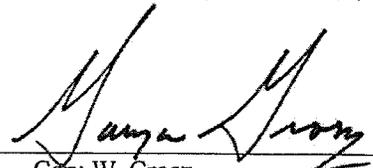
3. Except as amended hereby, the Lease and Indenture are hereby confirmed and ratified and shall continue in full force and effect.

4. This document may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute one and the same instrument.

5. This Agreement shall be filed with the Surface Transportation Board and deposited in the Office of the Registrar General of Canada, and upon such filing or deposit, each of the Memoranda described on Exhibit B attached hereto, and the interests of the parties evidenced thereby, shall be terminated or released, as the case may be, with respect to the Terminated Equipment.

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this instrument to be duly executed in its corporate name by its officers thereunto duly authorized, all as of the date first above written.

UNION PACIFIC RAILROAD COMPANY,
as Lessee

By: 
Name: Gary W. Grosz
Title: Assistant Treasurer

BTMU CAPITAL CORPORATION,
not in its individual capacity except as otherwise expressly provided, but solely as Owner Participant, as the Owner Participant and the Lessor

By: 
Name: Kathleen M. Hall
Title: Senior Vice President and Controller

WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION,
as Indenture Trustee

By: _____
Name: _____
Title: _____

3. Except as amended hereby, the Lease and Indenture are hereby confirmed and ratified and shall continue in full force and effect.

4. This document may be executed by the parties hereto in separate counterparts, each of which when so executed and delivered shall be an original, but all such counterparts shall together constitute one and the same instrument.

5. This Agreement shall be filed with the Surface Transportation Board and deposited in the Office of the Registrar General of Canada, and upon such filing or deposit, each of the Memoranda described on Exhibit B attached hereto, and the interests of the parties evidenced thereby, shall be terminated or released, as the case may be, with respect to the Terminated Equipment.

IN WITNESS WHEREOF, each of the parties hereto, pursuant to due corporate authority, has caused this instrument to be duly executed in its corporate name by its officers thereunto duly authorized, all as of the date first above written.

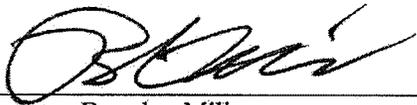
UNION PACIFIC RAILROAD COMPANY,
as Lessee

By: _____
Name: Gary W. Grosz
Title: Assistant Treasurer

BTMU CAPITAL CORPORATION,
not in its individual capacity except as otherwise expressly provided, but solely as Owner Participant, as the Owner Participant and the Lessor

By: _____
Name: _____
Title: _____

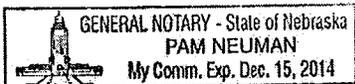
WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION,
as Indenture Trustee

By:  _____
Name: Brandon Mills
Title: Vice President

State of Nebraska)
)
County of Douglas) ss

On this 18th day of November, 2014, before me, a notary public, personally appeared Gary W. Grosz, to me personally known, who being by me duly sworn says that he is the Assistant Treasurer of UNION PACIFIC RAILROAD COMPANY, and that said instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)



Pam Neuman
Pam Neuman, Notary Public

My Commission Expires: December 15, 2014

State of Massachusetts)
)
County of Suffolk) ss

On this 10 day of November, 2014, before me, a notary public, personally appeared Kathleen Hall, to me personally known, who being by me duly sworn says that he or she is the Controller of BTMU CAPITAL CORPORATION, and that said instrument was executed on behalf of said corporation by authority of its Board of Directors, and he or she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

Sandra K. Ironfield
Notary Public

My Commission Expires: SANDRA K. IRONFIELD
NOTARY PUBLIC
My commission expires July 23, 2015

State of Utah)
)
County of Salt Lake) ss

On this _____ day of _____, 2014, before me, a notary public, personally appeared _____, to me personally known, who being by me duly sworn says that he or she is the _____ of WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, and that said instrument was executed on behalf of said corporation by authority of its Board of Directors, and he or she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

Notary Public

My Commission Expires: _____

State of Nebraska)
) ss
County of Douglas)

On this ____ day of _____, 2014, before me, a notary public, personally appeared Gary W. Grosz, to me personally known, who being by me duly sworn says that he is the Assistant Treasurer of UNION PACIFIC RAILROAD COMPANY, and that said instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

Pam Neuman, Notary Public

My Commission Expires: December 15, 2014

State of Massachusetts)
) ss
County of Suffolk)

On this ____ day of _____, 2014, before me, a notary public, personally appeared _____, to me personally known, who being by me duly sworn says that he or she is the _____ of BTMU CAPITAL CORPORATION, and that said instrument was executed on behalf of said corporation by authority of its Board of Directors, and he or she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)

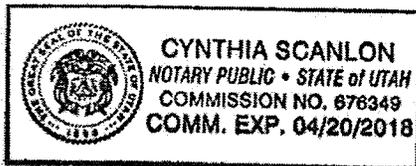
Notary Public

My Commission Expires: _____

State of Utah)
) ss
County of Salt Lake)

On this 25th day of November, 2014, before me, a notary public, personally appeared Brandon Mills, to me personally known, who being by me duly sworn says that he is the Vice President of WELLS FARGO BANK NORTHWEST, NATIONAL ASSOCIATION, and that said instrument was executed on behalf of said corporation by authority of its Board of Directors, and he or she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

(Notarial Seal)



Notary Public

My Commission Expires: 04/20/2018

EXHIBIT A

SCHEDULE OF TERMINATED EQUIPMENT

| <u>Description</u> | <u>Quantity</u> | <u>Road Number</u> |
|----------------------|-----------------|--------------------|
| GE ES44AC locomotive | 1 | UP 7421 |

EXHIBIT B

ORIGINAL SURFACE TRANSPORTATION BOARD FILINGS

| <u>Description</u> | <u>Date Filed</u> | <u>Recordation Number</u> |
|---|-------------------|-------------------------------|
| Memorandum of Lease Agreement (UPRR 2009-A), dated as of October 15, 2009 | October 14, 2009 | 28061 |
| Memorandum of Indenture and Security Agreement (UPRR 2009-A), dated as of October 15, 2009 | October 14, 2009 | 28061-A |
| Memorandum of Lease and Indenture Supplement No. 1 (UPRR 2009-A), dated as of October 15, 2009 | October 14, 2009 | 28061-B |
| Memorandum Lease Assignment (UPRR 2009-A), dated as of October 15, 2009 | October 14, 2009 | 28061-C |
| Memorandum of Lessee Mortgage Agreement (UPRR 2009-A), dated as of October 15, 2009 | October 14, 2009 | 28061-D |

ORIGINAL REGISTRAR GENERAL OF CANADA FILINGS

| <u>Description</u> | <u>Date Filed</u> |
|---|-------------------|
| Memorandum of Lease Agreement (UPRR 2009-A), dated as of October 15, 2009 | October 14, 2009 |
| Memorandum of Indenture and Security Agreement (UPRR 2009-A), dated as of October 15, 2009 | October 14, 2009 |
| Memorandum of Lease and Indenture Supplement No. 1 (UPRR 2009-A), dated as of October 15, 2009 | October 14, 2009 |
| Memorandum Lease Assignment (UPRR 2009-A), dated as of October 15, 2009 | October 14, 2009 |
| Memorandum of Lessee Mortgage Agreement (UPRR 2009-A), dated as of October 15, 2009 | October 14, 2009 |

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 12/2/14

Edward M Luria
Edward M. Luria