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ELIAS C. ALVORD (1942)  
ELLSWORTH C. ALVORD (1964)  
ROBERT W. ALVORD (2011)

June 12, 2014

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Full Release of Memorandum of Master Security and Loan Agreement, dated as of June 9, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Memorandum of Master Security and Loan Agreement previously filed with the Board under Recordation Number 27965-C.

The names and addresses of the parties to the enclosed document are:

|                |  |
|----------------|--|
| Secured Party: | Muzuho Bank Ltd. (formerly known as<br>Mizuho Corporate Bank, Ltd.)<br>1251 Avenue of the Americas<br>New York, NY 10020               |
| Obligor:       | MHCB (USA) Leasing & Finance Corporation<br>c/o Mizuho Corporate Bank, Ltd.<br>1251 Avenue of the Americas<br>New York, New York 10020 |

Section Chief  
June 12, 2014  
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A description of the railroad equipment covered by the enclosed document  
is:

100 covered hopper railcars: SDWX 10234 - SDWX 10333.

A short summary of the document to appear in the index is:

Full Release of Memorandum of Master Security and Loan Agreement.

Also enclosed is a check in the amount of \$44.00 payable to the order of  
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the  
undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "E. Luria", with a stylized flourish at the end.

Edward M. Luria

EML/sem  
Enclosures

**FULL RELEASE OF  
MEMORANDUM OF MASTER SECURITY AND LOAN AGREEMENT**

THIS FULL RELEASE OF MEMORANDUM OF MASTER SECURITY AND LOAN AGREEMENT (this "Release") is given as of this June 9, 2014 by MIZUHO BANK, LTD. (formerly known as Mizuho Corporate Bank, Ltd.), a Japanese corporation (*Kabushiki Kaisha*), as lender ("Secured Party"), witnesseth:

WHEREAS, MHCBA (USA) Leasing & Finance Corporation, a New York corporation, as borrower ("Obligor"), and Secured Party (under its prior name, Mizuho Corporate Bank, Ltd.) entered into that certain Loan Schedule No. 2 dated as of September 30, 2009 to Master Security and Loan Agreement dated as of September 30, 2009, each between Secured Party and Obligor, which was recorded with the Surface Transportation Board by the filing of that certain Memorandum of Master Security and Loan Agreement dated as of September 30, 2009 between Secured Party and Obligor bearing Surface Transportation Board Recordation No. 27965-C (the "Memorandum"), each relating to those certain railcars more specifically described in Schedule 1 attached hereto and other collateral more specifically described therein (collectively, the "Collateral").

WHEREAS, Secured Party desires to release the lien against the Collateral created and evidenced by or arising out of the Memorandum.

NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Secured Party submits the following:

1. Secured Party releases the lien against the Collateral created and evidenced by or arising out of the Memorandum.
2. This Release shall be recorded with the Surface Transportation Board so as to record the release of the lien against the Collateral constituted and evidenced by the Memorandum.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

IN WITNESS WHEREOF, Secured Party has caused this Full Release of Memorandum of Master Security and Loan Agreement to be signed by its corporate officer as of the date and year first above written.

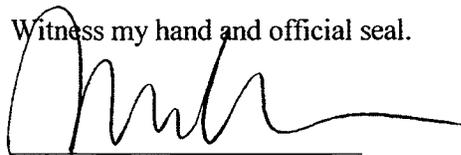
SECURED PARTY:

MIZUHO BANK, LTD.

By:   
Print Name: Hiroyuki Hibino  
Title: Deputy General Manager

The foregoing instrument was acknowledged before me this 29 day of May, 2014, by Hiroyuki Hibino, the Deputy General Manager of MIZUHO BANK, LTD., a Japanese corporation (*Kabushiki Kaisha*), on behalf of the corporation.

Witness my hand and official seal.



Notary Public  
My Commission expires:

VALERIE KOVACS  
Notary Public, State of New York  
No. 02KO6254549  
Qualified in New York County  
Commission Expires January 17, 2016

**SCHEDULE 1**

**DESCRIPTION OF RAILCARS**

One Hundred (100) 3260 c.f., 115-ton, Cement Twin Covered Hopper Cars, built originally by Trinity Industries in 1998, and bearing reporting marks and numbers SDWX 10234 through SDWX 10333, inclusive.

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 6/12/14

Edward M Luria  
Edward M. Luria