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ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)
ROBERT W. ALVORD (2011)

February 28, 2014

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Memorandum of Termination of Schedule No. 01, dated as of February 27, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Railcar Lease previously filed with the Board under Recordation Number 25756.

The name and address of the party to the enclosed document are:

Lessor: Midwest Railcar Corporation (as successor-
in interest to The CIT Group/Financing, Inc.)
4949 Autumn Oaks Drive
Maryville, IL 62062

Chief
Section of Administration
February 28, 2014
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A description of the railroad equipment covered by the enclosed document is:

15 railcars within the series CEFX 151254 – CEFX 151391 as set forth in the attachment to the document.

A short summary of the document to appear in the index is:

Memorandum of Termination of Schedule No. 01.

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,



Edward M. Luria

EML/sem
Enclosures

MEMORANDUM OF TERMINATION OF SCHEDULE NO. 01

Midwest Railcar Corporation, an Illinois corporation (as successor-in-interest to CIT Group/Financing, Inc.) (the "Lessor") hereby terminates and releases that certain Memorandum of Railcar Lease dated as of March 23, 2005, recorded with the Surface Transportation Board ("STB") on August 4, 2005 under Recordation No. 25756 to show for the public record the expiration or termination of the lease term of that certain Schedule No. 01 dated March 23, 2005, to the Master Railcar Lease dated March 23, 2005, each by and between Lessor, as Lessor, and International Chemical Company, as Lessee, pursuant to which lease the Lessor leased to the Lessee Fifteen (15) covered hopper railcars with the reporting marks as specifically listed on Schedule A attached hereto.

Dated as of this 27th day of February, 2014.

MIDWEST RAILCAR CORPORATION

By: Jon Sparks
Jon Sparks
Senior V.P. Operations

STATE OF Illinois

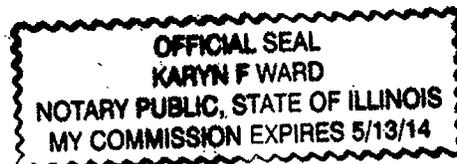
COUNTY OF Madison

I, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY that Jon Sparks of Midwest Railcar Corporation, personally known to me or to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he or she signed said instrument as the free and voluntary act of Midwest Railcar Corporation for the uses and purposes therein set forth.

Given my hand and notarial seal this 27th day of February, 2014.

Karyn F. Ward
Notary Public

My Commission Expires: 5/13/14



Schedule A

DESCRIPTION OF EQUIPMENT

Fifteen (15) railcars with the following reporting marks:

CEFX 151254
CEFX 151257
CEFX 151258
CEFX 151279
CEFX 151281
CEFX 151289
CEFX 151291
CEFX 151301
CEFX 151305
CEFX 151307
CEFX 151315
CEFX 151340
CEFX 151371
CEFX 151385
CEFX 151391

CERTIFICATION

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: 2/28/14

Edward M Luria

Edward M. Luria