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February 8, 2016

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Partial Release, dated as of October 2, 2015, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Master Equipment Lease Agreement previously filed with the Board under Recordation Number 17892-X.

The names and addresses of the parties to the enclosed document are:

Trustee: GATX Trust c/o Wilmington Trust Company
1100 North Market Street
Wilmington, DE 19890

[Lessee: ConAgra Foods, Inc.
1 ConAgra Drive
Omaha, NE 68102]

A description of the equipment covered by the enclosed document is:

1 railcar RELEASED: CAGX 097005.

A short summary of the document to appear in the index is:

Partial Release.

Section Chief
February 8, 2016
Page 2

Also enclosed is a check in the amount of \$43.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Claire E. Murphy". The signature is written in a cursive style with a large, looped "M".

Claire E. Murphy

CEM
Enclosures

PARTIAL RELEASE

KNOW ALL MEN BY THESE PRESENTS:

GATX TRUST ("GATX"), successor-in-interest to Pitney Bowes Credit Corporation ("PBCC"), hereby releases all of its right, title and interest in and to the railcar more specifically described as follows:

CAGX 097005

The primary document to which this PARTIAL RELEASE relates is that certain Master Equipment Lease Agreement, dated as of April 24, 1992, by and between GATX, successor-in-interest to PBCC (Lessor/Secured Party) and Conagra, Inc. (Lessee/Debtor), recorded with the Surface Transportation Board, under Recordation Number 17892-X, dated February 3, 1998.

IN WITNESS WHEREOF, GATX has hereunto set its name, by its proper officer thereunto duly authorized, this 2nd day of October, 2015.

GATX TRUST

By: WILMINGTON TRUST COMPANY,
not in its individual capacity, but solely as Trustee

By: 
Name: Matthew Bosnjak
Title: Banking Officer

Matthew C. Bosnjak
Banking Officer

STATE OF DELAWARE)
)
COUNTY OF NEW CASTLE)

On this 7th day of October, 2015, personally appeared Matthew Bosnjak to me personally known who, being duly sworn, did say that he/she is the Banking Officer of Wilmington Trust Company, acting as Trustee of GATX Trust, and that said instrument was signed by authority of Wilmington Trust Company and GATX Trust, and he/she acknowledged said instrument to be the free act and deed of said entities.

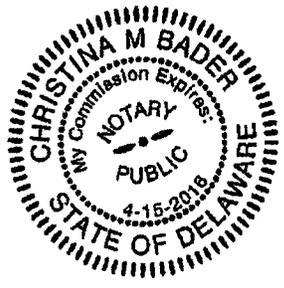
BEFORE ME: Christina M. Bader
Notary Public:
Expiration: 04-15-2016



STATE OF DELAWARE)
)
COUNTY OF NEW CASTLE)

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BEFORE ME: Christina M. Bader
Notary Public:
Expiration: 04-15-2016



CERTIFICATION

I, Claire E. Murphy, an attorney licensed to practice in the State of New York and the State of New Jersey, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: February 8, 2016



Claire E. Murphy