

RECORDATION NO. 19241-J FILED  
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SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)  
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ROBERT W. ALVORD (2011)

March 27, 2014

Chief  
Section of Administration  
Office of Proceedings  
Surface Transportation Board  
395 E Street, S.W.  
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are five (5) copies of a Trust Indenture Release 1994-1 [Series B], dated March 27, 2014, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the documents previously filed with the Board under Recordation Number 19241.

The name and address of the party to the enclosed document are:

Indenture Trustee: Wells Fargo Bank Northwest, National Association  
(f/k/a First National Security Bank of Utah, National  
Association)  
79 South Main Street  
Salt Lake City, UT 84111

Chief  
Section of Administration  
March 27, 2014  
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A description of the railroad equipment covered by the enclosed document is:

192 railcars TERMINATED: WC 84669 – WC 84915 as set forth in the attachment to the document.

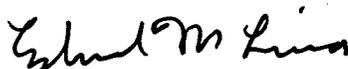
A short summary of the document to appear in the index is:

Trust Indenture Release 1994-1 [Series B].

Also enclosed is a check in the amount of \$44.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read "Edward M. Luria". The signature is written in a cursive style with a large initial "E".

Edward M. Luria

EML/sem  
Enclosures

(1994-1 [Series B / Tranche II])

**TRUST INDENTURE RELEASE 1994-1 [SERIES B]** dated as of March 27, 2014.

**WHEREAS**, **First Security Bank of Utah, National Association** (know known as **Wells Fargo Bank Northwest, National Association**) as indenture trustee (“Indenture Trustee”) and **Wilmington Trust Company** as owner trustee (“Owner Trustee”) entered into a Trust Indenture and Security Agreement 1994-1 dated as of December 27, 1994 (“Trust Indenture”), as supplemented by Indenture Supplement 1994-1 No. 1 dated February 15, 1995 (“Indenture Supplement No. 1”), Indenture Supplement 1994-1 No. 2 dated March 30, 1995 (“Indenture Supplement No. 2”) and Indenture Supplement 1994-1 No. 3 dated June 2, 1995 (“Indenture Supplement No. 3” and, together with Indenture Supplement No. 1 and Indenture Supplement No. 2, collectively, the “Indenture Supplements”), whereby the Indenture Trustee retains a security interest in and mortgage lien on the Indenture Estate (as defined in the Trust Indenture) which includes, among other things, the lease, the hopper cars and the boxcars thereunder, more particularly described in the second recital hereof;

**WHEREAS**, Owner Trustee and **Wisconsin Central Ltd.** as lessee (“Lessee”) entered into an Equipment Lease Agreement 1994-1 dated as of December 27, 1994 (“Lease”), as supplemented by Lease Supplement 1994-1 No. 1 dated February 15, 1995 (“Supplement No. 1”), Lease Supplement 1994-3 No. 2 dated March 30, 1995 (“Supplement No. 2”) and Lease Supplement 1994-3 No. 3 dated June 2, 1995 (“Supplement No. 3” and, together with Supplement No. 1 and Supplement No. 2, collectively, the “Lease Supplements”), covering, in the aggregate, five-hundred sixty-five (565) railcars (being five-hundred fifteen (515) 3,000 cubic foot covered hopper cars and fifty (50) 50’ plate F 100-ton boxcars);

**WHEREAS**, to evidence liens and interests under the Trust Indenture, the Lease, the Indenture Supplements and the Lease Supplements, each of the eight (8) above described documents was recorded or deposited, as the case may be, in the period February 15, 1995 to June 2, 1995, at (i) the Interstate Commerce Commission (predecessor to the Surface Transportation Board) under recordation numbers 19241, 19241-A, 19241-B, 19241-C, 19241-D, 19241-E, 19241-F and 19241-G and (ii) the Registrar General of Canada;

**WHEREAS**, the Indenture Trustee previously released and discharged, in favor of the Owner Trustee, all its estate, right, title and interest in the Indenture Estate solely as it pertained to the Lease (in respect of the Tranche I Units (as defined in the Lease) only), Supplement No. 1 and the one-hundred fifty-five (155) Tranche I Units;

**AND WHEREAS**, as of the date hereof, (i) the Trust Indenture as it pertains to Indenture Supplement No. 3 (relating to Supplement No. 3 covering, in the aggregate,

two-hundred eighteen (218) 3,000 cubic foot covered hopper cars) remains in full force and effect in all respects and (ii) the Owner Trustee has fully discharged and satisfied its obligations under the Trust Indenture solely as it pertains to Indenture Supplement No. 2 (relating to Supplement No. 2 covering one-hundred ninety-two (192) 3,000 cubic foot covered hopper cars bearing WC marks and the road numbers set forth in Schedule A hereto ("Tranche II Units")) in respect of the repayment of the Series B Trust Certificates (as defined in the Trust Indenture) due and payable as of the date hereof.

**NOW, THEREFORE**, the Indenture Trustee hereby (i) releases and discharges, in favor of the Owner Trustee, all its estate, right, title and interest in the Indenture Estate solely as it pertains to the Lease (in respect of the Tranche II Units only), Supplement No. 2 and the Tranche II Units and (ii), for greater certainty, releases its security interest thereunder in the Tranche II Units.

**IN WITNESS WHEREOF**, the Indenture Trustee has caused this Trust Indenture Release 1994-1 [Series B] to be executed, by its officer thereunto duly authorized, as of the day and year first above written.

**WELLS FARGO BANK NORTHWEST,  
NATIONAL ASSOCIATION,**  
not in its individual capacity but solely as  
indenture trustee

By:  
Its:

  
\_\_\_\_\_  
**Vice President**

STATE OF UTAH )  
 )  
CITY OF SALT LAKE ) ss:

On this 19 day of March, 2014, before me personally appeared Michael Arsenault, to me personally known, who, being by me duly sworn, says that he / she is Vice President of Wells Fargo Bank, National Association, that the foregoing instrument was signed on behalf of said national association by authority of its Board of Directors, and he / she acknowledged that the execution of the foregoing release was the free act and deed of said national association.

  
\_\_\_\_\_  
Notary Public

My commission expires: 04/20/2014

[Notarial Seal]



SCHEDULE 1  
LIST OF UNITS

1994-1  
Tranche #2

All units stencilled with WC prefix.

1	84669	47	84754
2	84677	48	84755
3	84684	49	84756
4	84689	50	84757
5	84691	51	84759
6	84692	52	84760
7	84693	53	84761
8	84694	54	84762
9	84695	55	84763
10	84696	56	84771
11	84698	57	84772
12	84699	58	84773
13	84700	59	84774
14	84701	60	84776
15	84702	61	84777
16	84703	62	84778
17	84704	63	84779
18	84705	64	84780
19	84706	65	84781
20	84707	66	84782
21	84708	67	84784
22	84709	68	84785
23	84710	69	84786
24	84711	70	84787
25	84712	71	84788
26	84713	72	84789
27	84714	73	84790
28	84715	74	84791
29	84716	75	84792
30	84717	76	84793
31	84718	77	84794
32	84719	78	84795
33	84720	79	84796
34	84721	80	84797
35	84722	81	84798
36	84723	82	84799
37	84724	83	84800
38	84725	84	84801
39	84726	85	84802
40	84727	86	84803
41	84728	87	84804
42	84729	88	84805
43	84730	89	84806
44	84750	90	84807
45	84752	91	84808
46	84753	92	84809

SCHEDULE 1  
LIST OF UNITS

1994-1  
Tranche #2

All units stencilled with WC prefix.

93	84810	139	84856
94	84811	140	84857
95	84812	141	84858
96	84813	142	84859
97	84814	143	84860
98	84815	144	84861
99	84816	145	84862
100	84817	146	84863
101	84818	147	84864
102	84819	148	84865
103	84820	149	84866
104	84821	150	84867
105	84822	151	84868
106	84823	152	84869
107	84824	153	84870
108	84825	154	84871
109	84826	155	84872
110	84827	156	84873
111	84828	157	84874
112	84829	158	84875
113	84830	159	84876
114	84831	160	84877
115	84832	161	84879
116	84833	162	84880
117	84834	163	84881
118	84835	164	84882
119	84836	165	84883
120	84837	166	84884
121	84838	167	84885
122	84839	168	84886
123	84840	169	84887
124	84841	170	84888
125	84842	171	84889
126	84843	172	84890
127	84844	173	84891
128	84845	174	84892
129	84846	175	84893
130	84847	176	84894
131	84848	177	84895
132	84849	178	84896
133	84850	179	84897
134	84851	180	84898
135	84852	181	84899
136	84853	182	84900
137	84854	183	84901
138	84855	184	84902

SCHEDULE 1  
LIST OF UNITS

1994-1  
Tranche #2

All units stencilled with WC prefix.

185	84903
186	84904
187	84905
188	84906
189	84907
190	84909
191	84910
192	84915

**CERTIFICATION**

I, Edward M. Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document.

Dated: March 27, 2014

*Edward M Luria*

\_\_\_\_\_  
Edward M. Luria