

LOUIS E. GITOMER
Lou@lgraillaw.com

600 BALTIMORE AVENUE, SUITE 301
TOWSON, MARYLAND 21204-4022
(410) 296-2250 • (202) 466-6532
FAX (410) 332-0885

MELANIE B. YASBIN
Melanie@lgraillaw.com
410-296-2225

July 17, 2015

Ms. Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for e-filing the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Railcar Collateral Schedule, a primary document, dated as of July 17, 2015. We request that this document be given the next available recordation number.

The names and addresses of the parties to the Memorandum of Railcar Collateral Schedule are:

Secured Party:

Siemens Financial Services, Inc.
170 Wood Avenue South
Iselin, NJ 08830

Debtor:

Trinity Chemical Leasing, L.L.C.
8801 South Yale Avenue, Suite 210
Tulsa, OK 74137

A description of the equipment covered by the Memorandum of Railcar Collateral Schedule consists of 87 tank cars numbered TCLX 290201-290208, inclusive, 290210-290223, inclusive, 290225-290243, inclusive, 290245-290259, inclusive, 290465, 290470-290500, inclusive.

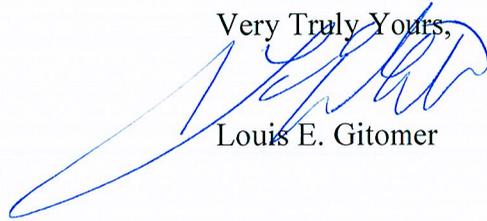
Ms. Cynthia T. Brown
July 17, 2015
Page 2

A fee of \$43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou@lgraillaw.com

A short summary of the document to appear in the index follows: a Memorandum of Railcar Collateral Schedule between Siemens Financial Services, Inc., 170 Wood Avenue South, Iselin, NJ 08830, and Trinity Chemical Leasing, L.L.C., 8801 South Yale Avenue, Suite 210, Tulsa, OK 74137, covering 87 tank cars numbered TCLX 290201-290208, inclusive, 290210-290223, inclusive, 290225-290243, inclusive, 290245-290259, inclusive, 290465, 290470-290500, inclusive.

Very Truly Yours,



Louis E. Gitomer

Enclosure

Execution Copy
071515
Closing Document No. 81

MEMORANDUM OF RAILCAR COLLATERAL SCHEDULE

dated as of July 17, 2015

between

SIEMENS FINANCIAL SERVICES, INC.,
as Secured Party

and

TRINITY CHEMICAL LEASING, L.L.C.,
as Debtor

FILED WITH (A) THE SURFACE TRANSPORTATION BOARD PURSUANT TO 49 U.S.C. § 11301,
AND (B) THE REGISTRAR GENERAL OF CANADA PURSUANT TO SECTION 105 OF THE CANADA
TRANSPORTATION ACT

MEMORANDUM OF RAILCAR COLLATERAL SCHEDULE

THIS MEMORANDUM OF RAILCAR COLLATERAL SCHEDULE is made and entered into as of July 17, 2015 (this "**Memorandum**"), by and between SIEMENS FINANCIAL SERVICES, INC. (together with its successors and assigns, "**Secured Party**") and TRINITY CHEMICAL LEASING, L.L.C., as debtor ("**Debtor**"), with reference to the following:

1. Pursuant to a Railcar Collateral Schedule No. SIE-001 dated as of July 17, 2015 (the "**Schedule**"), to that certain Master Railcar Security Agreement No. 09783 dated as of May 29, 2015 (the Schedule, together with such Master Railcar Security Agreement, solely as it relates to the Schedule, the "**Security Agreement**"), Debtor has pledged to Secured Party a first priority security interest in all of the rail equipment described on Exhibit No. 1 attached hereto (the "**Railcars**").
2. The Security Agreement shall be effective as of the date first set forth above and Debtor's use of the Railcars shall be subject to the terms and conditions as set forth in the Security Agreement.

This Memorandum may be executed in any number of counterparts, each executed counterpart constituting an original but all together only one Memorandum of Railcar Collateral Schedule.

(The remainder of this page is intentionally blank. Signature page follows.)

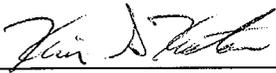
IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Railcar Collateral Schedule to be executed as of the date first above written.

Secured Party:

Debtor:

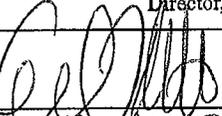
SIEMENS FINANCIAL SERVICES, INC.

TRINITY CHEMICAL LEASING, L.L.C.

By: 

Name: Kevin S. Keaton

Title: Director, Operations

By: 

Name: EDWARD F. KUSIDORS

Title: VICE PRESIDENT

By: _____

Name: _____

Title: _____

IN WITNESS WHEREOF, the parties hereto have executed or caused this Memorandum of Railcar Collateral Schedule to be executed as of the date first above written.

Secured Party:

SIEMENS FINANCIAL SERVICES, INC.

Debtor:

TRINITY CHEMICAL LEASING, L.L.C.

By: _____
Name: _____
Title: _____

By: _____
Name: _____
Title: _____

By: 
Name: Terry Fisher
Title: Vice-President / managing member

STATE OF New Jersey)
) ss.
COUNTY OF Middlesex)

I HEREBY CERTIFY, that on this ____ day of July, 2015, before me, the undersigned, a Notary Public of the State of New Jersey, personally appeared Kevin S. Keaton, who acknowledged (her)himself to be the Director, Operations of Siemens Financial Services, Inc., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that (s)he executed the same for the purposes therein contained as the duly authorized Director, Operations of said company by signing the name of the company by (her)himself as the Director, Operations.

AS WITNESS my hand and notarial seal.

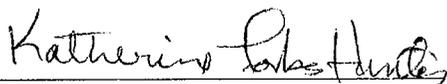

Katherine Forbes-Hunter
Notary Public Of The State Of New Jersey
My Commission Expires
September 5, 2017
ID # 2424802

My Commission Expires:

STATE OF New Jersey)
) ss.
COUNTY OF Middlesex)

I HEREBY CERTIFY, that on this ____ day of July, 2015, before me, the undersigned, a Notary Public of the State of New Jersey, personally appeared Edward F. Kubilis, who acknowledged (her)himself to be the Vice President of Siemens Financial Services, Inc., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that (s)he executed the same for the purposes therein contained as the duly authorized Vice President of said company by signing the name of the company by (her)himself as the Vice President.

AS WITNESS my hand and notarial seal.


Katherine Forbes-Hunter
Notary Public

My Commission Expires:

Katherine Forbes-Hunter
Notary Public Of The State Of New Jersey
My Commission Expires
September 5, 2017
ID # 2424802

STATE (COMMONWEALTH) OF Oklahoma)
) ss.
COUNTY OF Tulsa)

I HEREBY CERTIFY, that on this 17th day of July, 2015, before me, the undersigned, a Notary Public of the State of Oklahoma, personally appeared Terry Fisher Vice-President/Managing Member, who acknowledged himself to be the Vice-President/Managing Member of Trinity Chemical Leasing, L.L.C., known (or satisfactorily proven), to be the person whose name is subscribed to the within instrument, and acknowledged that he executed the same for the purposes therein contained as the duly authorized Vice-President/Managing Member of said company by signing the name of the company by himself as the Vice-President/Managing Member.

AS WITNESS my hand and notarial seal.

Karen Engleman
Notary Public

My Commission Expires: 11/13/16



Exhibit No. 1

DESCRIPTION OF RAIL EQUIPMENT

Eighty-seven (87) new general purpose coiled and insulated tank cars manufactured by National Steel Car Limited and assigned reporting marks TCLX 290201, 290202, 290203, 290204, 290205, 290206, 290207, 290208, 290210, 290211, 290212, 290213, 290214, 290215, 290216, 290217, 290218, 290219, 290220, 290221, 290222, 290223, 290225, 290226, 290227, 290228, 290229, 290230, 290231, 290232, 290233, 290234, 290235, 290236, 290237, 290238, 290239, 290240, 290241, 290242, 290243, 290245, 290246, 290247, 290249, 290250, 290251, 290252, 290253, 290254, 290255, 290256, 290257, 290258, 290259, 290465, 290470, 290471, 290472, 290473, 290474, 290475, 290476, 290477, 290478, 290479, 290480, 290481, 290482, 290483, 290484, 290485, 290486, 290487, 290488, 290489, 290490, 290491, 290492, 290493, 290494, 290495, 290496, 290497, 290498, 290499 and 290500.