

LAW OFFICES OF
LOUIS E. GITOMER, LLC.

LOUIS E. GITOMER
Lou@lgraillaw.com

MELANIE B. YASBIN
Melanie@lgraillaw.com
410-296-2225

600 BALTIMORE AVENUE, SUITE 301
TOWSON, MARYLAND 21204-4022
(410) 296-2250 • (202) 466-6532
FAX (410) 332-0885

September 12, 2014

Cynthia T. Brown
Chief of the Section of Administration, Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D. C. 20423

Dear Ms. Brown:

I have enclosed for efilng the document described below, to be recorded pursuant to 49 U.S.C. § 11301.

The document is a Memorandum of Partial Lease Termination, a secondary document, dated as of September 11, 2014. The primary document to which this is connected is recorded under Recordation No. 23297. We request that this document be recorded under Recordation No. 23297-F.

The name and address of the party to the Memorandum of Partial Lease Termination is:

Lessee:

RailTex, Inc.
13901 Sutton Park Drive South, Suite 330
Jacksonville, Florida 32224

A description of the equipment covered by the Memorandum of Partial Lease Termination consists of two GP40 locomotives numbered AGR 4027 and 4028.

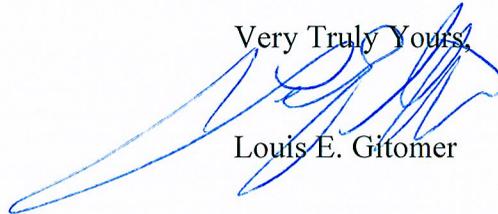
A fee of \$43.00 is enclosed. Please return one copy by email to:

Louis E. Gitomer
600 Baltimore Avenue, Suite 301
Towson, MD 21204
Lou@lgraillaw.com

Ms. Cynthia T. Brown
September 12, 2014
Page 2

A short summary of the document to appear in the index follows: a Memorandum of Partial Lease Termination by RailTex, Inc., 13901 Sutton Park Drive South, Suite 330 Jacksonville, Florida 32224, covering two GP40 locomotives numbered AGR 4027 and 4028.

Very Truly Yours,

A handwritten signature in blue ink, appearing to read "L. Gitomer", is written over the typed name. The signature is fluid and cursive, with a long horizontal stroke extending to the left.

Louis E. Gitomer

Enclosure

MEMORANDUM OF PARTIAL LEASE TERMINATION

This Memorandum of Partial Lease Termination dated as of September 11, 2014 is by RailTex, Inc. ("RailTex"), as lessee.

WHEREAS, Radnor Rail, Ltd. and RailTex entered a Memorandum of Lease dated as of December 28, 2000 (the "Memorandum"), which was recorded at the Board on August 11, 2003 at 2:42 pm under Recordation No. 23297-C for two locomotives numbered AGR 4027 and 4028 (the former prefix GSWR) (the "Locomotives");

WHEREAS, the rights, interests and obligations of Radnor and RailTex under the Lease and Memorandum have been fulfilled with respect to the Locomotives; and

WHEREAS, the Memorandum of Lease has been terminated with respect to the Locomotives.

NOW, THEREFORE, RailTex hereby acknowledges and confirms for the public record the termination of the Memorandum of Lease, and all rights and obligations arising under the Memorandum of Lease with respect to the Locomotives.

IN WITNESS WHEREOF, RailTex has executed or caused this Memorandum of Partial Lease Termination to be duly executed as of the date first above written.

RailTex, Inc.,
as Lessee

By: Tony Long

Its: Vice President

STATE OF FLORIDA)
) ss.
County of Duval)

The foregoing Memorandum of Lease Termination was acknowledged before me this 11 September, 2014 by Tony Long, Vice President of RailTex, Inc., a Texas corporation, on behalf of the corporation. He is personally known to me.

Tammy C. McKay

Notary Public

Printed Name: Tammy C. McKay

My Commission Expires:

Nov 18, 2018

Commission # FF 142217

