

PULLMAN TRANSPORT LEASING COMPANY  
EQUIPMENT TRUST

Series 1

5770-B

RECORDATION NO. \_\_\_\_\_ Filed & Recorded

MAY 10 1974 -2 50 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENTAL AGREEMENT NO. 2

Dated as of February 25 , 1974

TO

EQUIPMENT TRUST AGREEMENT

Dated as of June 15, 1970

BY AND BETWEEN

FIRST NATIONAL CITY BANK, Trustee

AND

PULLMAN TRANSPORT LEASING COMPANY

SUPPLEMENTAL AGREEMENT NO. 2 (the "Supplement") dated as of January 24, 1974, to EQUIPMENT TRUST AGREEMENT (the "Agreement") dated as of June 15, 1970, by and between FIRST NATIONAL CITY BANK, a national banking association incorporated and existing under the laws of the United States, as Trustee (the "Trustee"), and PULLMAN TRANSPORT LEASING COMPANY, a corporation duly organized and existing under the laws of the State of Delaware (the "Company").

WHEREAS, in accordance with Section 5.08 of the Agreement the Company deposited cash with the Trustee on account of the equipment described in (2) below becoming worn out, unsuitable for use, lost or destroyed, and

WHEREAS, in accordance with Section 5.08 of the Agreement the Company wishes to sell, assign and transfer to the Trustee the equipment described in (1) below in exchange for payment by the Trustee of cash to the Company, and

WHEREAS, Section 12.01 of the Agreement authorized the Company and the Trustee to enter into this Supplemental Agreement without the consent of the holders of the Equipment Trust Certificates issued under the Agreement;

NOW THEREFORE, it is hereby agreed that Schedule A to the Agreement is hereby amended to:

- (1) add to such Schedule A and subject to the terms of the Agreement the following described equipment:

<u>Quantity</u>	<u>Description</u>	<u>Car Number</u>
2	4427 cu.ft. 100-Ton Capacity Covered Hopper	TLDX 5432 TLDX 5433

and

- (2) delete from such Schedule A and release from the terms of the Agreement the following described equipment:

<u>Quantity</u>	<u>Description</u>	<u>Car Number</u>
1	50'6" 70-Ton Insulated Box	RSP 1442

Except as amended herein, the Agreement will continue in full force and effect.

IN WITNESS WHEREOF, the Company and the Trustee have caused their names to be signed by their respective officers thereunto duly authorized and their respective corporate seals duly attested, to be hereunto affixed as of the day and year first written.

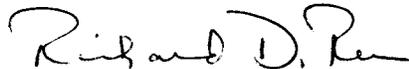
FIRST NATIONAL CITY BANK

BY

  
TRUST OFFICER

(Corporate Seal)

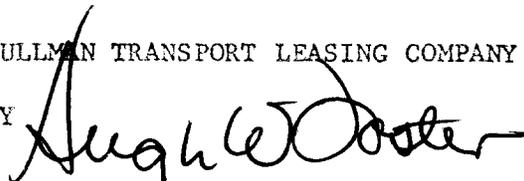
Attest:



~~Assistant~~  
<sup>Associate</sup> Trust Officer.

PULLMAN TRANSPORT LEASING COMPANY

BY



Vice President

(Corporate Seal)

  
Secretary.

STATE OF ILLINOIS,     )  
COUNTY OF C O O K,    ) SS.:

On this 1<sup>st</sup> day of May, 1974, before me personally came  
*E.J. Jaworski*, to me known, who, being by me duly sworn, says  
that he resides at 107 Palmer Road, Pennington, New Jersey 08534, that  
he is a TRUST OFFICER of FIRST NATIONAL CITY BANK, one of the  
corporations described in and which executed the foregoing instrument; that  
he knows the seal of said corporation; that the seal affixed to said instru-  
ment is such corporate seal; that it was so affixed by authority of the  
Board of Directors of said corporation, and that he signed his name thereto  
by like authority.

*John J. Neubauer*  
Notary Public

My Commission Expires

(Notarial Seal)

JOHN J. NEUBAUER  
Notary Public, State of New York  
No. 63-2869750  
Qualified in Bronx County  
Certificate filed in New York County  
Term Expires March 30, 1975

STATE OF ILLINOIS,     )  
COUNTY OF C O O K,    ) SS.:

On this 25th day of February, 1974, before me personally came  
Hugh W. Foster, to me known, who, being by me duly sworn, says  
that he resides at Chicago, Illinois, that  
he is the Vice President of PULLMAN TRANSPORT LEASING COMPANY, one  
of the corporations described in and which executed the foregoing instru-  
ment; that he knows the seal of said corporation; that the seal affixed to  
said instrument is such corporate seal; that it was so affixed by order of  
the Board of Directors of said corporation, and that he signed his name  
thereto by like order.

*Jerome F. Reszyl*  
Notary Public

My Commission Expires Feb. 24, 1978

(Notarial Seal)