

# Southern Railway System

RECORDATION NO. 5810 f Filed 1425

Office of Treasurer  
Washington, D.C. 20013

OCT 6 1978 10 58 PM

INTERSTATE COMMERCE COMMISSION

P.O. Box 1808  
(202) 628 4460

GEORGE M. WILLIAMS,  
Assistant Vice President & Treasurer

October 6, 1978

8-2701-12

Date OCT 6 1978

Fee \$ 10

ICC Washington, D. C.

Mr. H. G. Homme, Jr.  
Acting Secretary  
Interstate Commerce Commission  
Washington, D. C. 20423

Dear Mr. Homme:

I enclose six original counterparts of the instrument described in paragraph (1) hereof, for recordation and return, together with an original counterpart for the Commission's files.

In accordance with 49 CFR Part 1116, covering the recordation of documents, I advise you as follows:

- (1) The enclosed document is a Supplemental Agreement dated as of September 1, 1978, to an Equipment Trust Agreement between Morgan Guaranty Trust Company of New York, Trustee, and Southern Railway Company dated as of September 1, 1970, constituting Southern Railway Equipment Trust No. 5 of 1970.
- (2) The Supplement is executed for the purpose of subjecting to the Equipment Trust certain new equipment, being:

1 - new 70-ton 50'6" RUF 10' door Box Car bearing road number 531467, AAR designation XM.

The unit of equipment will be marked with the words:

SOUTHERN RAILWAY EQUIPMENT TRUST NO. 5 OF 1970;  
MORGAN GUARANTY TRUST COMPANY OF NEW YORK,  
TRUSTEE, OWNER, LESSOR.

- (3) The Equipment Trust Agreement was filed and recorded in your office on August 24, 1970, at 3:05 p.m., and was assigned Recordation No. 5810.

Executed in 7 Counterparts  
of which this is Counterpart No. 7

RECORDATION NO. 5810-1 Filed 1425

OCT 6 1978 4 3 00 PM

INTERSTATE COMMERCE COMMISSION

THIS SUPPLEMENTAL AGREEMENT, made and entered into as of September 1, 1978, by and between

MORGAN GUARANTY TRUST COMPANY OF NEW YORK, a New York trust company (the "Trustee"), party of the first part; and

SOUTHERN RAILWAY COMPANY, a Virginia corporation (the "Company"), party of the second part;

W I T N E S S E T H THAT:

WHEREAS, by agreement dated as of September 1, 1970, as amended, (the "Agreement"), between the Trustee and the Company there was constituted SOUTHERN RAILWAY EQUIPMENT TRUST NO. 5 of 1970; and

WHEREAS, by the Agreement the Trustee has let and leased unto the Company certain railroad equipment (the "Equipment") therein particularly described for a term as set forth in the Agreement, all upon the terms and conditions therein specified; and

WHEREAS, in Section 4.9 of the Agreement, it is provided that upon the filing with the Trustee of the appropriate documents, any monies paid to the Trustee pursuant to said Section 4.9 or Section 4.7 of the Agreement may be applied to the purchase of additional Equipment; and

WHEREAS, the Company, in compliance with the aforesaid requirements of Section 4.9 of the Agreement now proposes to cause to be sold, assigned, transferred and set over unto the Trustee, as trustee under the Agreement, one (1) new 70-ton 50'6" RUF 10' door Box Car bearing road number 531467 (the "Additional Equipment");

NOW, THEREFORE, in consideration of the premises and of the sum of One Dollar (\$1.00) paid by the Trustee to the company at or before the ensealing and delivery hereof, the receipt of which is hereby acknowledged, and in consideration of the rents and covenants in the Agreement provided for and

contained, the Company does hereby assign to the Trustee all of its right, title, and interest under the contract for the acquisition of the Additional Equipment, and the Trustee does hereby let and lease the Additional Equipment to the Company for the remainder of the lease term as set forth in the Agreement, the said assignment by the Company and lease by the Trustee being upon and subject to all the terms and conditions of the Agreement as though the Additional Equipment had been a part of the original Equipment described in the Agreement.

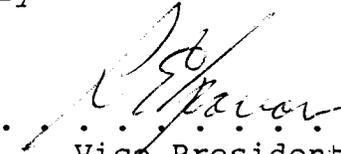
AND the Company hereby accepts the terms and conditions upon which the Additional Equipment is leased to it hereunder, and covenants and agrees to abide by each and every such term and condition according to the true intent and purpose thereof.

This Supplemental Agreement may be simultaneously executed in several counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed and duly attested, as of the day and year first above written.

MORGAN GUARANTY TRUST COMPANY  
OF NEW YORK,

By

  
Vice President

ATTEST:

  
Assistant Secretary

SOUTHERN RAILWAY COMPANY,  
By

  
Vice President

ATTEST:

  
Assistant Secretary

STATE OF NEW YORK )  
 )  
 ) SS:  
COUNTY OF NEW YORK )

On this 3rd day of ~~September~~ <sup>October</sup>, 1978,  
before me personally appeared \_\_\_\_\_, to me  
personally known, who, being by me duly sworn, says that he  
is a \_\_\_\_\_ of MORGAN GUARANTY TRUST  
(Title)  
COMPANY OF NEW YORK, that one of the seals affixed to the  
foregoing instrument is the corporate seal of said corporation,  
that said instrument was signed and sealed on behalf of said  
corporation pursuant to due corporate authority and he  
acknowledged that the execution of the foregoing instrument  
was the free act and deed of said corporation.

*Sue Scalcione*  
SUE SCALCIONE  
NOTARY PUBLIC, State of New York  
No. 31-4649545  
Qualified in New York County  
Commission Expires March 30, 1979

DISTRICT OF COLUMBIA.

On this 5th day of ~~September~~ <sup>October</sup>, 1978,  
before me personally appeared K. A. Stecker,  
to me personally known, who, being by me duly sworn, says  
that he is a Vice President of SOUTHERN RAILWAY COMPANY,  
that one of the seals affixed to the foregoing instrument is  
the corporate seal of said corporation, that said instrument  
was signed and sealed on behalf of said corporation pursuant  
to due corporate authority and he acknowledged that the  
execution of the foregoing instrument was the free act and  
deed of said corporation.

*C. Wagner*  
C. WAGNER  
Notary Public  
District of Columbia  
My Comm. Expires March 30, 1982

# Southern Railway System

Law Department  
P.O. Box 1808  
Washington, D.C. 20013  
(202) 383-4000

April 8, 1982  
59080, 57810

My Direct Line Is: (202)383-4417

Mrs. Agatha L. Mergenovich  
Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

RECORDATION NO. 5810-6 Filed 1425

APR 8 1982 - 1 25 PM

INTERSTATE COMMERCE COMMISSION

Dear Mrs. Mergenovich:

I enclose six original counterparts of the document described in paragraph (1) hereof for recordation pursuant to Section 11303 of Title 49 of the U.S. Code and return, together with an original counterpart thereof for retention by the Commission.

In accordance with 49 CFR Part 1116, covering the recordation of documents, I advise you as follows:

- (1) The enclosed document is a Supplemental Agreement dated as of March 1, 1982 between Morgan Guaranty Trust Company of New York, 23 Wall Street, New York, New York 10015, Trustee-Lessor, and Southern Railway Company, P.O. Box 1808, Washington, D.C. 20013, Lessee, and is a "secondary document" under 49 CFR §1116.1.
- (2) The "primary document" to which the enclosed secondary document is connected is an Equipment Trust Agreement between the Trustee-Lessor and the Lessee, dated as of September 1, 1970 constituting Southern Railway Equipment Trust No. 5 of 1970, which was filed and recorded in your office on August 24, 1970 at 3:05 P.M. and assigned recordation No. 5810.
- (3) The enclosed document was executed for the purpose of subjecting to the Equipment Trust Agreement certain new Equipment, being:

2 new 100-ton 3,600 cu. ft. capacity Open Top Hopper Cars bearing Lessee's road numbers 360372 and 360373, AAR designation HT.

Each unit of Equipment will be marked in letters not less than one-half inch in height with the words:

SOUTHERN RAILWAY EQUIPMENT TRUST NO. 5 OF 1970; MORGAN GUARANTY TRUST COMPANY OF NEW YORK, TRUSTEE, OWNER, LESSOR.

- (4) The names and addresses of the parties to the enclosed document are shown in paragraph (1) hereof.
- (5) After recordation, the six original counterparts of the enclosed document not required by the Commission for recordation should be returned to David R. Willson, Esq., General Attorney, Southern Railway Company, P.O. Box 1808, Washington, D.C. 20013.
- (6) The recordation fee of \$10 is enclosed.
- (7) A short summary of the enclosed document for index use follows:

This is a Supplemental Agreement dated as of March 1, 1982 among Morgan Guaranty Trust Company of New York, Trustee-Lessor, and Southern Railway Company, Lessee, subjecting additional equipment [2 100-ton 3,600 cu. ft. capacity Open Top Hopper Cars, ## 360372 and 360373], to an Equipment Trust Agreement bearing recordation No. 5810.

Please acknowledge receipt on enclosed copy of this letter.

Very truly yours,



David R. Willson  
General Attorney

Encl.

RECORDATION F. O. 5810-6 Filed 1475

Executed in 7 Counterparts of which this is Counterpart No. 1

APR 6 1982 - 4 25 PM  
INTEGRATE COMMERCE COMMISSION

THIS SUPPLEMENTAL AGREEMENT made and entered into as of March 1, 1982 by and between

MORGAN GUARANTY TRUST COMPANY OF NEW YORK, a New York trust company (the "Trustee"); and

SOUTHERN RAILWAY COMPANY, a Virginia corporation, (the "Company");

W I T N E S S E T H That:

WHEREAS, by an equipment trust agreement dated as of September 1, 1970, as amended (the "Agreement"), between the Trustee and the Company there was constituted SOUTHERN RAILWAY EQUIPMENT TRUST NO. 5 OF 1970; and

WHEREAS, by the Agreement the Trustee has let and leased unto the Company certain railroad equipment as defined in the Agreement (the "Equipment") for a term as set forth in the Agreement, all upon such terms and conditions as therein specified; and

WHEREAS, in Sections 3.4 and 4.9 of the Agreement, it is provided that upon the filing with the Trustee of the appropriate documents, any Deposited Cash held by the Trustee or any monies paid to the Trustee pursuant to Section 4.9 or Section 4.7 of the Agreement may be applied to the purchase of additional Equipment; and

WHEREAS, the Company, in compliance with the aforesaid requirements of Sections 3.4 and 4.9 of the Agreement, now proposes to cause to be sold, assigned, transferred and set over unto the Trustee, as trustee under the Agreement, two new 100-ton 3,600 cu. ft. capacity Open Top Hopper Cars bearing road numbers 360372 and 360373 (the "Additional Equipment");

NOW, THEREFORE:

(1) In consideration of the premises and of the sum of One Dollar (\$1.00) paid by the Trustee to the Company at or before the ensealing and delivery hereof, the receipt of which is hereby acknowledged, and in consideration of the rents and covenants in the Agreement provided for and contained, the Company does hereby assign to the Trustee all of its right, title and interest under the contract for the acquisition of the Additional Equipment and the Trustee does hereby let and lease

the Additional Equipment to the Company for the remainder of the lease term as set forth in the Agreement, the said assignment by the Company and lease by the Trustee being upon and subject to all the terms and conditions of the Agreement as though the Additional Equipment had been a part of the original Equipment described in the Agreement.

(2) The Company hereby accepts the terms and conditions upon which the Additional Equipment is leased to it hereunder, and covenants and agrees to abide by each and every such term and condition according to the true intent and purpose thereof.

(3) The Trustee shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Supplemental Agreement or the due execution hereof by the Company or for or in respect of the correctness of the recitals of facts contained herein, which recitals are made by the Company.

(4) This Supplemental Agreement may be executed in several counterparts, each of which so executed shall be deemed to be an original, and such counterparts shall together constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused these presents to be signed in their respective corporate names and their respective corporate seals to be hereunto affixed and duly attested, as of the day and year first above written.

MORGAN GUARANTY TRUST COMPANY  
OF NEW YORK, Trustee  
By

  
.....  
Vice President

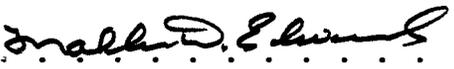
L.S.  
ATTEST:

  
.....  
Assistant Secretary

SOUTHERN RAILWAY COMPANY  
By

  
.....  
Vice President

L.S.  
ATTEST:

  
.....  
Assistant Secretary

STATE OF NEW YORK )  
 ) ss:  
COUNTY OF NEW YORK )

On this 27<sup>th</sup> day of March, 1982, before me personally appeared R. E. Sparrow, to me personally known, who, being by me duly sworn, says that he is a Vice President of MORGAN GUARANTY TRUST COMPANY OF NEW YORK, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed on behalf of said corporation pursuant to due corporate authority and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*Harold Robinson*

HAROLD ROBINSON  
Notary Public, State of New York  
Qualified in Queens County  
Certificate Filed in New York County  
No. 41-4731138  
Commission Expires March 30, 1982

DISTRICT OF COLUMBIA.

On this 1<sup>st</sup> day of April, 1982, before me personally appeared T. H. Kerwin, to me personally known, who, being by me duly sworn, says that he is a Vice President of SOUTHERN RAILWAY COMPANY, that the corporate seal of said corporation is affixed to the foregoing instrument, that said instrument was signed and sealed on behalf of said corporation pursuant to due corporate authority and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

*C. O. Wagner*  
C. O. WAGNER  
Notary Public  
In and For the District of Columbia  
Commission Expires May 31, 1982