



UNITED STATES LEASING INTERNATIONAL, INC.
633 Battery Street San Francisco, California 94111 415/445-7400

July 2, 1979

9-186A057

6158-A JUL 5 1979
10:00

Secretary
Interstate Commerce Commission
Washington, D. C. 20423

Dear Sir:

Enclosed for recordation under the provisions of Section 20c of the Interstate Commerce Act and the regulations promulgated thereunder, as amended, are the original and two counterparts of a Release which is a supplement to an Equipment Lease dated as of May 12, 1971, which Lease was recorded under the provisions of such Section on May 21, 1971 and bears recordation Number 6158, and the Amendment to Equipment Lease dated as of April 1, 1974 which as recorded on November 18, 1976 and bears recordation Number 6158-A.

The names and addresses of the parties to the enclosed document are:

Lessors: Trust Company for USL, Inc.,
Successor Trustee to
D. E. Mundell and Frank B. Smith,
as Trustees under Trust Agreement
dated as of May 12, 1971
633 Battery Street
San Francisco, California 94111

Lessee: Grand Trunk Western Railroad Company
131 West Lafayette Blvd.
Detroit, Michigan 48226

The general description of the equipment covered by the Release is as shown in Exhibits A and B attached thereto.

The undersigned is an executive officer of the Agent of the Trust established under the aforementioned Trust Agreement, and has knowledge of the matters set forth herein.

RECORDED & INDEXED

Please return the original of the enclosed Release to Mrs. Desa Wakeman, United States Leasing International, Inc., 633 Battery Street, San Francisco 94111.

Also enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

Very truly yours,

UNITED STATES LEASING
INTERNATIONAL, INC.
Agent for G.T.W. Trust No. 6

By *Desa Wakeman*
Assistant Vice President

Interstate Commerce Commission
Washington, D.C. 20423

7/5/79

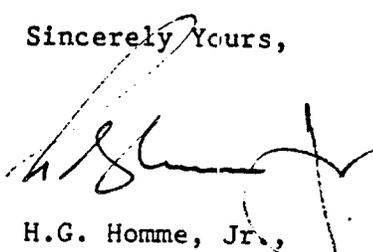
OFFICE OF THE SECRETARY

Mrs. Desa Wakeman
U.S. Leasing International ,Inc
633 Battery Street
San Francisco, Calif. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 7/5/79 at 2:15pm and assigned recordation number(s) 6158-B

Sincerely Yours,



H.G. Homme, Jr.,
Secretary

Enclosure(s)

SE-30-T
(2/78)

RECEIVED JUL 17 1979 2158-B

JUL 5 1979

INTERSTATE COMMERCE COMMISSION

RELEASE

WHEREAS, under the Lease of Railroad Equipment dated May 12, 1971 (the Lease) between Trust Company for USL, Inc., Successor Trustee to G.D. MacKay and H. Krollfeifer, Jr. Trustees, under the Trust Agreement dated as of May 12, 1971 (the Trust Agreement) and Grand Trunk Western Railroad Company (G.T.W.), G.T.W. acquired the possession and use of the railroad equipment described in the Lease; and

WHEREAS, Grand Trunk Western Railroad Company and Canadian National Railway Company wishes to purchase from G.T.W. Trust No. 6, established by the Trust Agreement (Trust), all of the cars covered under Schedule A to Equipment Lease as of this date, which cars are as described on Exhibits "A" and "B" attached to this Release and made a part hereof (the Railroad Cars):

NOW THEREFORE, for good and valuable consideration received, the Trust hereby relinquishes all right, title and interest in and to the Railroad Cars.

IN WITNESS WHEREOF, the undersigned has executed this Release on this 2nd day of July 1979.

G.T.W. Trust No. 6

By: UNITED STATES LEASING
INTERNATIONAL, INC.
Agent for the Trust under
the Trust Agreement

By Desa Wakeman
Desa Wakeman
Assistant Vice President

(SEAL)

CORPORATE FORM OF ACKNOWLEDGMENT

State of California)
) ss:
County of San Francisco)

On this 2nd day of July , 1979, before me personally appeared Desa Wakeman, to me personally known, who being by me duly sworn, says that she is the Assistant Vice President of United States Leasing International, Inc., that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and she acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Walter J. ...
Notary Public

(SEAL)

My commission expires: December 6, 1979.

EXHIBIT A

Twenty (20) 89 Foot Frame Flat Cars GTW 303440 through
GTW 303459

EXHIBIT B

Forty-six (46) 89 Foot Frame Flat Cars - CNA 753111
through CNA 753156