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INTERSTATE COMMERCE COMMISSION

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JUL 29 12 39 PM '71  
I. C. C.  
FEE OPERATION BR.

AMENDMENT TO LEASE OF RAILROAD EQUIPMENT dated as of July 1, 1971, between Segar Four Leasing Company, a limited partnership (the "Lessor"), and Reading Company, a Pennsylvania corporation (the "Lessee")

W I T N E S S E T H :

WHEREAS, the parties hereto entered into a Lease of Railroad Equipment dated as of May 1, 1971 (the "Lease"); and

WHEREAS, the parties hereto desire to subject additional railroad equipment to the Lease;

NOW, THEREFORE, in consideration of the promises and the mutual covenants hereinafter set forth, the parties hereto hereby agree as follows:

1. Schedule A of the Lease is hereby amended to read in full as set forth in Schedule A attached hereto.

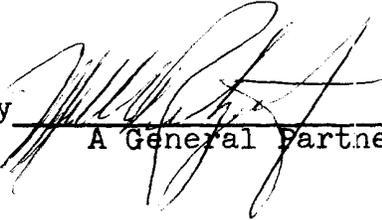
2. All of the terms and provisions of the Lease, not inconsistent with the foregoing, are hereby confirmed and ratified in all respects.

3. This Agreement may be executed in several counterparts each of which shall be deemed to be an original and in each case such counterparts shall constitute but one and the same instrument.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed as of the day and year first above

written.

SEGAR FOUR LEASING COMPANY

By   
A General Partner

(CORPORATE SEAL)

*by*  
APPROVED  
AS PER FORM

READING COMPANY

By   
Vice President

Attest:

  
Secretary

Girard Trust Bank, as Assignee of the Lease, consents to the foregoing Agreement as of the date first above written.

GIRARD TRUST BANK, as Agent

By   
CORPORATE TRUST OFFICER

COMMONWEALTH OF PENNSYLVANIA }  
COUNTY OF PHILADELPHIA } SS.:

On this *22<sup>nd</sup>* day of *July*, 1971, before me personally appeared *O. P. Benjamin*, to me personally known, who, being by me duly sworn, says that he is a Vice President of READING COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of the said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[ NOTARIAL SEAL ]

*Mary Susan Eitelman*  
Notary Public

Notary Public, Philadelphia, Philadelphia Co.  
My Commission Expires January 28, 1974

DISTRICT OF COLUMBIA } SS.:

On this *29th* day of *July*, 1971, before me personally appeared *Milton Ritzberg*, to me known to be a general partner of SEGAR FOUR LEASING COMPANY, the partnership mentioned and described in, and who executed the foregoing instrument, and acknowledged to me that he executed the same as his free act and deed for and on behalf of and with the authority of said partnership of SEGAR FOUR LEASING COMPANY.

[NOTARIAL SEAL]

*E. Eleanor C. Jelley*  
Notary Public

My Commission Expires Mar. 31, 1973

SCHEDULE A

(a) 70-ton steel box cars built to Reading Company's specifications dated November 16, 1970, with the special equipment shown below, to be delivered between May 15, 1971, and October 15, 1971, at Reading, Pennsylvania.

<u>Special Equipment</u>	<u>Quantity</u>	<u>Reading Co. Road Numbers (Inclusive)</u>	<u>Item Original Cost</u>	<u>Total Original Cost</u>
4-belt DF-2	150	18600-18749	\$18,440.	\$2,766,000.
9-belt DF-2	50	18750-18799	19,118.	955,900.
18-belt DF-1	30	18800-18829	20,140.	604,200.
4 one-piece bulkheads	30	18830-18859	21,718.	651,540.
2-Air-Pak bulkheads	<u>40</u>	18860-18899	21,484.	<u>859,360.</u>
Total	300			\$5,837,000.

(b) 30-foot steel cabooses built to specification No. 385, issued September 9, 1969, revised May 1, 1970, of International Car Company, Buffalo, New York, to be delivered between September 1 and November 1, 1971, at Reading, Pennsylvania.

<u>Quantity</u>	<u>Reading Co. Road Numbers (Inclusive)</u>	<u>Item Original Cost</u>	<u>Total Original Cost</u>
10	94110-94119	\$28,800.	\$288,000.
Grand Total Original Cost .....			<u>\$6,125,000.</u>