

SUPPLEMENT NO. 1, dated as of March 1, 1972, to Equipment Trust Agreement, dated as of January 1, 1972, between The Atchison, Topeka and Santa Fe Railway Company (the "Company"), a Delaware corporation, and Harris Trust and Savings Bank (the "Trustee"), an Illinois corporation, whereby The Atchison, Topeka and Santa Fe Railway Company Equipment Trust, Series E, is created.

WHEREAS, said Equipment Trust Agreement provides, among other things, for the acquisition of certain items of railroad equipment (the "Trust Equipment") by the Trustee and the lease of the Trust Equipment to the Company, and further provides that the Company shall not change the numbers of any of the Trust Equipment except in accordance with a statement of new numbers to be substituted therefor.

STATEMENT OF NEW IDENTIFYING NUMBERS

In accordance with the provisions of Section 4.6 of said Equipment Trust Agreement, statement is hereby made by the Company of the new identifying numbers for certain units of the Trust Equipment, as follows:

<u>No. of Cars</u>	<u>Description</u>	<u>Original Nos.</u>	<u>New Nos.</u>
100	50' 100-ton hi-cube box cars with roller bearing trucks and shock control under-frame	504100-504199 both inclusive	46000-46099 both inclusive

INTERSTATE COMMERCE COMMISSION

APR 3 1972 - 4 50 PM

RECORDATION NO.

Filed & Recorded

