

RECORDATION NO. 6565-B
Filed & Recorded
MAY 2 1973 -12 55 PM
INTERSTATE COMMERCE COMMISSION

CERTIFICATION

The undersigned, a Notary Public duly appointed for and in the County of New York, State of New York, does hereby certify:

That the undersigned has compared the attached copy of a Satisfaction of Chattel Mortgage dated April 27, 1973, from Auto-Train Corporation to United States Trust Company of New York and Continental Illinois National Bank and Trust Company of Chicago with the original thereof and that the attached is a true and correct copy of such original in all respects.

In Witness Whereof, the undersigned has caused this Certification to be duly executed and her notarial seal affixed thereto this 30th day of April, 1973.



LAURA FLEISCHMAN
Notary Public, State of New York
No. 31-6332150
Qualified in New York County
Term Expires March 30, 1974

SATISFACTION OF CHATTEL MORTGAGE

KNOW ALL MEN BY THESE PRESENTS that UNITED STATES TRUST COMPANY OF NEW YORK (the "Mortgagee") a New York Corporation with its principal office at 45 Wall Street, New York, New York 10005, does hereby certify that the payment of all sums advanced by the Mortgagee pursuant to the terms of a Credit Agreement dated as of April 20, 1972 between Mortgagee and Auto-Train Corporation having been made, Mortgagee does hereby consent that certain Chattel Mortgage bearing date the 20th day of April, 1972, as amended May 26, 1972, given to secure the payment of such sums made and executed by Auto-Train Corporation to Mortgagee and which Chattel Mortgage was recorded pursuant to the provisions of Section 20c of the Interstate Commerce Act with the Interstate Commerce Commission at 10:50 a.m. on April 21, 1972, recordation number 6565, and which amendment thereto was so recorded at 3:30 p.m. on June 16, 1972, recordation number 6565A, be discharged of record.

IN WITNESS WHEREOF, the Mortgagee has caused this Instrument to be duly executed this 27th day of April, 1973.

UNITED STATES TRUST COMPANY OF NEW YORK

By



David M. Melick
Assistant Vice President

ATTEST:


A V P

STATE OF NEW YORK)
COUNTY OF NEW YORK) ss.:

On the 27th day of April, 1973, before me personally appeared DAVID M. MELICK, to me personally known, who being by me duly sworn, did depose and say that he resides at No. 11 Kendall Avenue, Maplewood, New Jersey; that he is an Assistant Vice President of UNITED STATES TRUST COMPANY OF NEW YORK, the corporation described in and which executed the foregoing Instrument; that he knows the seal of said corporation; that the seal affixed to said Instrument is such corporate seal; that it was so affixed by order of the Board of Trustees of said corporation, that he signed his name thereto by like order, and that the execution of the foregoing Instrument was the free act and deed of said corporation.

Thomas M. Conway

Notary Public

THOMAS M. CONWAY
Notary Public, State of New York
No. 41-5305315 - Qual. in Quana Co.
Cert. Filed in New York County
Commission Expires March 30, 1974

Notarial Seal